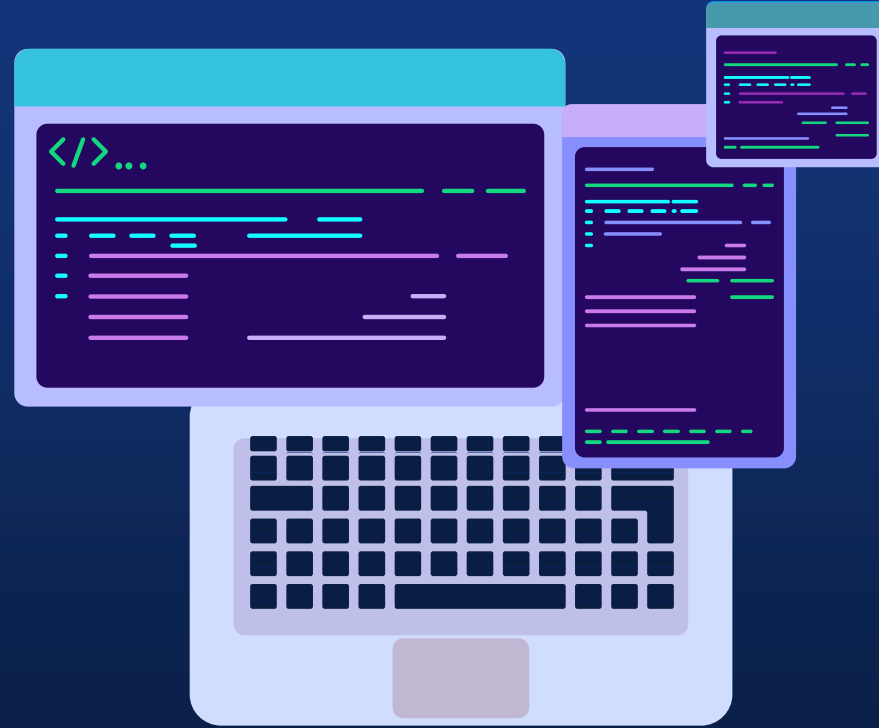


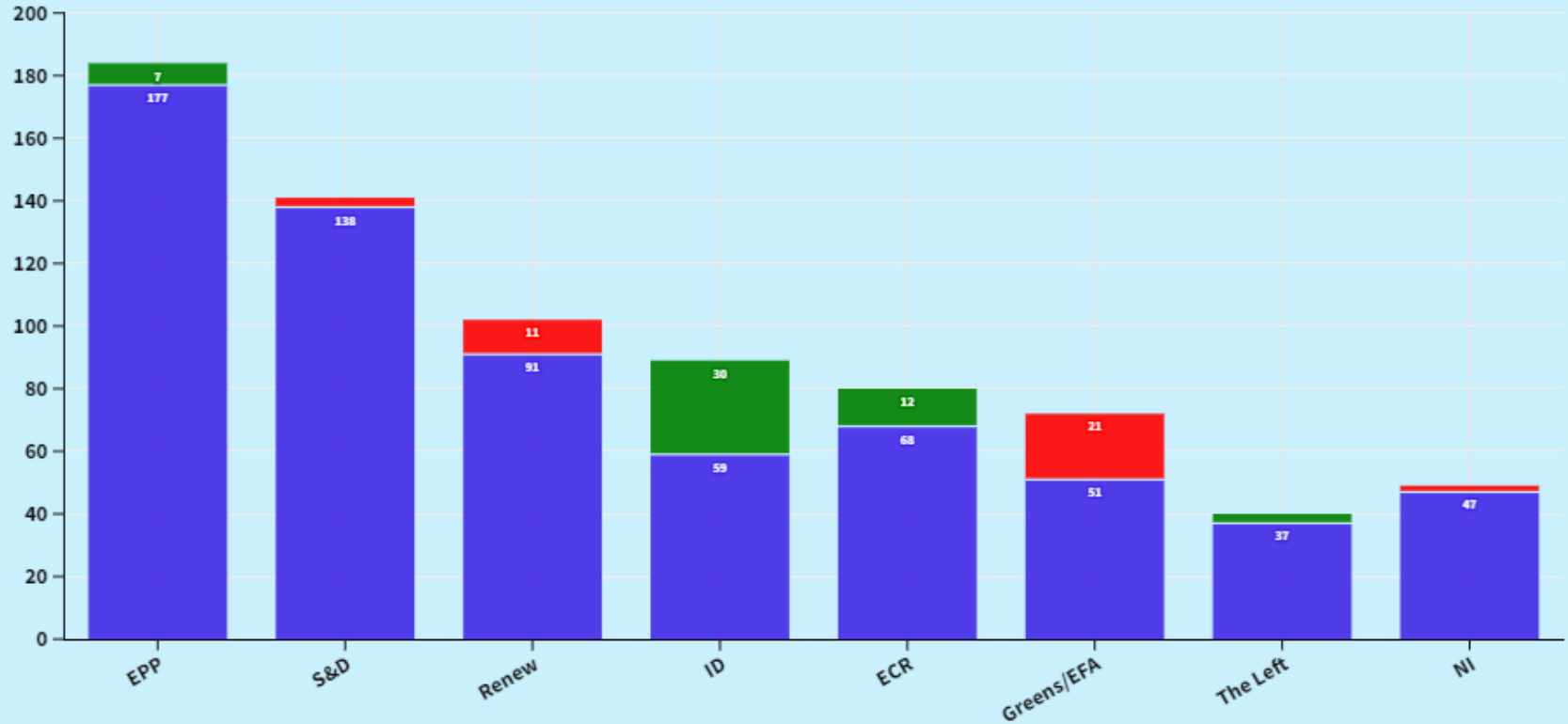
# EU 2024 election - changes in policies & people (forecasts)



# Elections 2024: how will the political families perform?

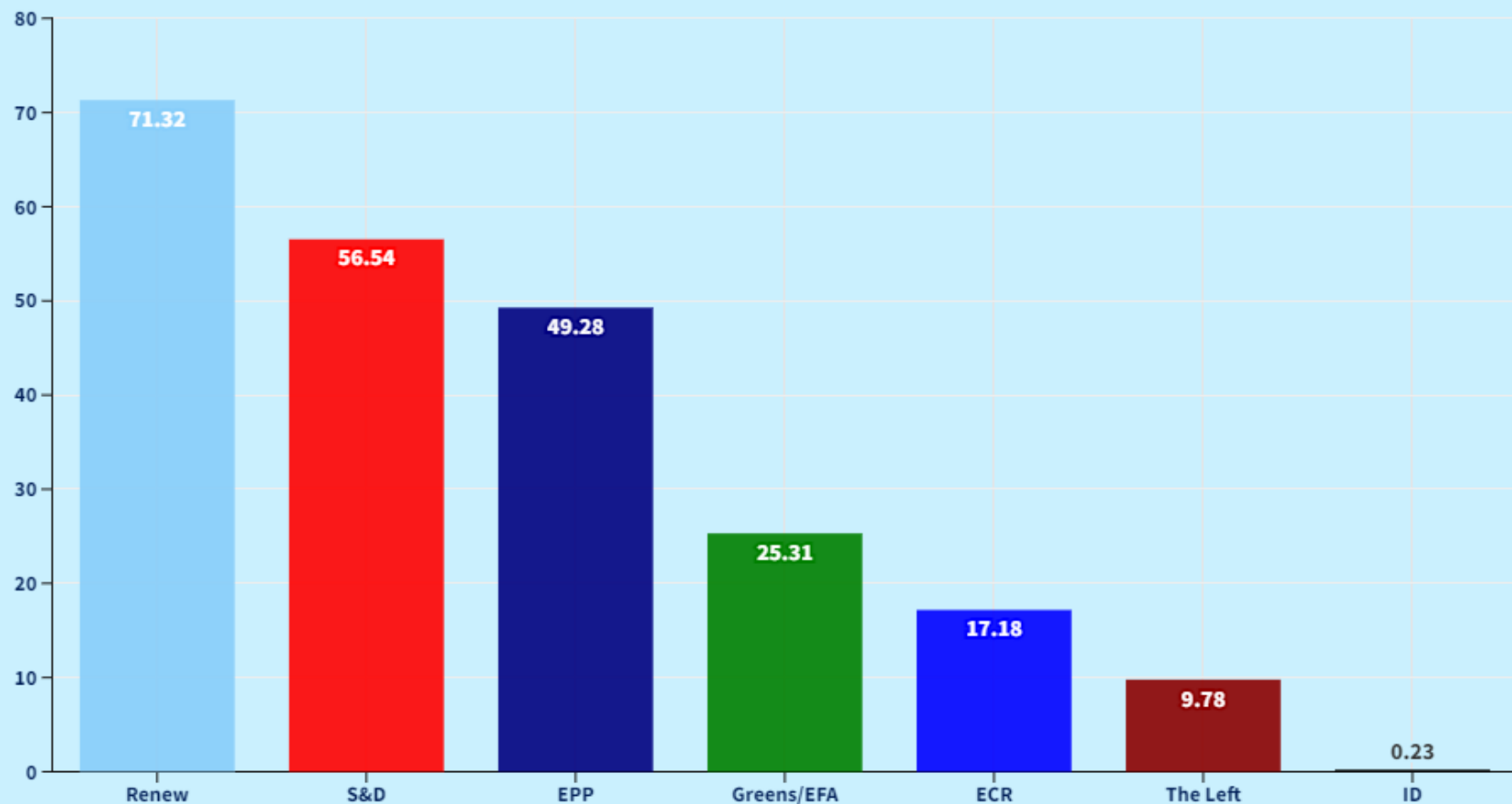
# Projection of changes of power among political groups after EP 2024 elections Including potential recruitment of new parties

■ Number of seats ■ Seats gain ■ Seats loss



Note: Data elaborated in April 2024

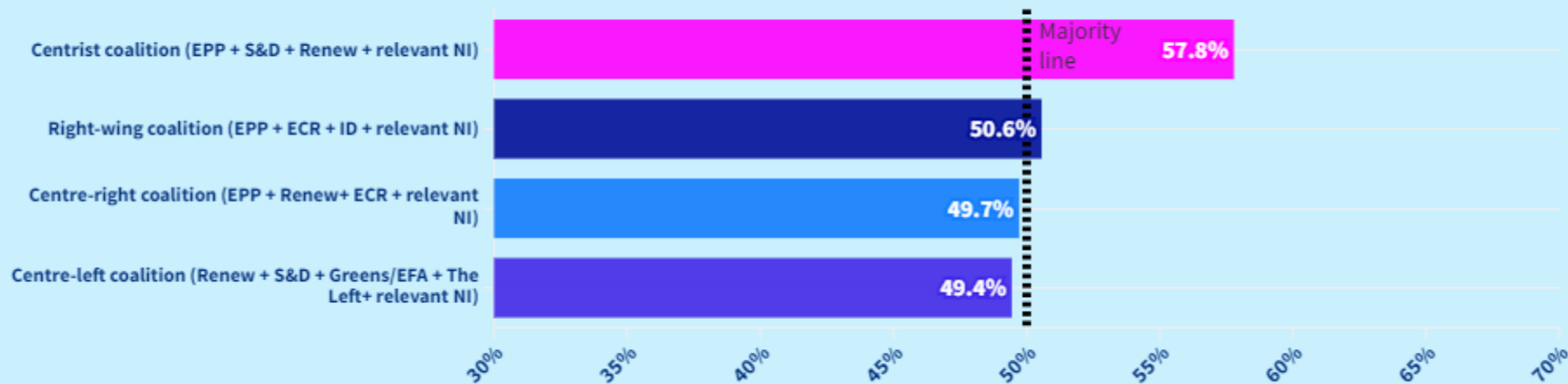
# Success rate of plenary amendments by political groups (2019 - 2024)



Note: % of each group's plenary amendments approved by roll-call on the total number of each group's amendments voted by roll-call



## Projected seats by coalitions after the European Parliament elections in 2024



Note: Data elaborated in April 2024



But groups don't vote as cohesive blocs!!



# Who will be new in the next EP ?

# List of likely MEPs: views and policy interests

## 520 known as of today, here are a few examples:

MEP	Country	EPG	National party	Industrial regulation
Helmut Brandstätter	Austria	Renew	NEOS – Das Neue Österreich	Pro-regulation
Reinhold Lopatka	Austria	EPP	Österreichische Volkspartei	Pro-market
Bruno Tobback	Belgium	S&D	Vooruit	Strongly pro-regulation
Wouter Beke	Belgium	EPP	Christen-Democratisch & Vlaams	Pro-market
Petra Korlaar	Czechia	EPP	Starostové a nezávislí	Pro-market
Magnus Barsøe	Denmark	S&D	Socialdemokratiet	Strongly pro-regulation
Mika Lintilä	Finland	Renew	Suomen Keskusta	Middle-ground
Ville Niinistö	Finland	Greens/EFA	Vihreä liitto	Strongly pro-regulation
Andrea Menke	Germany	Renew	Freie Wähler	Middle-ground
Tamás Deutsch	Hungary	NI (right-wing)	Fidesz-Magyar Polgári Szövetség	Strongly pro-market
Csaba Molnár	Hungary	S&D	Demokratikus Koalíció	Strongly pro-regulation
Lynn Boylan	Ireland	The Left	Sinn Féin	Strongly pro-regulation
Pasquale Tridico	Italy	NI (left-wing)	Movimento 5 Stelle	Middle-ground
Annalisa Tardino	Italy	ID	Lega	Strongly pro-market



# Situation in the EU Council

## In the summer 2024 (forecast)

## Projected European political affiliation of the European Council members in July 2024



■ EPP ■ Renew ■ NI (Centre) ■ ECR ■ S&D ■ NI (right-wing) ■ NI (left-wing)



Note: Data elaborated in April 2024

# Situation in the Commission

## In the summer 2024 (scenarios)

# Commissioners' chances of reappointment in 2024

## Estimation as of Apr 2024



All

Estimated re-appointment chances: ■ Difficult ■ Unlikely ■ Mixed ■ Possible

 <b>Ursula von der Leyen</b> President	 <b>Wopke Hoekstra</b> Climate Action	 <b>Margrethe Vestager</b> A Europe Fit for the Digital Age	 <b>Valdis Dombrovskis</b> An Economy that Works for People	 <b>Josep Borrell Fontelles</b> Foreign Affairs and Security Policy	 <b>Maroš Šefčovič</b> European Green Deal, Interinstitutional Relations and Foresight	 <b>Věra Jourová</b> Values and Transparency	 <b>Dubravka Šuica</b> Democracy and Demography	 <b>Margaritis Schinas</b> Promoting our European Way of Life
 <b>Johannes Hahn</b> Budget and Administration	 <b>Iliano Iyemova</b> Innovation, Research, Culture, Education & Youth	 <b>Nicolas Schmit</b> Jobs and Social Rights	 <b>Paolo Gentiloni</b> Economy	 <b>Janusz Wojciechowski</b> Agriculture	 <b>Thierry Breton</b> Internal Market	 <b>Elisa Ferreira</b> Cohesion and Reforms	 <b>Stella Kyriakides</b> Health and Food Safety	 <b>Didier Reynders</b> Justice
 <b>Helena Dalli</b> Equality	 <b>Ylva Johansson</b> Home Affairs	 <b>Janez Lenarčič</b> Crisis Management	 <b>Adina Vălean</b> Transport	 <b>Olivér Várhelyi</b> Neighbourhood and Enlargement	 <b>Jutta Urpilainen</b> International Partnerships	 <b>Kadi Simson</b> Energy	 <b>Virginijus Sinkevičius</b> Environment, Oceans and Fisheries	 <b>Mairead McGuinness</b> Financial services and Stability & CMU

# Potential leadership of the EU institutions



Ursula von der Leyen (DE)



Kaja Kallas (EE)



Antonio Costa (PT)



Roberta Metsola (MT)



Teresa Ribera (ES)



Thierry Breton (FR)



Valdis Dombrovskis (LV)



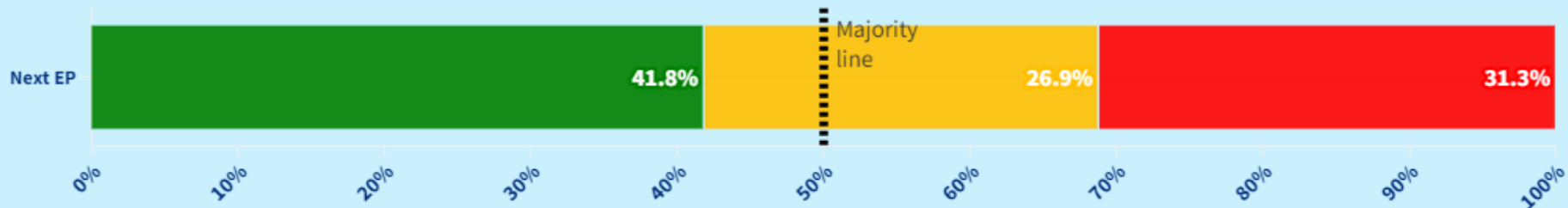
Mario Draghi (IT)

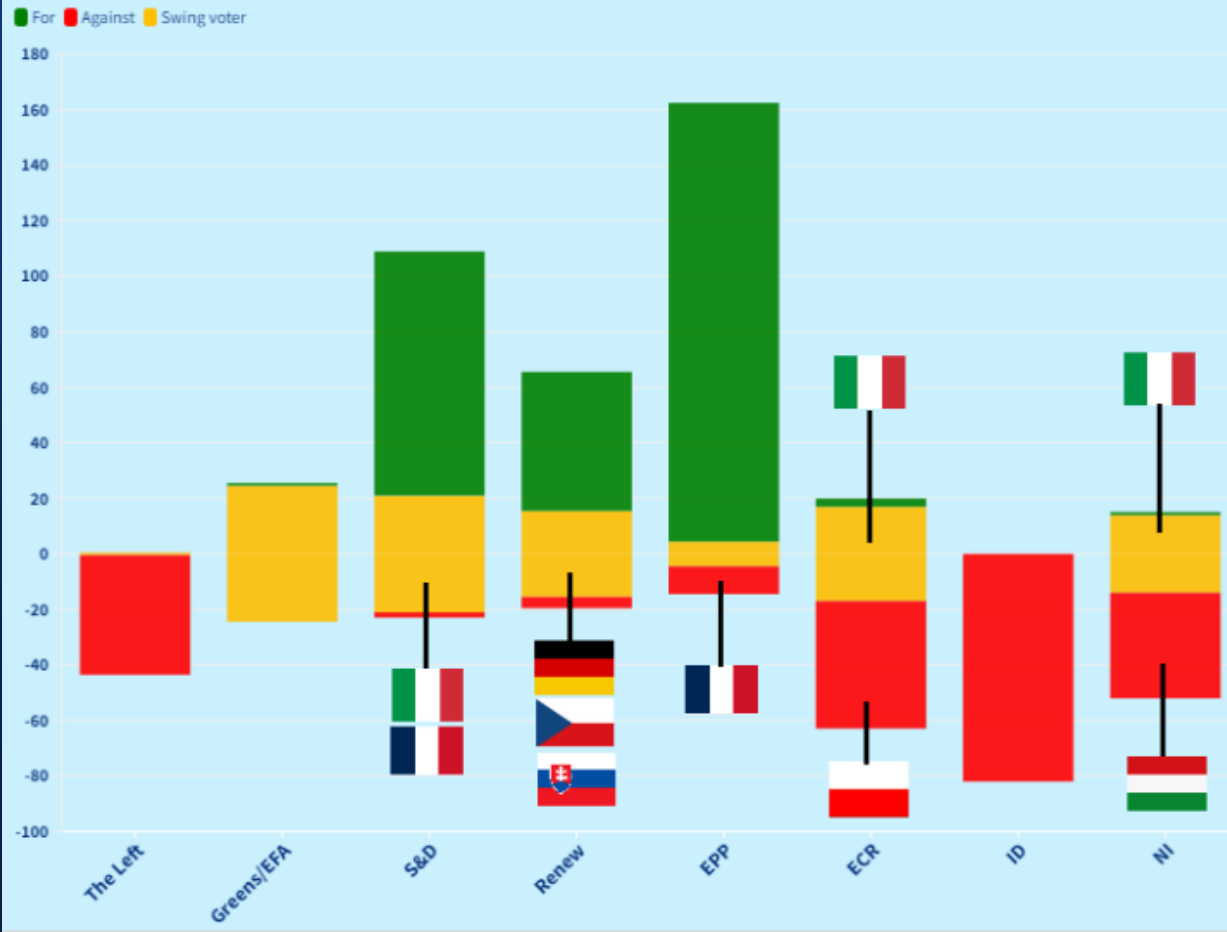


## Projected support for von der Leyen - second term



■ For ■ Swing voter ■ Against





# What impact on the EU future policies?



# Priority areas for the next European Commission



- Food (potential new Commissioner post)
- Environmental topics: pollution and water as key issues
- Social policy (potential upgrade in the Commission's structure - pushed by S&D)
- Regulatory simplification (potential new Commissioner for SMEs)
- Industrial funding, especially green tech
- Artificial intelligence
- Defence & cybersecurity (potential new Commissioner post created)
- Disinformation & foreign interferences
- Migration



# Envisaged impact on policies based on seat projections for the 2024 elections

Energy green transition	→	Growing support for a gradual transition. Swing voters will make the difference
Decarbonisation of road transport	→	Growing support for a market approach. Swing voters will make the difference
Agriculture (green)	→	Growing support for focus on the economy. Swing voters will make the difference
Circular economy	→	Growing support for focus on the economy. Swing voters will make the difference
Energy prices	→	Similar to current EP. Swing voters will make the difference

# Envisaged impact on policies based on seat projections for the 2024 elections



Pharmaceuticals regulation



Growing support for a market approach. Swing voters will make the difference

Artificial Intelligence



Similar to current EP. Swing voters will make the difference

Digital competition



Similar to current EP. Swing voters will make the difference

Free trade agreements



Similar to current EP. Swing voters will make the difference

Buy European clauses



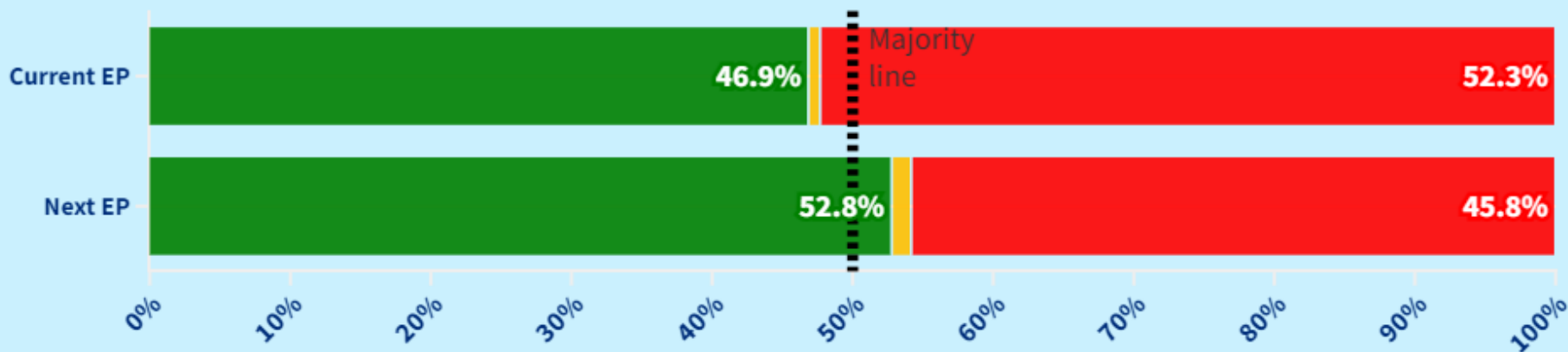
Growing support for protectionism. Swing voters will make the difference



# Calls on the Commission to invoke a regulatory moratorium and incorporate the One-In-One-Out principle



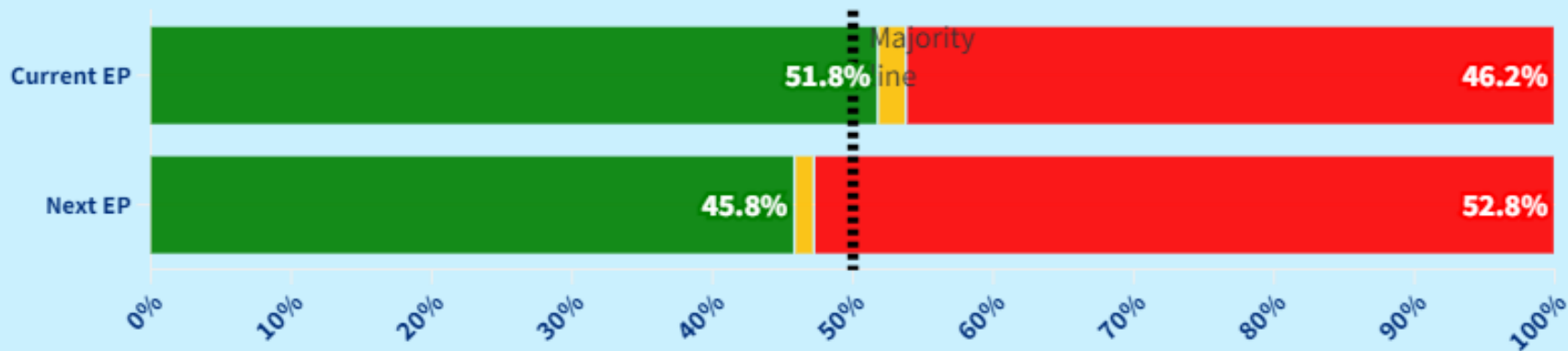
■ For ■ Abstain ■ Against



# Vote: Commission proposal on "Nature restoration"



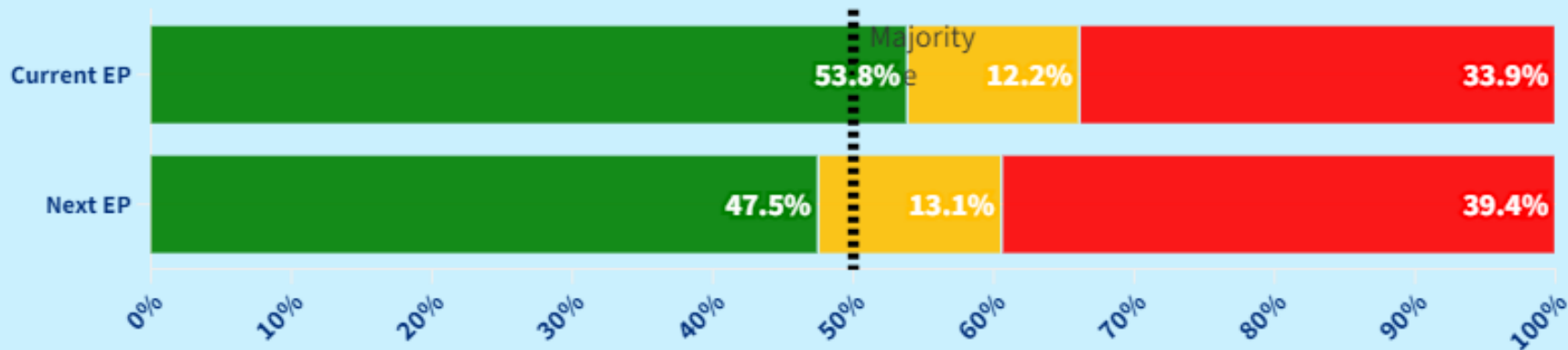
■ For ■ Abstain ■ Against



# Vote: Commission proposal on "Energy performance of buildings (recast)"



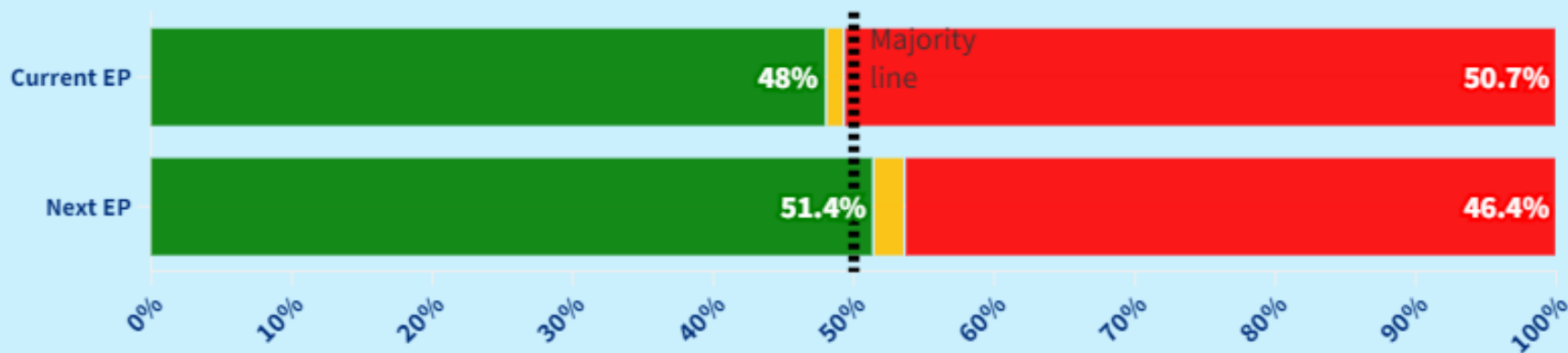
■ For ■ Abstain ■ Against



# Calls on the Commission to propose decoupling electricity prices from the price of gas



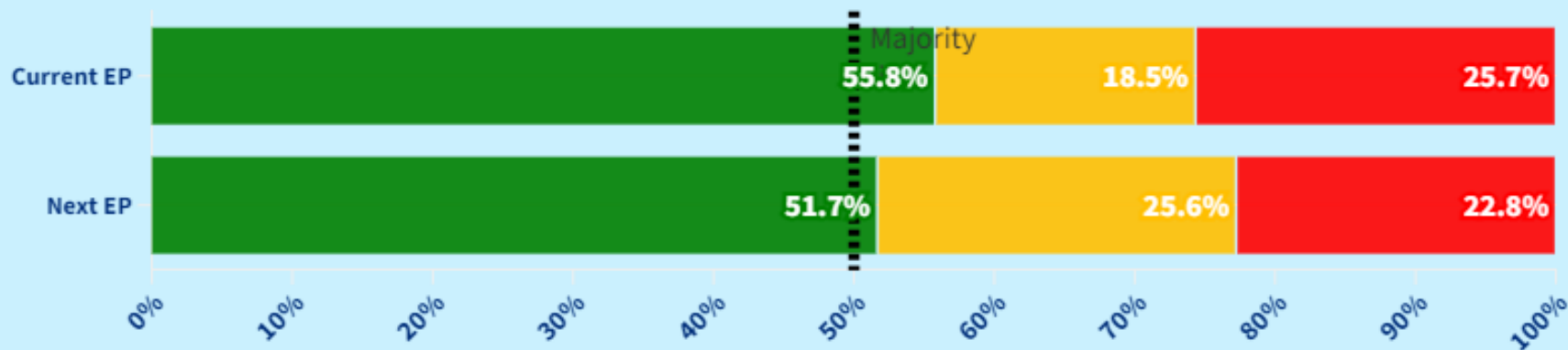
■ For ■ Abstain ■ Against



# Calls on the EU to move forward with the establishment of a transatlantic trade and investment partnership with the US



■ For ■ Abstain ■ Against

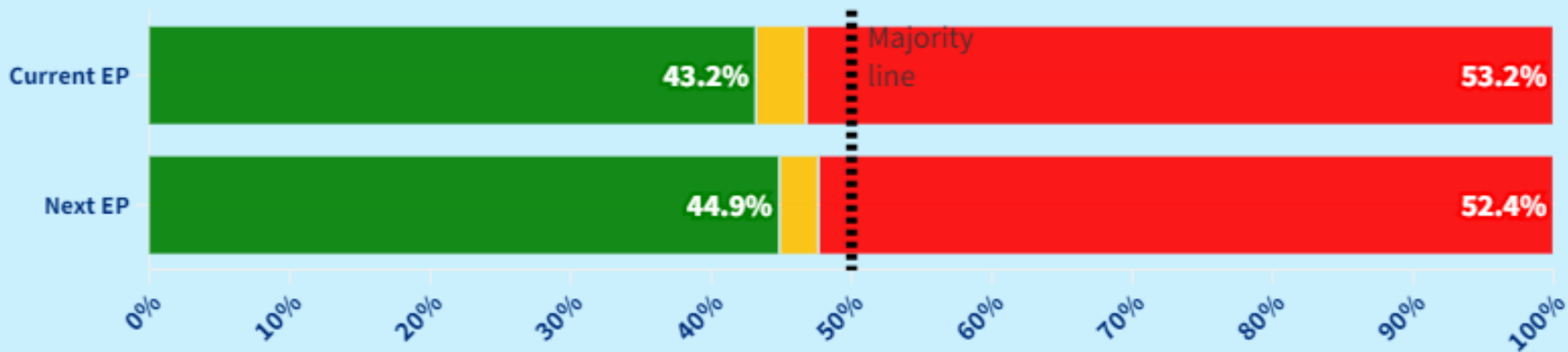




# Calls for establishing a minimum threshold of European materials, devices or services for EU public procurement



■ For ■ Abstain ■ Against



# TIMELINE: EU ELECTIONS AND RESHUFFLE





More details available on the [Eumatrix.eu](https://Eumatrix.eu) platform





# eurompmatch.eu

The quiz that shows you which MEPs are most aligned to your policy preferences (freshly launched!)

STATEMENT 1 / 20

From 2035 onwards all new cars should either be electric or run on green fuels (such as green hydrogen)

[More info](#)

How important is this vote to you?

Low importance

Average importance

High importance

And how would you vote on it?

 Against

 Abstain

 In favour



Questions or requests?

doru.frantescu@eumatrix.eu