Increasing Political Engagement at Your Association

May 18, 2017

Presenters:
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Jessica Cooper



TODAY'S AGENDA

- Common Pitfalls and Critiques
- Benchmarking Grassroots and PAC
- PAC Engagement Strategies
- Grassroots Engagement Strategies
- Building a Culture of Political Involvement
- Q&A and Open Discussion



WHY ARE YOUR MEMBERS DISENGAGED?

Common Member Excuses for Not Being Engaged:

I am too busy

Nothing happens in Washington

I don't "like" politics

I am not a politician

Politicians are all liars or money in politics is corruption

My association is just too: conservative or liberal

My association is just an "old boys' club"

I can't have an impact



FOR EVERY EXCUSE, THERE LIES AN OPPORTUNITY

How can you increase political engagement?

Ultimate Goal: change your organizational culture

Increase PAC participation

Increase grassroots participation

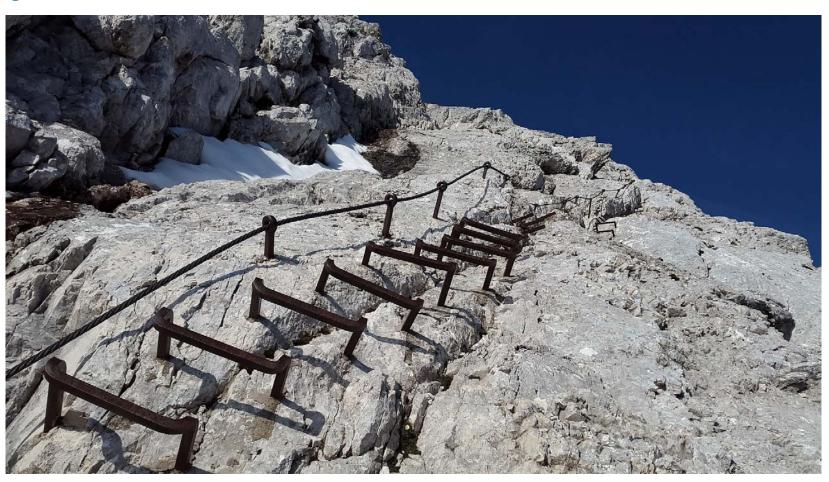
Increase governance and volunteer participation





MOVE THEM UP THE ENGAGEMENT LADDER

Data is the most important tool here. Otherwise this is your engagement ladder:





TOP MEMBER ASSN PACS BY TOTAL INDIVIDUAL CONTRIBUTIONS FOR THE 2016 E.C.

- 1. National Rifle Association
- 2. National Association of Relators
- 3. American Association for Justice
- 4. League of Conservation Voters
- 5. American Society of Anesthesiologists
- 6. American College of Radiology Association
- 7. American Institute of Certified Public Accountants
- 8. American Dental Association
- 9. The Council of Insurance Agents and Brokers
- 10. National Federation of Independent Business

Source: FEC, 2 year

TOP TRADE ASSN PACS BY TOTAL INDIVIDUAL CONTRIBUTIONS FOR THE 2016 E.C.

- 1. National Automobile Dealers Association
- 2. National Beer Wholesalers Associations
- 3. American Resort Development Association
- 4. National Rural Electric Cooperative
- 5. Credit Union National Association
- 6. National Multifamily Housing Council
- 7. National Association of Homebuilders
- 8. National Cable and Telecommunications Association
- 9. American Hospital Association
- 10. National Association of Broadcasters

Source: FEC, 2 year Summaries

PARTICIPATION RATE FOR PAC ASSOCIATIONS

| PAC Contributors by Major Segment, 2014 | | | |
|--|------------------------------|-----------------------------------|--|
| Contributor segment | Median participation rate | Median annual contribution amount | |
| Board of directors | 92% | \$1,078 | |
| Association senior management staff | 80% | \$1,000 | |
| Association staff (non-senior management) | 50% | \$306 | |
| All other members (non-board of directors) | 20% | \$332 | |

Source: PAC Benchmarking Survey 2015

WHAT ACTIVITY IS MOST IMPORTANT TO SUPPORT YOUR ADVOCACY GOALS?



Source: 2016 National Grassroots Conference Live Benchmarking



GRASSROOTS ENGAGEMENT

Email and Grassroots

Open Rates:

- -13% for Advocacy Emails (Source: NTEN)
- -22% for Political Mass Emails (Source: Mail Chimp)
- -13% for Advocacy Emails (M+R 2017) In 2016 it was 17%
- -30% for Association Emails (CQ Roll Call)
- -34% for Association Emails (Informz Survey of US and International Associations)

Click Rates

- -3.3% for Advocacy Emails (M+R)
- -8% for Association Emails (CQ Roll Call)
- -15% for Association Emails (Informz Survey of US and International Associations)



GRASSROOTS ENGAGEMENT

Email and Grassroots

Anonymous Professional Association:

5% action rate on email

Average open rate: 21.34%

Average click through: 2.2%

Anonymous Health Association

Average Open Rate 23%

Average click through 5.5%

Conversion rate 1.4%







GRASSROOTS ENGAGEMENT

How many people attend your fly-in, on average?

Mean for associations: 260





Average budget:

Associations: \$121,535

Corporations: \$96,000

51% use a fly-in app

34% outsource scheduling

44% include advanced advocacy training sessions

38% feature panel discussions with advocates

Source: 2015 Fly-In Strategy Survey, Public Affairs Council.



BUILDING A CULTURE OF PARTICIPATION AND INVOLVEMENT

Building a successful program that lasts beyond your time with the Association.

Volunteer Management

Listening Tours

Peer to Peer

Recognition Programs

Education Programs

Newsletters, Social Media Updates, Webinars

Gamification

LISTENING TOURS

Do you know what your regular member thinks?

Surveys, Listening Tours, Town Halls, Facebook Q&A, Twitter Town Hall

Survey Example:

- 4. [To current donors only] Please select up to three reasons why you joined the PAC.
 - I understand the impact that policy decisions have on my company/industry/association and our future success.
 - I believe it is important to build relationships with legislators and their staff.
 - I am a politically active person in my personal life and believe it is important for [organization] to be politically active.
 - I agree with the goals of [organization] PAC.
 - I like the benefits/gifts that [organization] PAC provides.
 - The PAC gives me an opportunity to play a role in the political and policy process.
 - Contributing to the PAC has a bigger impact than my individual contribution to a candidate.
 - I am proud to stand with my colleagues to give our organization a voice in the policy process.
 - Other____

VOLUNTEER MANAGEMENT

PAC Peer to Peer

PAC Boards are Ranked the most effective PAC solicitor:

Association board of directors

participation rate

All other members

94%

when PAC board solicitors are used 20%

when PAC board 66% when PAC board solicitors are not used 15%

(n = 75)

(n = 66)

VOLUNTEER MANAGEMENT

PAC Peer to Peer

- The use of peer-to-peer solicitors increased from 34% in 2013 to 44% in 2015
- One-third of associations rank them as among the three most effective solicitors
- When peer-to-peer meetings are used, participation rates increase:

| PARTICIPATION RATES | Association board of directors | All other members |
|---|--------------------------------|----------------------|
| When peer-to-peer meetings are used | 94% | 21% |
| When peer-to-peer meetings are not used | 78% | 10% |

VOLUNTEER MANAGEMENT

PAC Boards/ Grassroots

Diversity by

Location

Age

Ethnicity

Gender

Size and Scope/ Specialization

Reputation

Perspectives

By-laws vs. Expectations

Diversity is not a stock photo:



RECOGNITION PROGRAMS

Do you have a recognition campaign?

Giving Levels **Grassroots Involvement** Lifetime Achievement Awards Young or Emerging Leaders Awards Social Media Shout Outs Thank You Gifts Etc. Membership Cards Newsletter Spotlights Social Proof



Broadcasters Making a Commitment to the Future 2014 A-List Members

Members of NABPAC's prestigious A-List make a personal contribution of \$5,000 in a calendar year

Brad Moran

Peter lacobelli

Deborah McDermo

George Mahone

Elizabeth Burns Christopher Cornelius

EDUCATION PROGRAMS

Newsletters



Restaurant PAC 2015 SPRING NEWSLETTER

2015 Restaurant PAC Leadership Team



CHAIR
Bill Kohl
Greenwood Hospitality
Group
Harrisburg, PA

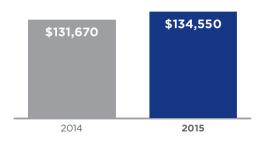


VICE CHAIR
Billy Sewell
Platinum Corral LLC
Jacksonville, NC

This year marked our 29th Annual Public Affairs Conference in Washington, D.C. Nearly 700 attendees from the restaurant industry joined together to visit over 350 offices on Capitol Hill and advocate for our issues. From health care to minimum wage, tax reform to patent trolls, attendees shared their stories with Congress and their staffs. These meetings help them understand the effect their legislation has on our industry.

During the conference, we heard from a

RECEIPT ACTIVITY THROUGH APRIL 30



raising efforts are strong, we need to stay focused and increase the involvement of

Members First, Last and Throughout

Shift to Blog Format

EDUCATION PROGRAMS

Social Media



Not everything needs to be a CTA

Serve as curator, not just a publisher.



EDUCATION PROGRAMS

Webinars



Check out upcoming events below, and click here to view past events.



June Policy & Advocacy Update Webinar

Wednesday, June 21, 2017 at 03:30 PM

Webinar

RSVP

NHCW Picture & Video Contest Webinar

Wednesday, July 19, 2017 at 03:00 PM

Webinar

Join us to learn more about the NHCW Picture & Video Contests on Wednesday, July 19 at 3PM Eastern.

Past Events

> February Policy & Advocacy Update Webinar

Wednesday, February 22, 2017 at 03:30 PM

VIEW MORE

> HC Advocacy Launch Webinar

Wednesday, March 15, 2017 at 03:00 PM

VIEW MORE

> March Policy & Advocacy Update Webinar

Tuesday, March 21, 2017 at 03:30 PM

VIEW MORE

GAMIFICATION

ARCHIPAC INTRODUCES THE ARCHIPAC GAMES CAMPAIGN!

GET IN THE GAME GIVE OR FUNDRAISE



Games end on General Election Day (November 6th, 2012)

GAMIFICATION

Top Videos



PwC Chicago team is #AuditorProud

PwC US

7 months ago • 1,712 views

Learn more at PwC.com - http://pwc.to/2ccNbMW Chicago-based PwC Assurance senior associate Timothy Hegwood and team ...



PwC Washington DC team is #AuditorProud

PwC US

7 months ago • 813 views

Learn more at PwC.com - http://pwc.to/2ccNbMW DC-based PwC Audit Associate Mike Underwood and team shares why they are ...



PwC Boston team is #AuditorProud

PwC US

7 months ago • 1,187 views

Learn more at PwC.com - http://pwc.to/2ccNbMW Boston-based PwC Audit Senior Manager Heather Lombardo and team shares ...

INCREASING ENGAGEMENT AT YOUR ASSOCIATION

Key Takeaways



Listen: Your Association has a unique culture and perspective, use that to your advantage. Use your data to focus on what moves the needle.

Develop an advocacy culture: This involves top-down buy-in. Use your members to reinforce the "new normal".

Optimize and Test: Digital provides the ability to test language, test new approaches and capture necessary analytics.

Educate. Motivate. Recognize. Engage. Follow-up. Inspire.

QUESTIONS AND DISCUSSION

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