# Grassroots: Telling Your Advocacy Story

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## If There's Only One Rule

## 5 Pillars of Grassroots

- > Recruitment
- **Education**
- > Activation
- > Communication
- > Tracking

The most important best practice?



## #1- Set Baselines, Develop Goals and Define Success

## What is Grassroots to Your Organization?

- ➤ What are your key policy priorities?
- ➤ Will grassroots work?
- ➤ What's the bottom line impact to the business?
- ➤ Where are your stakeholders on these issues?
- ➤ What's your reputation on this topic?

Goal: Begin with the end in mind



## #2 – Build the Infrastructure

- Staffing and responsibilities
- Role of other departments
- Data management plan
  - Software
  - Consultants

Goal: Build it so they can come



## #3 - Build a Communications Strategy

- Website
- Newsletters, emails, gathering places
- Role of social media
- What do you want them to know? Do?
- It's a visual world and brand matters
- Are you authentic?

Goal: Be where they are not where you want them to be.



## #4 – Recruit Your Advocates

- > The power of the constituent
- ➤ Be intentional: this is not a shot in the dark
- ➤ Choose your approach: Broadbased, Key Contacts/Grasstops/Ambassadors, 3<sup>rd</sup> Parties
- Consider this: Quantity vs. Quality
- ➤ If the mountain won't come to you, go to the mountain
- > Senior executive engagement

## Goal: Find the right advocates



## #5 – Educate and Empower

#### Internal

- ➤ People or puppets?
- ➤ How: events, web, training programs

#### External

- ➤ How are you sharing your expertise?
- > Site visits, fly-ins, leave behinds

#### Channels

➤ Multi-channel, multi-dimensional, think visually

#### Goal: Build Trust



## #6 – Develop an Activation Strategy

#1 reason for failure?

## What do you do about it?

- > Reverse engineer your strategy
- > Forums: There's more to it than an email
- > Variation
- ➤ How you say it is as important as what you say

Goal: Advancing your issues



## #7 – Adapt

## Refine your key messages and messengers

- Empower your advocates to tell their (your) story
- >Stories vs. Data
- ➤ Get local
- ➤ Get personal

Goal: Grassroots is about people.

Tell stories to reach the heart then use data to reach the head.



## #8 - Integrate with Other Functions

#### Government Relations and PAC

➤ A 360 degree political strategy

## Community Relations and CSR

- > We're more than a position on a policy
- ➤ Being a community leader in every sense of the word

#### PR and Communications

➤ If a tree falls in the forest...

### Goal: Everyone sings the same tune



## #9 – Build Your Reputation

## Is what you do who you are?

- ➤ Transparency in Grassroots: What does it look like?
- ➤ Why does it make a difference?
- ➤ Becoming a trusted resource internally and externally
- Ask yourself: do your grassroots activities reinforce the reputation you want elected officials, employees and members to have?

### Goal: Build credibility



#### #10 – Measure Outcomes

#### Demonstrate the ROI

- > Specific measures
- > Specific tools
- > A word about measuring outputs vs. outcomes

Goal: Always be improving



## Questions?

Never doubt that a small group of thoughtful, committed citizens can change the world. Indeed, it is the only thing that ever has.

- Margaret Mead

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