

EU Funding for Corporations and Trade Associations



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Brussels · Bucharest · Dublin · Madrid · Milan · Sofia · Athens www.schumanassociates.com

Who we are



- Brussels-based, independent A European consultancy with more than 25 years' experience in the heart of the EU.
- A multilingual, multinational team of consultants located Brussels, in Dublin, Milan, Madrid, Sofia, and Athens with partners in the US and Asia.
- Work with corporate clients understand labyrinth, EU create visibility and to tap EU funds.



















FICHTNER























reland's premier electricity utility

Electricity Supply Board







ahahi CISCO



















Why Brussels matters

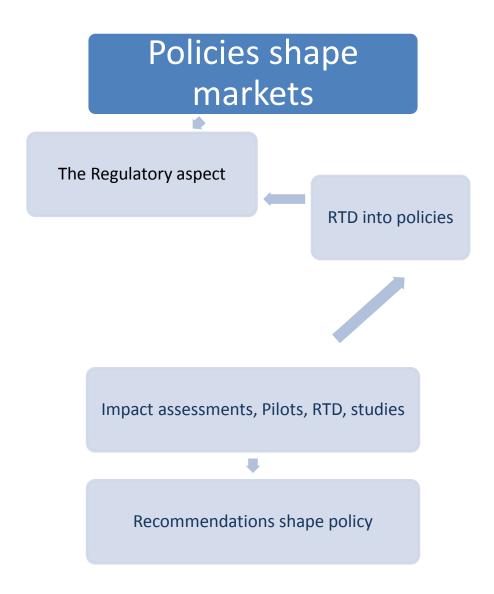


- 1. Policy shapes markets
- 2. EU drives investments
- 3. EU co-funds CSR & not for profits
- 4. Institutions as customers



Policy shapes markets





EU Drives investments



EU drives Investments

Public sector sales drying up in austerity.

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EU compensates for diminishing public investments

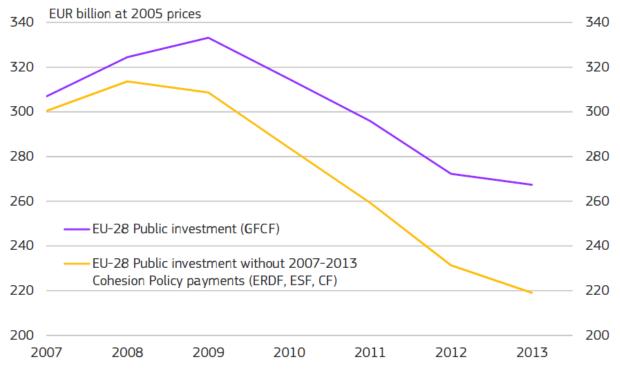
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By understanding EU investments you understand where PS sales will go

The Impact of EU Funds in MS Markets



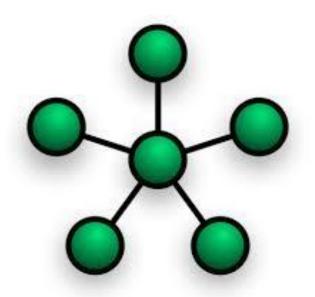
Figure 1 Impact of Cohesion Policy on public investment, 2007-2013



Source: Eurostat and DG REGIO

Hub & Spoke EU Driven Systems





- Testa
- PNR
- Schengen Systems
- Visa System
- Tax & Customs
- etc

- EU designs central systems
- Then replication in 28 MS
- Replicable sales opportunity
- Importance of early Central involvement

The Corporate Challenges





- Sales structures generally geographic and unbundled from GA
- RTD & Labs generally not aligned with public policy
- Challenges posed by EU procurement rules (timing, IPR, administrative burden, etc)
- Can you as GA practitioners get corporate attention to align these services?
- The "new" Commission: will they promote European champions? Will US providers have equal access? Will Chinese providers have equal access?

What funds are we talking about?



Brussels-driven programmes (around Euro 100 bn)

Creative Customs Cosme Consumer 2020 Europe Europe for EaSI Fiscalis 2020 Erasmus + Citizens Internal Health Hercule III Horizon 2020 Security Fund Rights and Life **Justice** Pericles 2020 Citizenship

Country-driven programmes (Euro 350 bn)

European Structural and Investment Funds

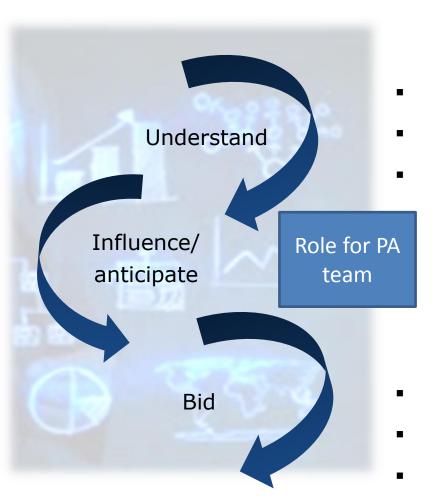
External Aid Programmes (Euro 80 bn)

- ENI
- IPA
- DCI
- EDF
- ECHO

Budget of institutions (EC, Council, EP, EIB & agencies) + others (ESA, CERN, etc)

Three steps to EU markets





Possible role for PA team

- Follow the policy cycle
- Understand the funding cycle
 - Mapping stakeholders
 - Anticipate future needs
 - Engage with decision makers
 - Promote/showcase solutions
 - Build project pipeline
- Partner with strong allies
- Prepare for bidding





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