April 26, 2023



Webinar: Advancing DEI at Associations By: Erica Harris, Social Impact Manager

According to the Data

Sixty-three percent (63%) of responder groups to advance DEI. The top groups		nered with other	
Trade associations/professional societies		57%	
Charitable/community non-profit		52%	
Academic institutions	31%		
			2022 SOCIAL IMPACT REPORT: TRENDS IN DEI, CORPORATE ENGAGEMENT AND ESG

DE





American Bankers Association

- Registered Lobbyists
- Organize & inform the industry (ex. Trade calls)
- Deep Understanding of the Hill & States
- Advance an equity-related policy position
 - H.R. 758 (Letter of Support House Comm. on Financial Services)
 - Currently advocating in favor of H.R. 758 By facilitating the formation of new banks in urban and rural areas, this legislation expands banking access for both individuals and small- and medium-sized businesses



Professional Associations

APA American Planning Association Creating Great Communities for All

American Planning Association

- Education & Advocacy Hubs
- Research, Data & Analysis, Communications, Coalition Building, Recommendations
- Partnership for Zoning Reform: Housing Supply Accelerator
 - "[..] bring together local governments, community planners, builders, financial institutions, housing
 policy associations and state and federal partners to develop, align and advance solutions for
 housing supply challenges at the local level."





Elevating Your Organization

Trade Associations

- Raising your organization's priorities
- What is the why?
- Who is impacted?
- How does it impact the industry?

Professional Associations

- What research would be helpful?
- How can you raise awareness?
- How can you amplify community efforts?
- Can you support partnership efforts? Do you have insights to offer?



Alignment & Reinforcement

Cross departmental conversations

- All-in approach from organization leadership
 - Supporting the work done with professional or trade associations

• Reinforcement

- Ability to reference, industry partners
- Ability to use data
 - Ex. Backed by this report or data set, through passing "x legislation" or executing "x program" this group will receive "y benefit"



Persistence

Bridging Gaps

- Advancing equity-centered issues and programs takes work
 - Monitoring issues and responding to crises
 - Relationship-building
 - Identifying champions
 - Coalition-building

Sustaining Progress

- Developing an approach
 - Proactive vs. reactive
 - Harnessing industry momentum



THANK YOU!

