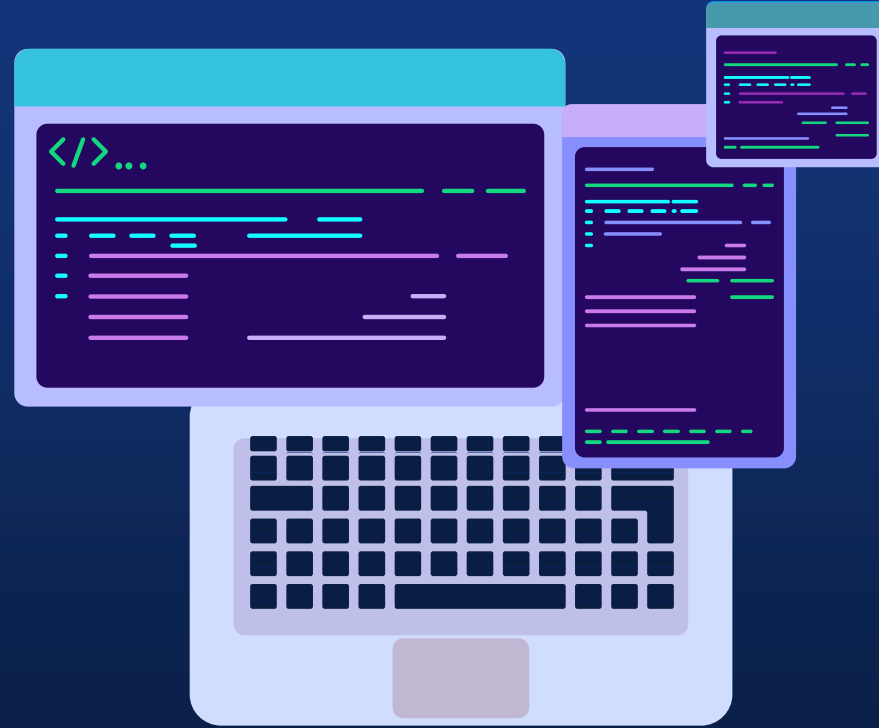


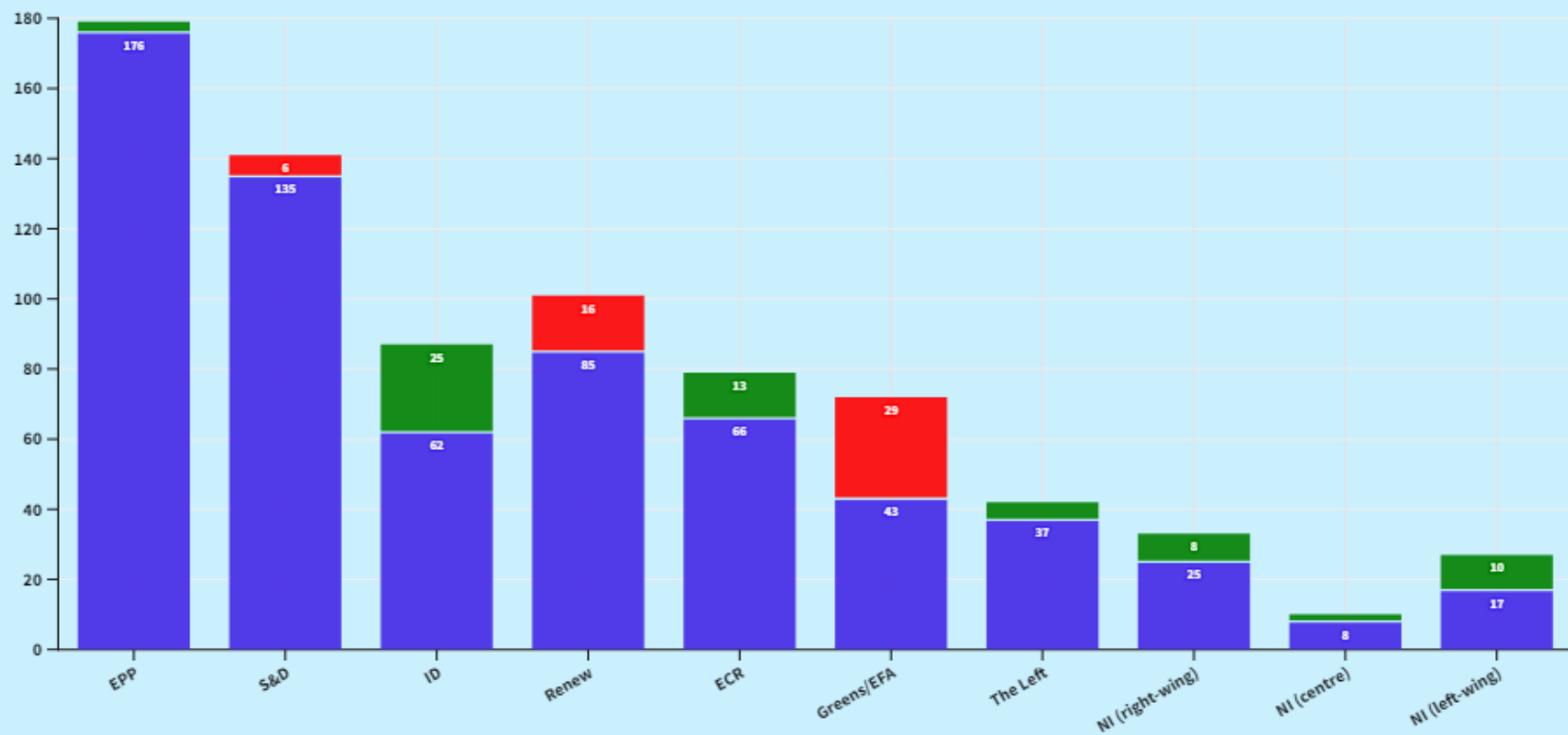
EU 2024 election - changes in policies & people (forecasts)



Projection of changes of power among political groups after EP 2024 elections

Based on current / intended group composition

■ Number of seats ■ Seats gain ■ Seats loss



Note: Data elaborated in January 2024, taking into account 720 seats

Significant parties without a clear group affiliation



Potential group?



Movimento 5 Stelle



15 seats



Fidesz



13 seats



Reconquête!



7 seats



Konfederacja



5 seats



SMER-Sociálna demokracia



4 seats



or

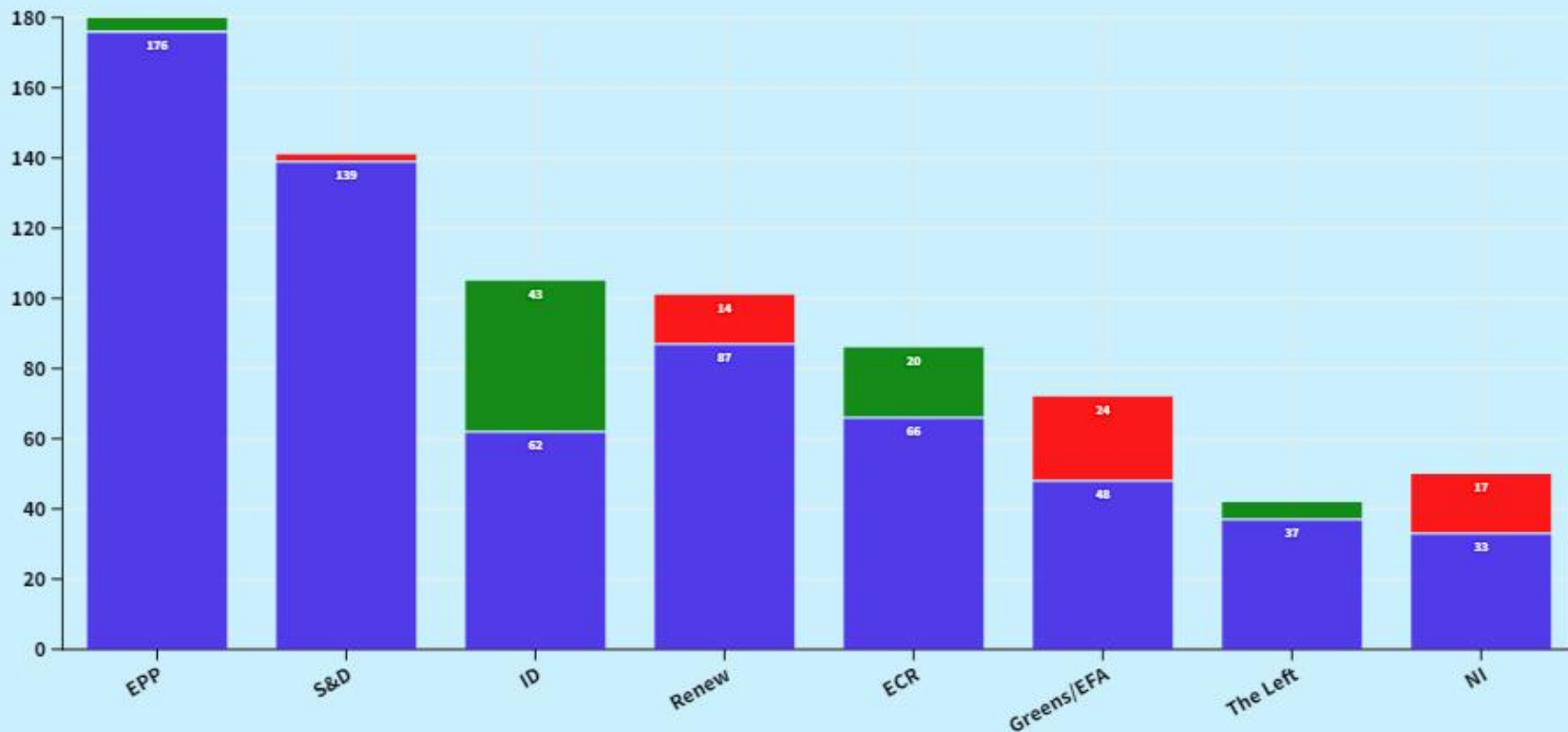


How could they affect the balance of power in the next EP? Our educated guess in the next slide →



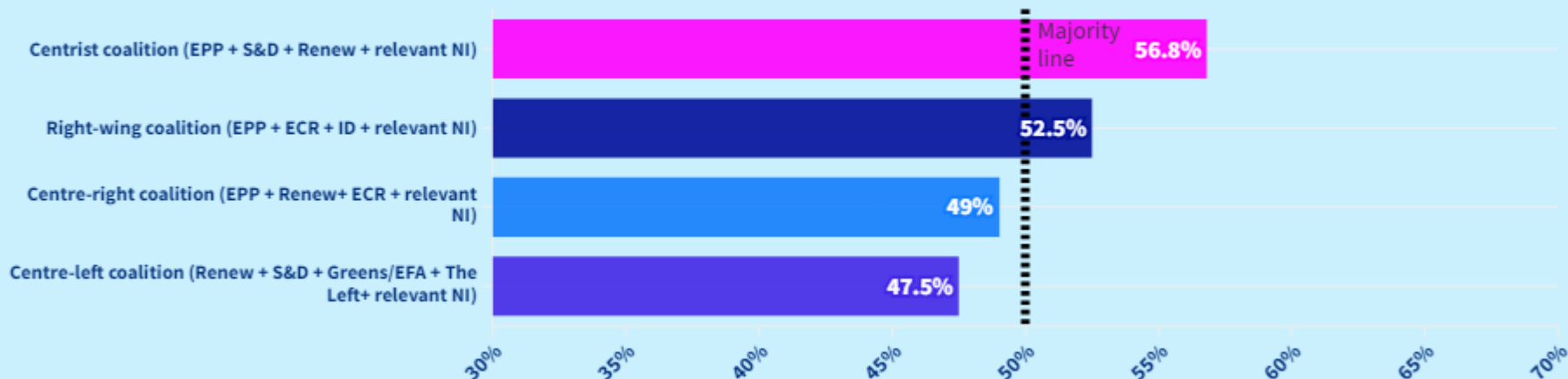
Projection of changes of power among political groups after EP 2024 elections Including potential recruitment of new parties

■ Number of seats ■ Seats gain ■ Seats loss



Note: Data elaborated in January 2024

Projected seats by coalitions after the European Parliament elections in 2024



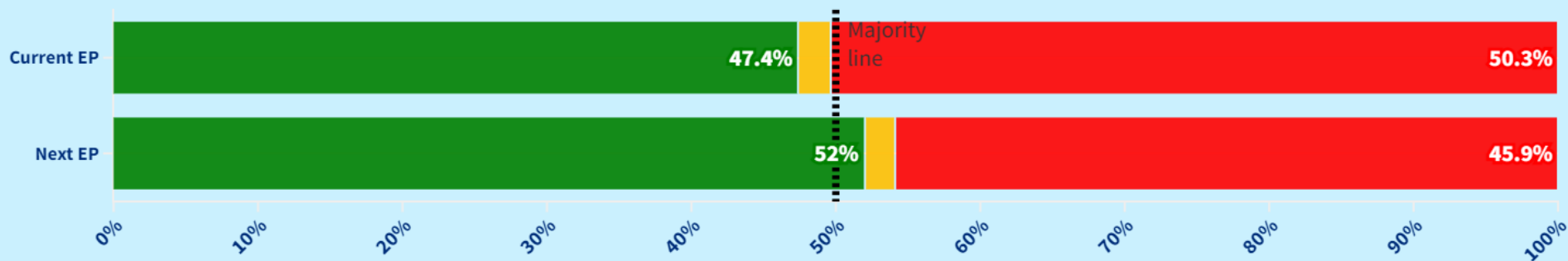
Note: Data elaborated in January 2024





Calls for a bigger role for low-carbon hydrogen on the hydrogen market

■ For ■ Abstain ■ Against



Commissioners' chances of reappointment in 2024

Estimation as of Dec 2023



All

Estimated re-appointment chances: ■ Difficult ■ Unlikely ■ Mixed ■ Possible

 Ursula von der Leyen President	 Wopke Hoekstra Climate Action	 Margrethe Vestager A Europe Fit for the Digital Age	 Valdis Dombrovskis An Economy that Works for People	 Josep Borrell Foreign Affairs and Security Policy	 Maroš Šefčovič European Green Deal, Interinstitutional Relations and Foresight	 Věra Jourová Values and Transparency	 Dubravka Šuica Democracy and Demography	 Margerita Schinas Promoting our European Way of Life
 Johannes Hahn Budget and Administration	 Vilija Jurevičiūtė Innovation, Research, Culture, Education & Youth	 Nicolas Schmit Jobs and Social Rights	 Paolo Gentiloni Economy	 Janusz Wojciechowski Agriculture	 Thierry Breton Internal Market	 Elisa Ferreira Cohesion and Reforms	 Stella Kyriakides Health and Food Safety	 Didier Beynders Justice
 Helena Dalli Equality	 Ylva Johansson Home Affairs	 János László Crisis Management	 Adina Vălean Transport	 Olivér Várhegyi Neighbourhood and Enlargement	 Jutta Urpilainen International Partnerships	 Kadri Simson Energy	 Virginijus Sinkevičius Environment, Oceans and Fisheries	 Mairead McGuinness Financial services and stability & CRR

Transportation



Adina Vălean

Energy



Kadri Simson

Industry



Thierry Breton

Environment



Virginijus Sinkevičius

Climate Action



Wopke Hoekstra

Green Deal



Maroš Šefčovič

Potential replacements among the rumored potential Commissioners

Jozef Síkela (Energy, Trade)



Krišjānis Kariņš (Economy, Industry, Energy)



Morten Bødskov (Economy, Industry)



Dan Jørgensen (Climate, Energy)



Teresa Ribera (Environment, Green Deal)



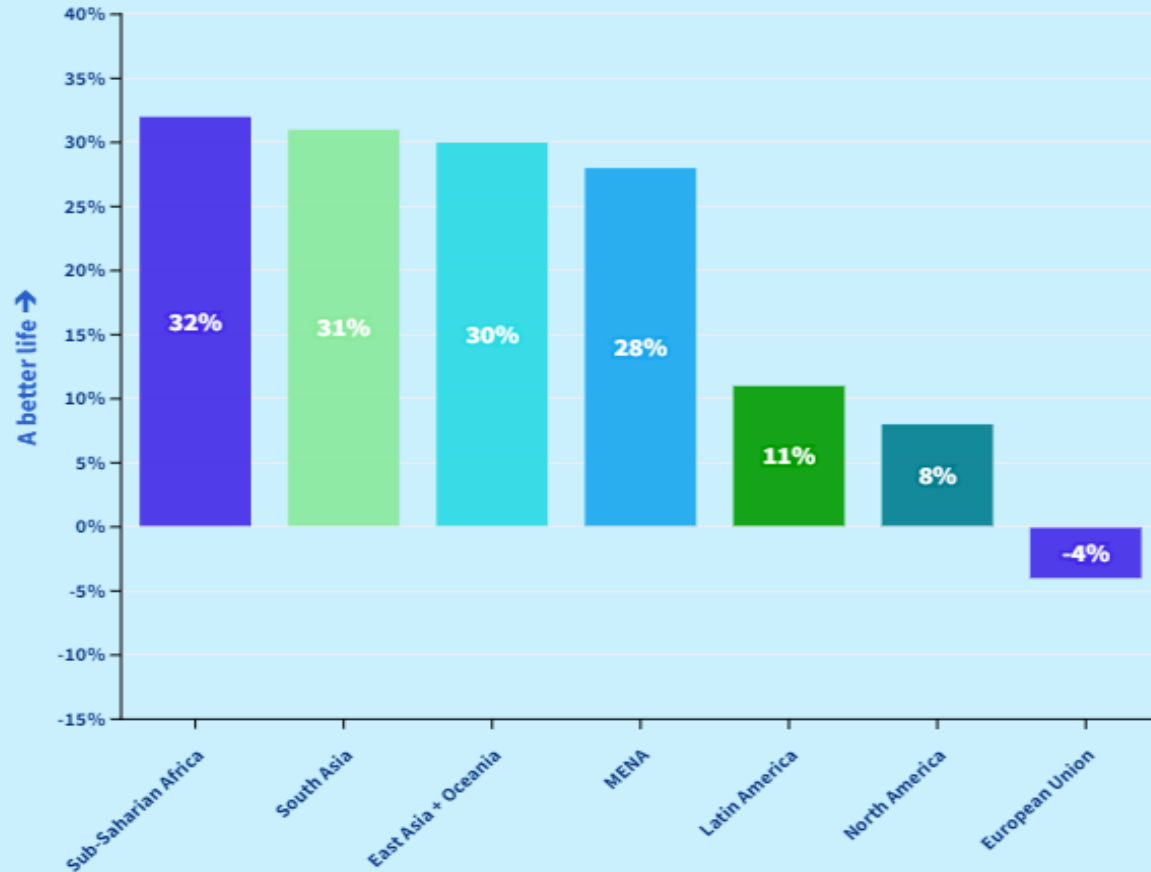
Giancarlo Giorgetti (economy, industry)



Mood of EU society ahead of 2024

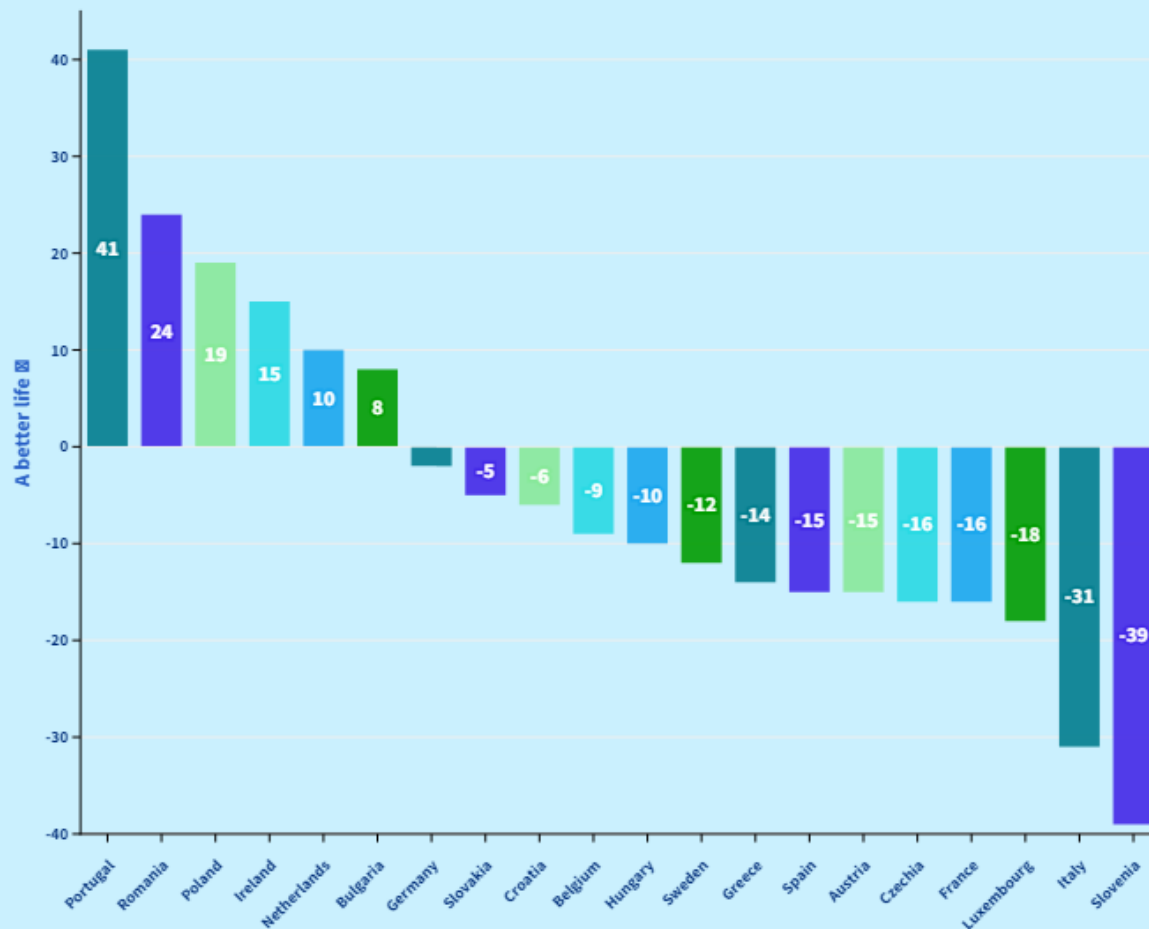
Do you think children today will have a better or worse life than you?

Respondents from different continents



Source: Gallup International 2022

Do you think children today will have a better or worse life than you? Respondents from European countries

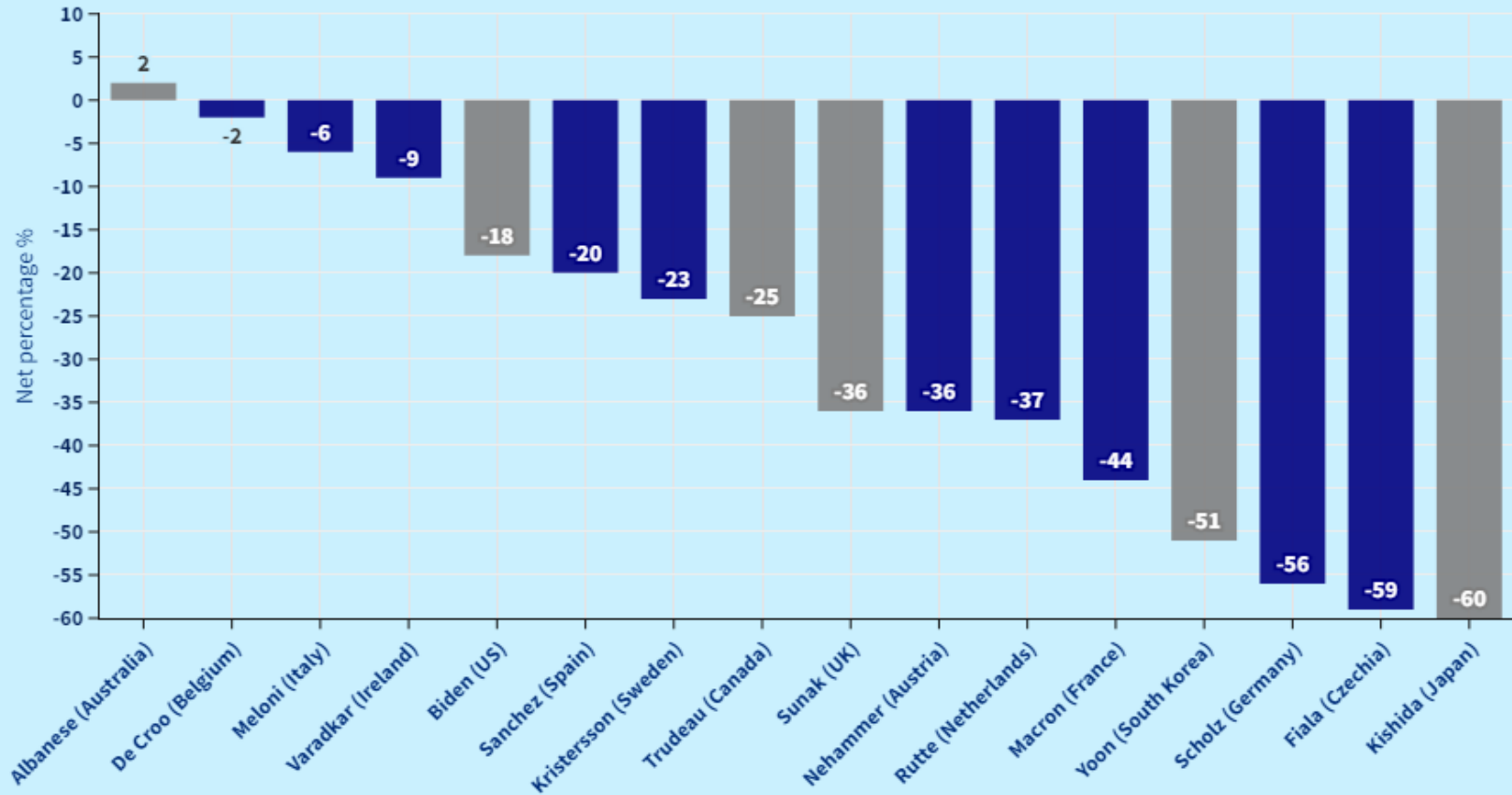


Source: Gallup International 2022

Favorability of leaders from Europe (and allies)



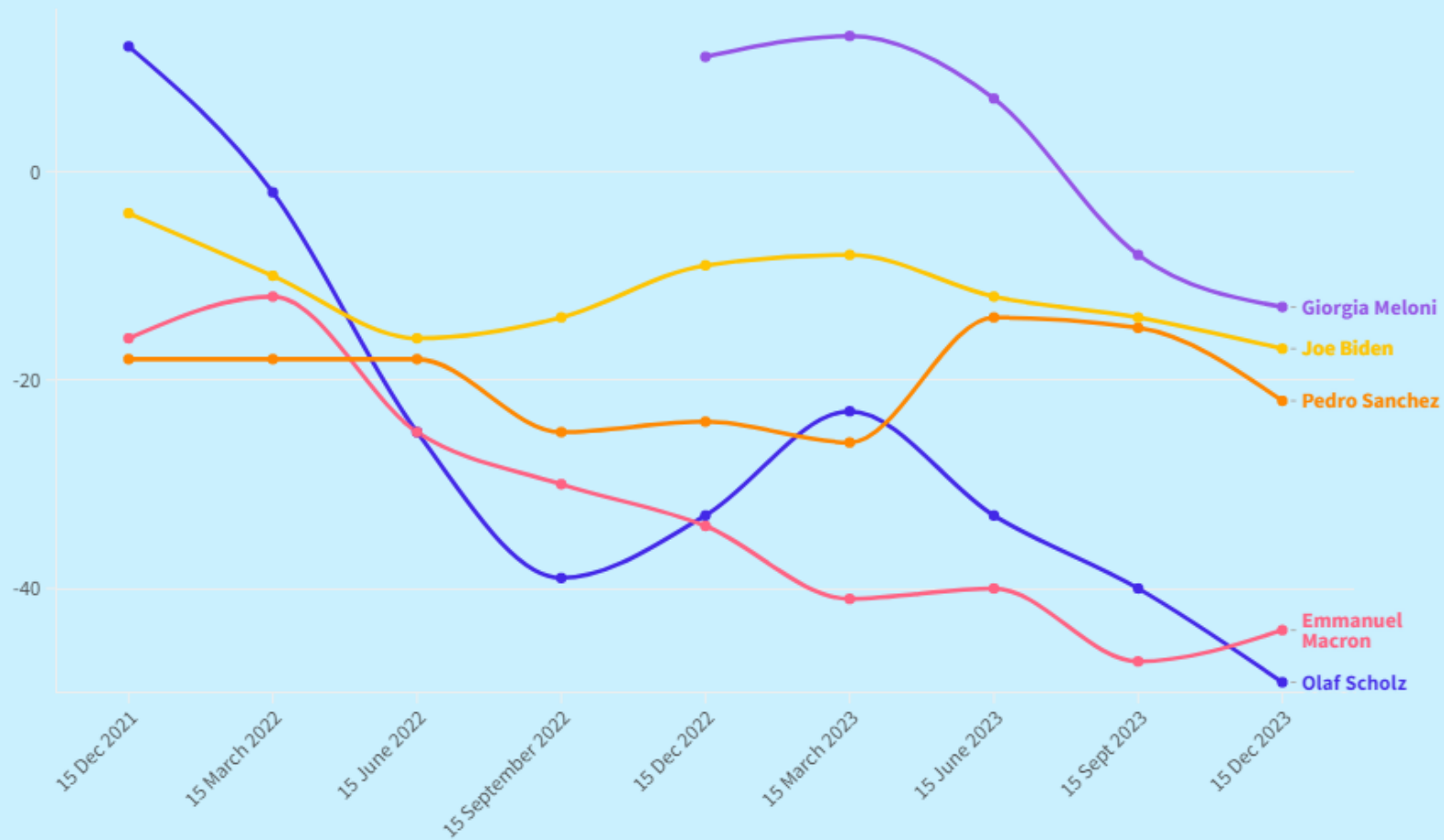
Net Approval (in %)



Data by Morning Consult (January 2024)

Leaders approval ratings over time

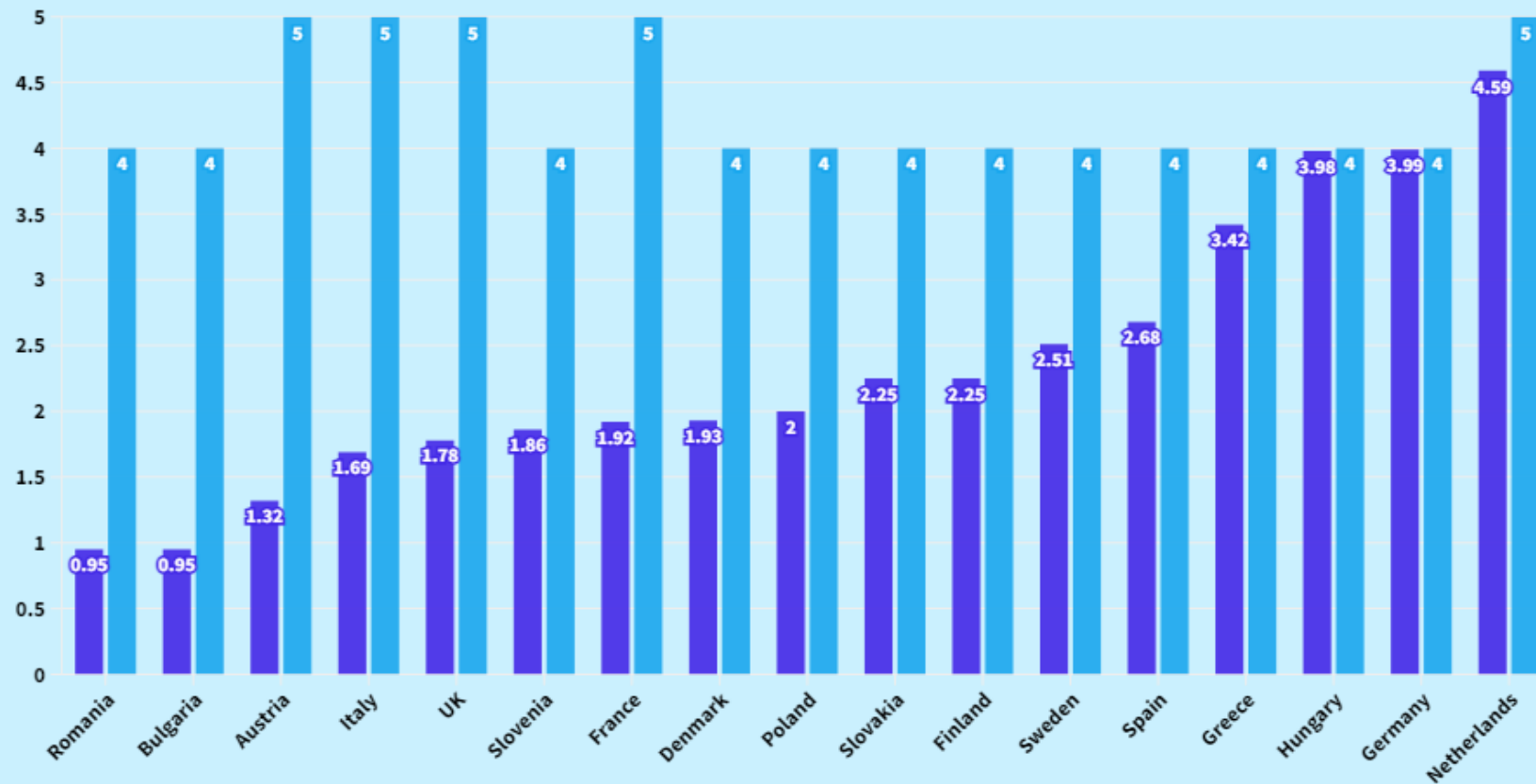
Olaf Scholz Georgia Meloni Emmanuel Macron Pedro Sanchez Joe Biden



Governments across Europe are increasingly unstable

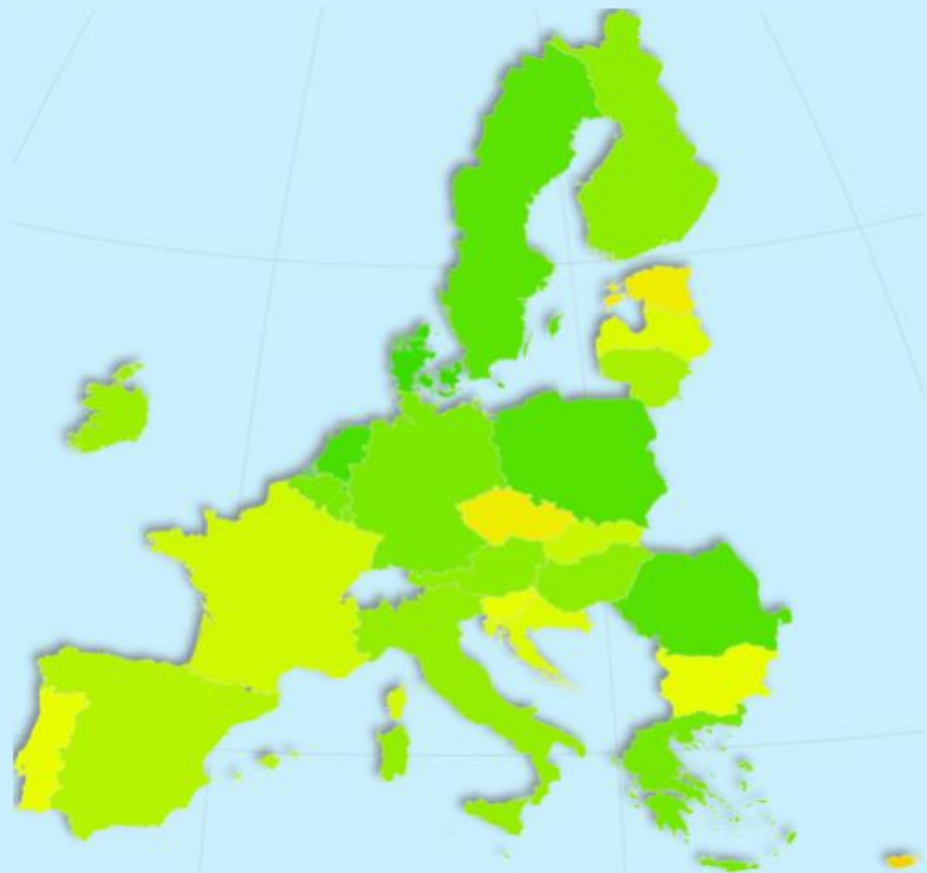


■ Average duration of governments in years (2013 - 2022) ■ Standard duration



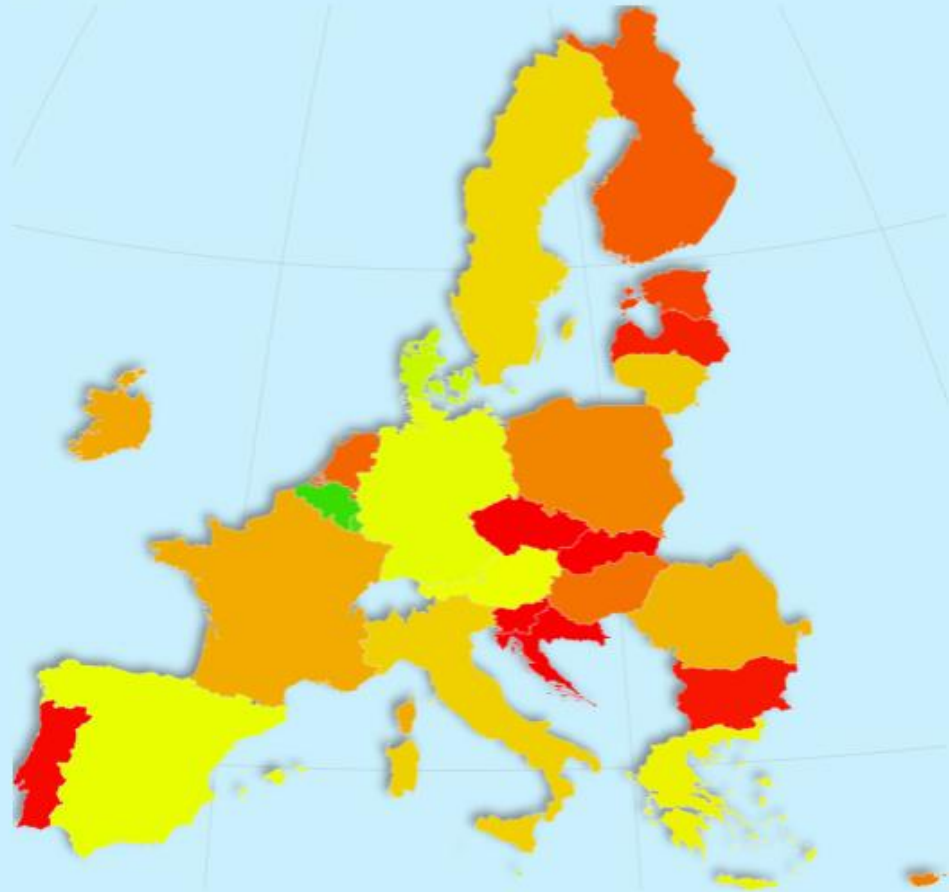
Note: Data elaborated in September 2023

The likelihood of EU voters to participate to the European elections if it were to be held next week (% of respondents)



EP Autumn 2023 Survey: Six months before the 2024 European Elections

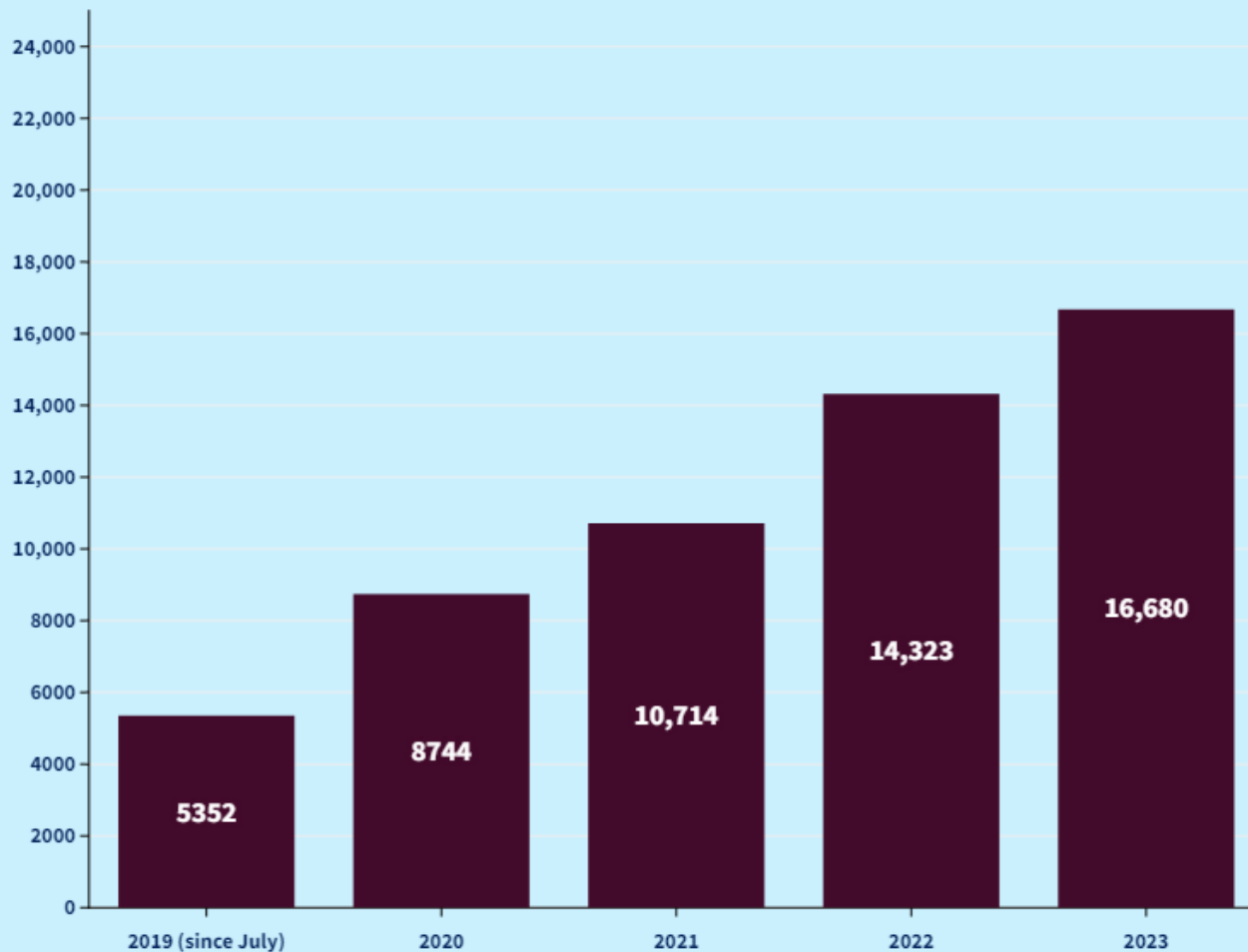
2019 European elections turnout by country (% of respondents)



Source: European Parliament in collaboration with Kantar

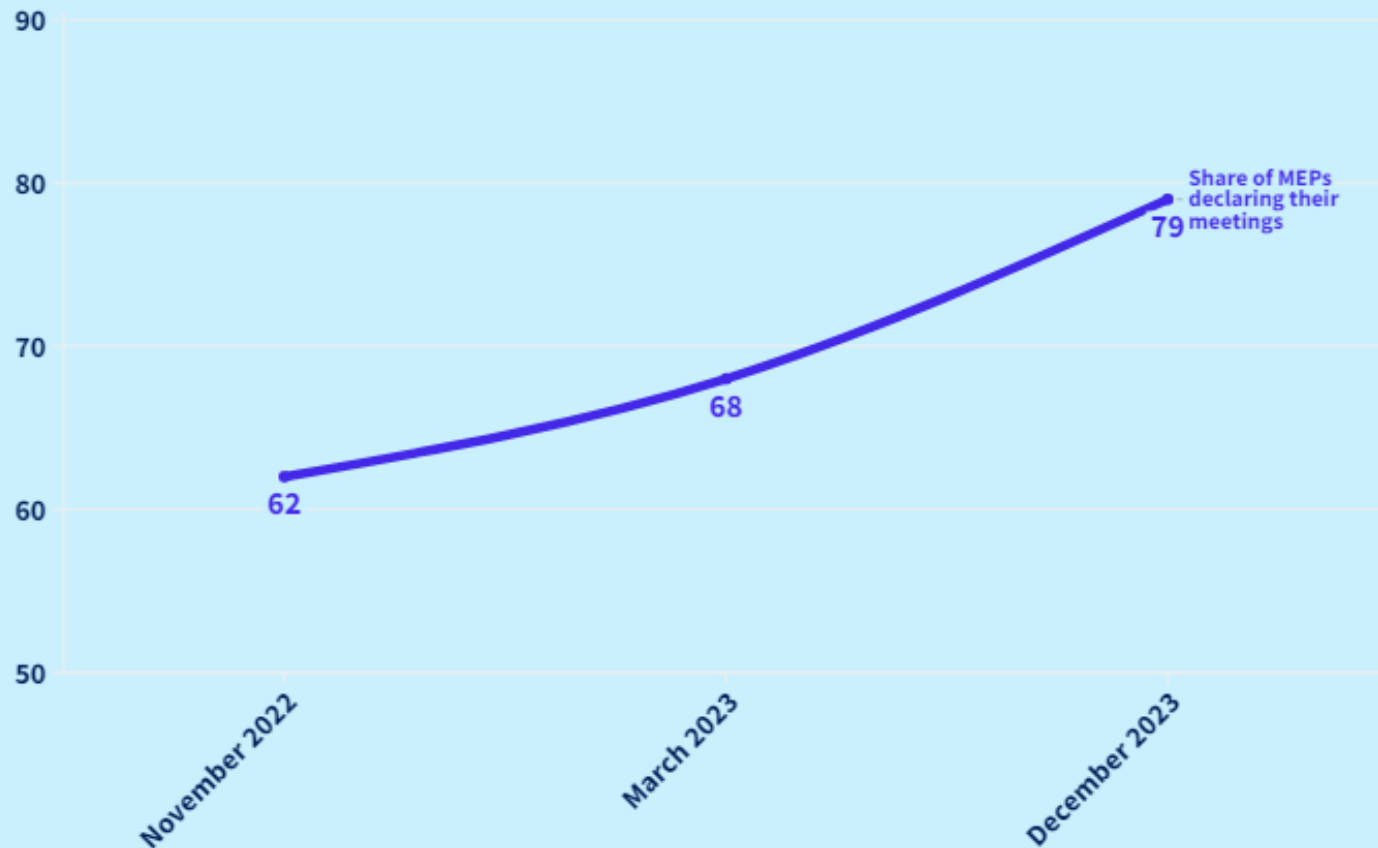
Transparency reform: the implications for public affairs professionals

Number of declared meetings by MEPs



Increasing share of MEPs declaring their meetings

■ Share of MEPs declaring their meetings



Number of declared Commissioners meetings with stakeholders

