NEI in the States

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NEI Overview

- NEI: The industry policy organization since 1953
- Representing 320 member companies in 19 countries

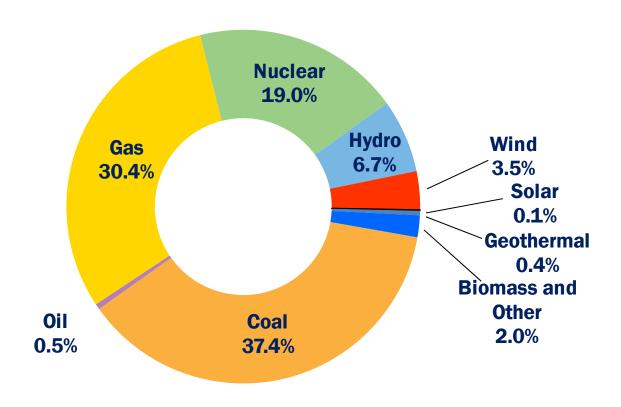
REGULATORY LEGISLATIVE COMMUNICATIONS



Nuclear Energy



U.S. Electricity Generation Fuel Shares



Nuclear Energy Institute Policy Issues

- Nuclear Performance and Total Value Proposition
- Continued Safety Improvements
- Five new plants being built, but five closures underway
- Challenges from Gas, and Distorted Electricity Markets
- Small Modular Reactors
- Advancing the Used Fuel Agenda
- Nuclear activity and support in the States

The Importance of Reliable Electricity





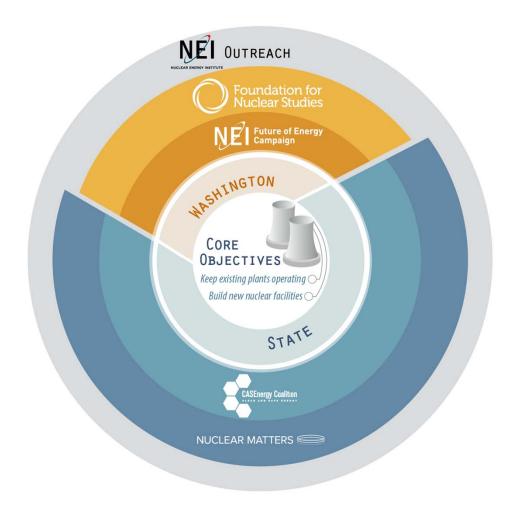








A Powerful Program for Advocacy



What is Nuclear Matters?

Nuclear Matters is a bipartisan campaign to engage and inform policymakers and the public about the need to preserve existing nuclear energy plants due to their critical role in America's energy mix.



Grassroots and Advocacy



















NAYGN Hill Day May 14th, 2013

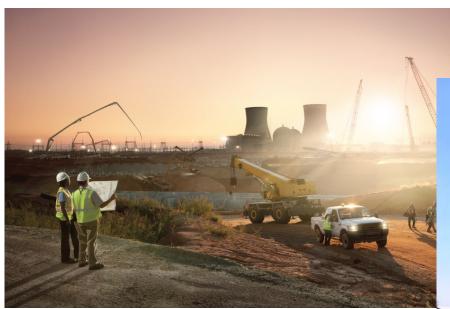


Case Study: Grassroots Advocacy on a Regulatory Issue

- In 2013 the U.S. Court of Appeals vacated a ruling it made on the Nuclear Regulatory Commission's "waste confidence" decision.
 - 12 public meetings throughout the country for grassroots mobilization
 - Public comment period
 - Engagement with all assets including comment letters from advocates and thought leaders



Questions?



Vogtle 3 & 4
Photo courtesy Southern Company



Summer 2&3
Photo courtesy SCANA