Guide Your Career Voyage: Learn More About the Council's Certificate Programs

Rikki D. Amos Director, U.S. Public Affairs Public Affairs Council August 22, 2017



What We'll Cover



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Today's Agenda

- Overview of two certificate programs:
 - Certificate in PAC & Grassroots Management
 - Certificate in Public Affairs Management
- Scope and benefit of certificates
- Certificate details and requirements
- ROI for individual and organization
- Q&A



Overview

Certificate in PAC & Grassroots Management

- Focus: Mid-level public affairs professionals
- Goal: Strengthen understanding of and expertise in political action committees and grassroots advocacy
- Specialization: Must specialize in one area (can complete multiple certificates and earn both specializations)

Certificate in Public Affairs Management

- Focus: Current and rising leaders in public affairs
- Goal: Strengthen knowledge of best practices in public affairs management and enhance expertise in leading an integrated, collaborative and strategic public affairs function
- **Specialization:** No specialization, but ability to select electives



Certificate Eligibility

Certificate in PAC & Grassroots Management

- Required experience: 2 years in public affairs (not required to be PAC- or grassroots-specific)
- Completion estimate: 2-3 years
- When to apply: Prior to or within 30 days after attendance at a certificate-eligible program

Certificate in Public Affairs Management

- Required experience: 7-10 years in public affairs with demonstrated responsibility for function management, cross-functional leadership and/or strategy-level decision-making for public affairs
- Completion estimate: 3-5 years
- When to apply: Prior to or within 30 days after attendance at a certificate-eligible program

There is **no cost to apply** for either certificate and they are open to both members and non-members.



Certificate in PAC & Grassroots Management

- 269 current participants
- 33 graduates of the program

Certificate in Public Affairs Management

- 85 current participants
- Expecting first graduate this fall







Requirements: Certificate in PAC & Grassroots Management

Curriculum	Credit Requirements	What It Looks Like
PAC or grassroots specialization	15 credits	Participation in seminars and workshops (including one national conference) focused on PAC or grassroots management topics
Compliance management	5 credits	Attendance at compliance programs to gain in-depth knowledge of legal rules
Community engagement	3 credits (up to 7 credits)	Engaging with peers through activities like serving as a mentor and providing guidance and resources to others



Community Credits: PAC & Grassroots Management

- One year as mentor (1 credit)
- One year on The Advocacy Conference or the National PAC Conference Advisory Committee* (1 credit)
- Share grassroots- and/or PAC-related resources for use in the Council's resource library (5 resources for 1 credit; max of 2 credits)
- Speaker at a related Council program* (1 credit)
- Write an article or tip sheet for use on the Council's website or in the *PIN Points* newsletter (1 credit)



*At the discretion of Council staff

Using Internal Social Media Platforms to Promote Your PAC



Kayla Munro, government relations manager at Nationwide, shares how utilizing her company's internal social media platform helped grow the organization's PAC and offers tips for how to develop your own online community.

Whether you're the new government relations guy at a trade association or a seasoned PAC manager in corporate America, communication is a key driver of your overall success in the workplace. We all know that social media can help us become more engaged, connected, effective and informed, but compliance considerations often limit how this can be leveraged for PACs.

Can utilizing internal social media tools help you to promote your PAC's brand? My colleagues in the field at Nationwide are starting to consider how we can capitalize on the positive benefits of social media and translate them into an exclusive community that rewards,

Programs Eligible

www.pac.org/certificate/pacgr

Sep 12 Public Affairs and Advocacy Writing Workshop 🛨 🚇 🚇 Public affairs professionals: Writing is critical to your job. Do you have the skills you need? Join us for this intensive writing workshop to build the

mmunication skills necessary for your job. This program is eligible for 3 credits toward the Certificate in PAC & Grassroots Management and 3 elective edits toward the Certificate in Public Affairs Management.

- Webinar: Conducting a PAC Communications Audit 🖈 🐌 Sep 12 Join us to learn how to identify your communications' shortcomings to help you tell your story in a different way. We'll talk about basic and advanced steps to Q auditing your strategy and how to implement incremental — or perhaps wholesale — change. This webinar is worth 1 credit toward the Certificate in PAC & Grassroots Management.
- Engaging Non-Politicos in Your Political Programs 🖈 🚇 Sep 14 Building a political involvement program in a technical industry? Learn how to effectively educate and engage your advocates in a language they speak. This program is eligible for 2 credits toward the Certificate in PAC & Grassroots Management. <u>П</u>.
- Webinar: Measuring and Communicating the Value of Your PAC * 0 @ 3 Sep 20 Join us to hear how best-in-class PACs are measuring success and how they develop an infrastructure for communicating and sharing their story to build ٢ continued support of their efforts. This webinar is worth 1 credit toward the Certificate in PAC & Grassroots Management and 1 core credit toward the Certificate in Public Affairs Management.
 - Webinar: Training Your Advocates to Be Storytellers 🛨 🚇 似 While organizations spend significant time training advocates on their policy issues, compelling storytelling is given less priority. If used properly, storytelling Ì can help your policy message resonate with lawmakers and staff. This program is eligible for 1 credit toward the Certificate in PAC and Grassroots Management.

Sep 21

Oct 3

Webinar: Leveraging Facebook and Instagram for Advocacy 🛨 🕲 似 While many other social media channels have seen significant growth in recent years, Facebook still laps the field, with 72% of U.S. adult internet users on the ٢ platform. Public affairs professionals should stay current on how they can use Facebook and its sister platform, Instagram, to increase advocacy engagement or grow awareness around your crucial public policy issues. This program is eligible for 1 credit toward the Certificate in PAC and Grassroots Management.

Oct 10 Webinar: Using Twitter for Public Affairs and Advocacy Engagement 🗡 🕮 🐌

Oct 12

Oct 18

Oct 18

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Webinar: Engaging Nontraditional Advocates: Customers, Patients and the Public 🛨 💷 🔓 Find out the best ways to go beyond your employee base or membership to

engage advocates who care about your issues — and who lawmakers want to hear from. This webinar is worth 1 credit toward the Certificate in PAC & engage with the term of te

Webinar: Leveraging LinkedIn for Advocacy and Reputation Management * Oct 17



Most professionals know LinkedIn as a powerful job search tool, but when Note, provenged effectively, a creates opportunities to find, reach and engage advocates, recruit supporters, and connect with D.C. influencers. How can you best use LinkedIn for public affairs? This program is eligible for 1 credit toward the Certificate in PAC and Crassroots Management.

Political Compliance Management: Part of the Political Strategy Forum 🛨 😃 Oct 17



Join leading election law expert Ken Gross for a full-day overview of the top Join leading election law expert Kin Gross for a full-day overview of the top lead and complicance issues ficting your public affirst programs. In this seminar, hear about all of the rules that apply to PKCs, corporate policical contributions, thrules and ethics, pay-to-play and lobbying at the state and federal level. This program is eligible for 3 compliance credits toward the Cettificate in PMCs Affairs

Managing Your Grassroots Strategy: Part of the Political Strategy Forum *



At this session, we'll delve into key grassroots advocacy planning and management topics to help you build a comprehensive and sound foundation for unning a successful advocacy program. Speakers will delve into both amual planning as well as heve to achieve long-term growth in your program functions and building an effective communications plan. This program is eligible for 2 credits towards the Cottinicate in PC& Borsorods Management.

Effective PAC Management: Part of the Political Strategy Forum 🛨 🚇 Join us to learn the critical components to a successful PAC plan going into 2018 and beyond, including an in-depth discussion which strategic elements can take your PAC to the next level. We'll focus on how to build a structure that ്റ is not only doable but sustainable. This program is eligible for 2 credits toward the Certificate in PAC & Grassroots Management.

Nov 1

Nov 2

Regulatory Advocacy 🖈 🔘 📼



Grasstops and Influencer Engagement



Webinar: State-Level Compliance: Lobby Laws, Procurement and Pay-to-Play * O O C



Nov B



Webinar: Developing a Year-Round Advocate Training Program * @ 😮 Finding or total - Notified in PAC & Grassroots Management.

Nov 15

Nov 15

How Strategic Communications Drives Public Affairs * 0

First analysis. Contributed bit During PUDID: Attails * Formation and public affairs departments is crucial to confination and policic affairs departments is crucial to confination and projecting a unified image of your organization. In this two-public affairs strately and how to create an integrated and concretences public affairs strately and how to create an integrated and concretences public affairs strately and how to create an integrated and concretences public affairs is program, we will be regraring a single for 2 create toward the Certificate in Public Affairs Management. Management.



What It Looks Like

2016 National Grassroots Conference	6
Building an In-District Strategy	2
Political Compliance Management	3
	(compliance credits)
Fly-Ins that Stand Out	2
2017 The Advocacy Conference	6
Webinar: LDA vs. IRS Filing Methods	1
	(compliance credit)
Webinar: Compliance: Pay-to-Play and Gift Rules	1
	(compliance credit)
Webinar: Grassroots x 50: Advocacy in the States	1
Submission of 10 grassroots resources for resource library	2
	(community credits)
Serve as a year-long mentor	1
	(community credit)



Requirements: Certificate in Public Affairs Management

Curriculum	Credit Requirements	What It Looks Like
Core public affairs management topics	12 credits	Participation in cross-functional workshops and seminars focused on core management topics
Integration and leadership electives	16 credits	Participation in programs related to the applicant's areas of interest
Compliance management	4 credits	Attend in-person compliance seminars and/or a selection of compliance webinars
Leadership in the public affairs community	8 credits	Demonstrating leadership to the community, serving as a mentor and providing guidance and resources to peers



Requirements: Certificate in Public Affairs Management

- Max of 3 webinars toward CORE and 3 webinars toward ELECTIVE requirements
 - Recordings not eligible
- Participating virtually in events offered in-person at our Washington offices <u>do not</u> count toward webinar maximum
 - To earn credit as a virtual participant, individual must be active for the duration of the event, ask questions and provide feedback and commentary during discussion periods
- Attendance and participation throughout an entire event is required to receive credit in any program
 - Registration without attendance or early departure from an event will not count towards certificate completion.



Leadership Credits: Certificate in Public Affairs Management

Sharing Resources and Information – 1 credit each

- Samples and resources for Council's virtual resource library
- Speaking at a certificate-related Council program, at the discretion of Council staff

Insight-Sharing Guidance – 2 credits each

- One-year mentorship through the Council's mentoring program (required)
- Writing an article or tip sheet that provides guidance to help peers manage their function.

Demonstrating Thought Leadership – 3 credits

• Developing a detailed white paper or case study on topics such as strategic planning, departmental organization, and other initiatives that demonstrate innovation, cross-functional leadership and industry advancement (required)



Programs Eligible M

www.pac.org/certificate/pa



Public Affairs and Advocacy Writing Workshop 🛨 🚳 🥶 Public affairs professionals: Writing is critical to your job. Do you have the skills you need? Join us for this intensive writing workshop to build the communication skills necessary for your job. This program is eligible for 3 credits toward the Certificate in PAC & Grassroots Management and 3 elective credits toward the Certificate in Public Affairs Management.

Sep 13

The New Normal: Working with the Trump Administration 🚨 How has the new administration changed the way public affairs functions? Join the Council for a half-day event to learn more about the challenges and opportunities public affairs professionals are finding while working within the parameters of this "new normal."

Sep 14

Sep 20

Oct 17

Webinar: Lobbying Compliance: Filing Your LD-2 and LD-203 🚨 🥶 🍹 Lobbying a new administration and Congress often means engaging new registered lobbyists in your organization. With your lobbying report due soon, it's a good time to review your LDA filings thoroughly for accuracy and compliance with ethics rules and regulations. This program is eligible for 1 compliance credit toward the Certificate in Public Affairs Management. As a CAE Approved Provider educational program related to the CAE exam content outline, this program may be applied for 1 credit toward your CAE application or renewal professional development requirements.

Best Practices for Integrating CSR and Public Affairs @ Sep 19 Times are changing for public affairs and CSR professionals. Where strong dividing walls once siloed corporate social responsibility and sustainability efforts, savy companies are now learning that integration, rather than separation, is the key to greater success for the business and the communities it serves. This program is eligible for 3 elective credits toward the Certificate in

Public Affairs Management. Webinar: Measuring and Communicating the Value of Your PAC 🛨 🤷 🥶 🍹 Join us to hear how best-in-class PACs are measuring success and how they

develop an infrastructure for communicating and sharing their story to build continued support of their efforts. This webinar is worth 1 credit toward the Certificate in PAC & Grassroots Management and 1 core credit toward the Certificate in Public Affairs Management.

Political Compliance Management: Part of the Political Strategy Forum \star



Join leading election law expert Ken Gross for a full-day overview of the top legal and compliance issues facing your public affairs programs. In this seminar, hear about all of the rules that apply to PACs, corporate political contributions, gift rules and ethics, pay-to-play and lobbying at the state and federal level. This program is eligible for 3 compliance credits toward the Certificate in PAC & Grassroots Management and 3 compliance credits toward the Certificate in Public Affairs

Oct 19

Oct 25

Nov 2

Webinar: Leveraging CSR and Sustainability Reporting for Improved ROI @



There are countless new, interactive and compelling ways to share your message and many of those tools will improve program awareness, support, and ultimately provide greater ROI from your reporting efforts. This webinar will dive into today's communication trends for leveraging your CSR and sustainability report for stakeholder engagement. This program is eligible for 1 credit toward the Certificate in Public Affairs Management.

Regulatory Advocacy 🛧 🔕 🥨



Now more than ever, regulatory experts are needed to represent their organization's interests in an ever-changing policy climate. Ensure you are prepared to represent your company effectively when regulatory debates intersect with your key issues and business. This program is eligible for 3 elective credits toward the Certificate in Public Affairs Management and 1 credit toward the Certificate in PAC and Grassroots Management.



Webinar: State-Level Compliance: Lobby Laws, Procurement and Pay-to-Play ★ 🙆 🥶 🔪



Do you have sound compliance procedures in place? Do they minimize risk? Managing risk helps protect your organization's reputation and revenue, so make sure you stay compliant and meet reporting deadlines. This program is eligible for 1 compliance credit toward the Certificate in PAC and Grassroots Management and the Certificate in Public Affairs Management.

Nov 7

Nov 14

Webinar: Creating an Integrated International Public Affairs Campaign 🚇 🥶



From initial strategy to implemented tactics, a seasoned public affairs practitioner will walk you through a case study of an effective international public affairs campaign with practical lessons you can apply to your own international public affairs work. This program is eligible for 1 elective credit toward the Certificate in Public Affairs Management.

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Leveraging the Global Reporting Initiative for CSR and Public Affairs @ Whether you are just getting started or have been reporting for years, we'll take a fresh look at the Global Reporting Initiative (GRI) and, in particular, how it intersects with your public affairs objectives related to public policy, stakeholder engagement, transparency, reputation management and delivering value to the business. This program is eligible for 2 credits toward the Certificate in Public Affairs Management.

Nov 14

Materiality: A Cornerstone of Strategic CSR and Sustainability @ With the Global Reporting Initiative's G4 update, materiality became a more prominent feature to help companies better assess what to report and why. This workshop will dive into managing an effective materiality assessment and leveraging the results to improve the strategic alignment of your CSR, sustainability and public affairs initiatives. This program is eligible for 2 credits toward the Certificate in Public Affairs Management.



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What It Looks Like

CORE (Required: 12)

2017 Public Affairs Management Seminar	4
Webinar: Measuring and Communicating the Value of Integrated CSR	1
2016 Issues Management Workshop	2
Webinar: Strategic Planning for US Public Affairs	1
2016 360 Degree Evaluation of Public Affairs	1
2017 Reputation Management Workshop	2
2016 Getting Executive Buy-In for the Public Affairs Function	2
INTEGRATION and LEADERSHIP (aka, "Electives;" Required: 16)	
2017 Spring Executive Meeting	2
Webinar: Auditing Your Contract Lobbyists, Consultants, Associations & Coalitions	1
2017 Coalitions and Alliances	2
Webinar: Engaging with Multilateral Organizations	1
2016 Speechwriting for Public Affairs	3
2016 Planning and Managing Issue Advocacy Campaigns	2
Webinar: Creating an Integrated Public Affairs Function	1
2016 Advocacy for Regulatory Success	3
2017 Local and Community Engagement	2

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What It Looks Like

COMPLIANCE (Required: 4)

2017 Political Compliance Management	3
Webinar: Global Compliance for Public Affairs	1

LEADERSHIP (Required: 8)

2016: Served as a mentor to young professional (required)	2
2017: Develop thought leadership piece on government relations/communications department merger (pros and cons) (required)	3
Share three resources (organizational chart, department strategic plan and strategic planning retreat agenda)	1
Write article for PIN newsletter on the key leadership qualities critical to public affairs management	2



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Benefits of Certificate Participation

To individual:

- Grow knowledge and expertise in public affairs
- Make the case to take on more responsibility
- Engage with the public affairs and political involvement communities as a leader
- Build your network
- Show current/future employers that you have experience in management best practices and compliance

ROI to organization:

- Low-cost opportunity to encourage professional development, *plus* staff gains tactics to address work challenges, improve programs
- Employ staff with knowledge in best practices, a handle on current trends and are up-to-date on compliance regulations
- Boost organization's reputation through community and leadership element
- Provide opportunities for staff to build network that can assist with challenges



What Does it Cost?

- No cost to apply
- Costs vary over time, dependent on courses selected
- Cost is spread over 2-5 years
- No cost for community/leadership credits
- Estimates:
 - PAC/GR:
 - \$4,000 (member) \$5,800 (non-member)
 - Public Affairs Management:\$7,000 (member) \$10,500 (non-member)



Application Process

Certificate in PAC & Grassroots Management

Public Affairs Council

Certificate in PAC & Grassroots Management Application for Encollmon

Name:	Date:
Organization:	
Title:	
Email:	Phone:
Name of person	Title of person
to whom you report:	to whom you report:
Applicants must have a minimum of Please list number of years of applic	two years' experience in the field of public affairs.

Please provide a comprehensive overview of your current responsibilities

What are you hoping to achieve in pursuing this certificate?

Specialization

You must choose to specialize in either PAC or Grassroots Management, but you may also add a second specialization upon completion of your certificate. Specializations require the completion of 15 credits from programs in the chosen interest area.

Please choose one specialization: PAC Management Grassroots Management

I have read and agree to the terms of enrolment. Questions? Contact Casey Mensinger at cmensinger@pac.org.

Signature:

2121 K ST. N.W., SUITE 900, WASHINGTON, D.C. 20037 | WWW PACIORS | 202,767 5850

SUBMIT

www.pac.org/certificate/pacgr



Certificate in Public Affairs Management



Certificate in Public Affairs Management Application for Enrollment

Name:	Date:		
Organization:			
Title:			
Email:	Phone:		
Name of person	Title of person		
to whom you report:	to whom you report:		
Would you like us to keep your super-	visor updated with your progress? Yes: No:		

To apply for the program, individuals must have a minimum of seven, preferably 10 or more, years of experience during which the individual demonstrated responsibilities for function management, cross functional leadership and/or strategy-level decision-making for public affairs. Please list number of years of applicable experience:

Please list your relevant roles and place of employment, as they relate to public affairs management:

ORGANIZATION	TITLE	DATES OF EMPLOYMENT	DID YOU SUPERVISE EMPLOYEES?

Please provide a comprehensive overview of your current responsibilities

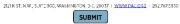
What are your areas of expertise

What are you hoping to achieve in pursuing this certificate?

'N you'd like to add any supporting materials (resume, etc.) please attach to your application your submitting or send to range/data.org

I have read and agree to the terms of enrollment. Questions? Contact Rikki Amos at ramos@pac.org.

Signature:



www.pac.org/certificate/pa

Tracking Your Status: Current Process and Looking Forward

Certificate in PAC & Grassroots Management

Public Affairs Council MANAGE YOUR WORLD

Self-Tracking Form Certificate in PAC & Grassroots Management

> Total credits required: 25 Credits required for specialization: 15

Please indicate the specialization you are pursuing: PAC Manadement Grassroots Management

PAC or Grassroots Specialization:

(15 required credi	ts)		
1.			
2.			
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7			

Additional Programs

1.		
2.		
3.		
4.		
5.		

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Certificate in Public Affairs Management

Public Affairs Council

MANAGE YOUR WORLD

Self-Tracking Form Certificate in Public Affairs Management

Total credits required: 40

Core Public Affairs Management - 12 credits

1.

3. 4.

Participation in cross-functional workshops and seminars focused on core management principle

1.			
2.			
3.			
4.			
61 - C			

Integration and Leadership Electives — 16 credits Participation in programs related to the applicant's specific area of interest or their organization's needs

Compliance Management - 4 credits Attend in person compliance seminar and/or related webinars.

Leadership in the Public Affairs Community — B credits Demonstrating thought leadership in the community, serving as a mentor and providing guidance and resources to ne

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www.pac.org/certificate/pa

Completion

- Receive framed certificate & notification to supervisor
- NO re-certification requirements
- Listed on our website and asked to participate in occasional profiles of certificate graduates
- Tracking job changes/promotions of completed participants
- Building testimonials and LinkedIn listing guidelines





For More Information

Rikki D. Amos Director, U.S. Public Affairs 202.787.5973 <u>ramos@pac.org</u>

