

Spain: EU Member State

Public Affairs Council Meeting 2023





2023

Electoral Year in Spain

POLITICAL IMPLICATIONS:

- All parties and Government are in electoral campaign.
- There is no more space for key regulations because it is difficult for the Government to get the support of their partners
- Two parties in the Government fighting for gender equality Laws ("Ley del Sí es Sí").
- The tone of the debate is **aggressive**, sometimes being disrespectful.
- It is difficult to get politicians to talk about relevant issues.

NATIONAL ELECTIONS:

- There is a dispute between PP and PSOE to lead the country with the support of Vox and Sumar/Podemos
- We are going to a block context (right and left)
- Nacional-Populist Party Vox is getting more power and may have an important role if PP wins elections.





TERRITORIAL ELECTIONS:

• Key cities such a **Barcelona** or **Valencia** may have a change of governments.



2023

Tendencies in Spain

Return to **bipartidism** or block policy.

Populism vs Democracy. Freedom may be used by both streams in different ways

Extreme Right influence: issues and migration, gender, rights (backtracking).

Increase of **inequality and vulnerability** in Spain due to inflation and the raise of interests.

Both main parties are trying to attract international **investment** in innovation, digitalisation, renewable energies & education.

Key subjects: Green, Digital, Tax, Employment, Ukraine war, crisis, basic rights (women, migrant..)













2023

Institutional structures



Divided Power

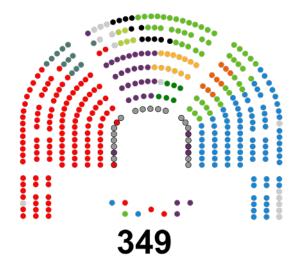
ightarrowIt is not a Federal State but CCAA y local entities have key competencies.

Government

ightarrowExecutive power, proposal of Laws, external policy.

Parliament

- →Legislative Power, right now there are 13 parties in the Congress.
- →The main parties are PSOE, PP, Vox, Podemos & Nationalist parties.



Senate

→Legislative Power: Budget, representatives from Autonomous Communities.

Judicial System

→In crisis due to lack of agreement in the Parliament to select members of the *Consejo General del Poder Judicial* (General Council of the Judiciary Power).

Autonomous Communities

→Education, Health and social issues

Local Entities

ightarrowTown Halls, Councils ($\it Diputaciones$), Sustainability and Mobility issues.



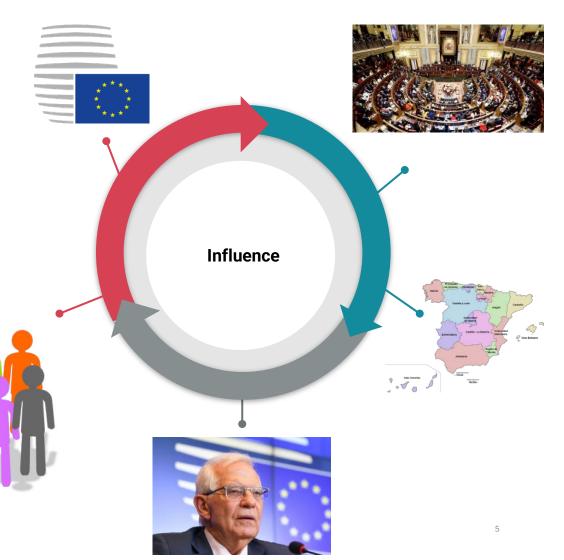


Spanish presence at the EU:

How to influence?

• Council of the EU /Permanent Representation

- Spanish MPs in key Committees
- High Representative of the Union for Foreign Affairs and Security Policy (Josep Borrell)
- CCAA with office at EU
- Civil society representation (Unions/associations...)



2023

Key actors related to EU: to speak with

Institutional Actors

- Presidency (Next Gen)
- Ministry of Economic Issues and Digital Transformation (Next Gen)
- Ministry of Ecological Transition and Demographic Challenge (Green agreement and energy)
- Ministry of Foreign Affairs (Leading along with the President the strategy and Agenda of Spanish Presidency of EU)
- Regional Governments depending of the territory (Cataluña, Vasc Country, ...)

Civil Society Actors:

- Different parties due to election and work in Congress (PSOE, PP, Vox, Podemos or similar)
- Nationalist Parties (ERC, PNV..)
- CEOE
- CEPYME (very relevant in Spain: a country of small and middle size companies)
- Associations per sector
- Trade Unions
- NGOs











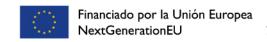
















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EU impact in Spain





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Spanish Presidency of EU: Priorities in the Agenda

- **Green policies** (renewable energies, Climate Change...)
- 2 Social Pilar (employment Rights)
- **J** Digital Humanism (trying to develop at EU digital regulations with Ethics and Rights)
- 4 Innovation





- **5** EU relations with **Latin America** and North Africa (migration and Energy key issues)
- **6 Strategic Autonomy** (energy, natural resources, raw materials).
- 7 Ukraine War and the need of measures to face social and economic crises: Gas price cap.



2023

Tips and best practices for International Companies in Spain



¿HOW? ¿WITH WHO? Commitment with the country National level Investment Main parties Innovation and Digitalization Local Government (which are really a key right Technology now) Sustainability Be aware of the territorial issues: be sensitive Social impact (employment, reduction of with them poverty, etc) Give solutions and proposals





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