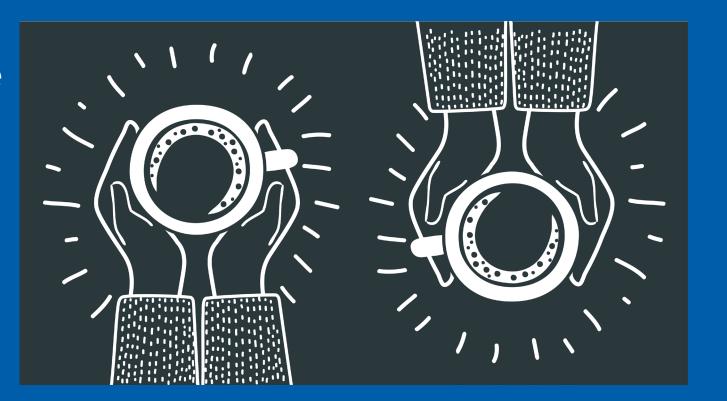
March 9, 2021



Membership Orientation

Let us know where to send your Starbuck's gift card!



Today's Agenda

1. Introduction

• Who we are

2. Resources and Services

- Education
- Expertise
- Community
- 3. How to get involved



Public Affairs Council Profile



10,000+ PUBLIC AFFAIRS PROFESSIONALS

700+ MEMBER ORGANIZATIONS

7 OF THE FORTUNE TOP 10 COMPANIES

HEADQUARTERS IN Washington & Brussels

MEMBERS FROM MORE THAN **25** countries



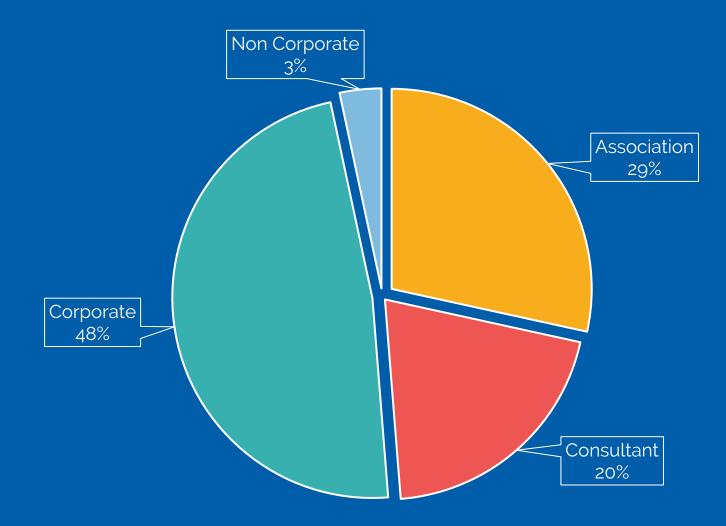
You're in Good Company







A Diverse Community





Where are Your Peers?

United States (Non-DC) 52% DC Area 35%



International 13%





Manage Your World





Membership Benefits



Expertise



Executive Education



Community















Knowledge Areas

- Government relations strategy & management
- Grassroots & ally development
- PACs & campaign finance
- Digital & social media
- Corporate social responsibility
- Communications
- Global public affairs
- Legal & ethics compliance
- Issues management
- Measurement & evaluation





Staff Experts



Doug Pinkham



Andras Baneth



Kristin Brackemyre



Erica Harris



Tori Ellington



Nick DeSarno



Kelly Memphis



João Sousa



Questions We Can Answer



Guest Speakers for Your Meetings



Legal Guidance

Prominent election law attorney, Ken Gross, is available to members for legal advice on federal & state issues:

> PAC & campaign finance
> Lobbying registration (including grassroots)
> Ethics laws





Political Intelligence from Inside Elections





Nathan Gonzales Editor & Publisher Inside Elections



Research & Benchmarking

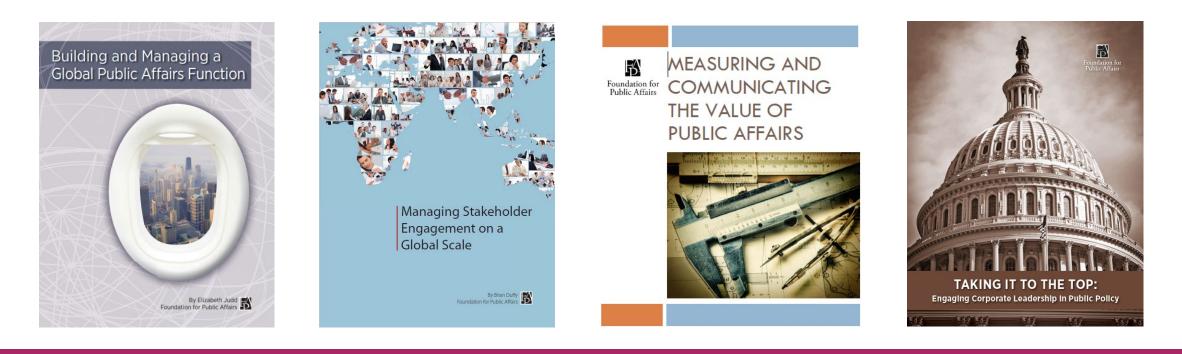


Visit pac.org/publications for complete list



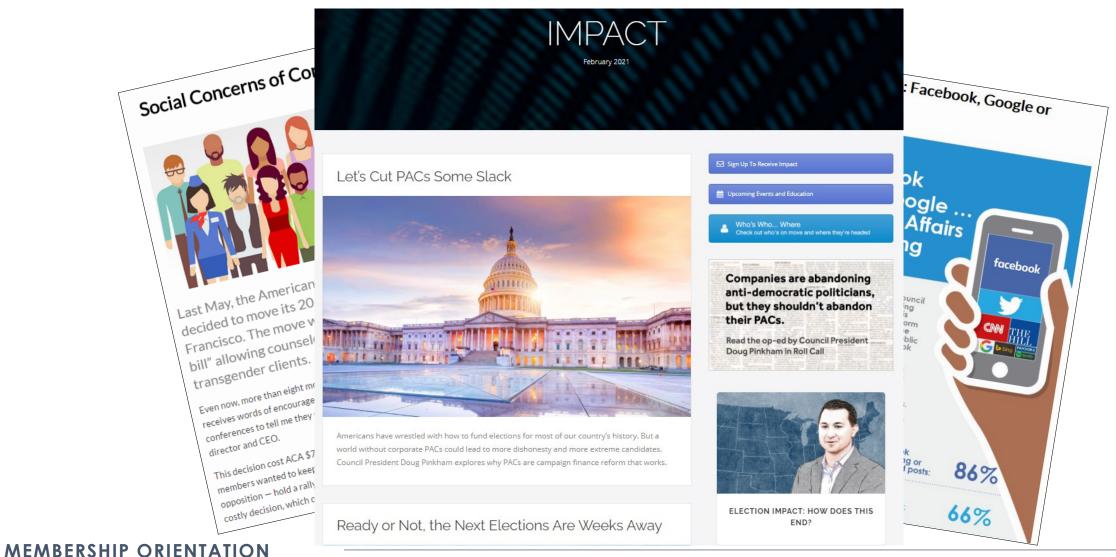
Foundation for Public Affairs

Through workforce development initiatives focused on diversity and inclusion, and by conducting research on emerging issues and trends, the Foundation invests in the future of the profession





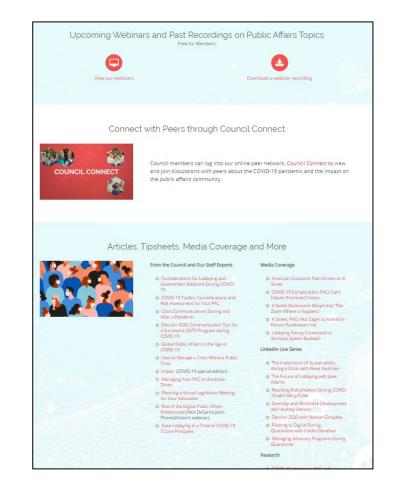
News & Analysis





Working Through COVID-19 Together







II. Executive Education





Hallmarks of Council Events

- Peer-to-peer learning
- Unparalleled <u>networking</u> opportunities
- <u>Practical advice you can implement</u> immediately
- <u>Benchmarking opportunities</u> with best in class
- <u>Resource materials</u> to continue your learning
- <u>Best-in-class speakers</u>















Signature Events

- The Advocacy Conference
- National PAC Conference
- Digital Media & Advocacy Summit

- State & Local Government Relations
 Conference
- Spring Executive Meeting
- Public Affairs Institute



60+ Free Webinars (& Recordings) for Members

- Visual Storytelling for Education and Persuasion
- Developing a Next Generation Grassroots Program
- How to Leverage Your LinkedIn Profile
- Building and Leveraging PAC Charitable Match
- Case Studies in Coordinating State & Federal Lobbying



Certificate Programs

- PAC & Grassroots Management
- Public Affairs Management
- Government Relations & Lobbying



III. Community





Mentoring

PA

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Professional Networks

- Political Involvement
- International Network
- Social Responsibility
- State Government Relations
- Association
- Emerging Leaders





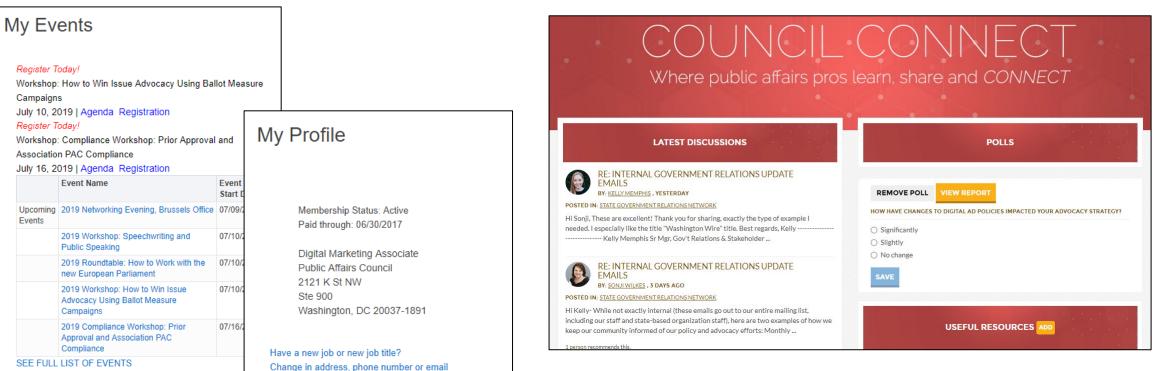
Social Media

@PACOUNCIL





Accessing the Members-only Portal & Council Connect





MEMBERSHIP ORIENTATION

Change communication preferences Change username or password Update member directory preferences

Case Study: Member Request

- Respond within 24 hours Monday Friday
- Send Council guidance, tip sheets and best practices
- Send strong examples from other PACs



Hi Michelle,

Happy Friday! I am attaching here a tip sheet on designing a brochure as well as some helpful examples for you to take a look at. I think the purpose of a brochure is to educate, provide answers to important questions, define the PAC and describe how to get involved. Infographics are one of the best ways to educate on the PAC in an eye catching way so I am also including some helpful examples in that department.

I hope these are useful and please let me know if you have any further questions. Have a great weekend!

Best, Tori

Tori Ellington

Manager, PAC & Grassroots Public Affairs Council 2121 K Street N.W., Suite 900, Washington, D.C. 20037 301.518.4702 | <u>vellington@pac.org</u>

Follow the Council:

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Council Tip Sheets and Guidance



Tips for Designing a PAC Brochure

When seeking a contribution from potential members, PAC professionals can either present a percentage of income or a fixed dollar amount option for suggested contribution guidelines.

Percentage of Income Approach

- Always offer a suggested guideline. Either a fixed percentage of bi-weekly income or a graduated scale of bi-weekly income.
- A <u>fixed percentage</u> is equitable across all salary levels. The contribution increases according to salary increases. A commonly used guideline is one-half of one percent, or 0.5 percent of income.
- A graduated scale of percentages is viewed as a fairer distribution of the burden. The contribution increases according to salary increases, and senior officers recognize their greater stake in the company by contributing a greater percentage of income. Suggested guideline is 0.6% for senior officials, 0.5% for middle managers, and 0.4% for lower-level managers.
- Demonstrate how small the suggested contribution really is. Translating the percentage into a "real" dollar amount is an excellent way to show this. For example, 0.5% = 21 cents per \$1000 of income.

Fixed Dollar Amount Approach

- Always offer a suggested guideline. Either a fixed dollar amount every week or a graduated scale of fixed dollar amounts.
- Some companies feel that a <u>graduated scale of fixed dollar amounts</u> appears to be more honest. It is easier to see the fair distribution of the burden with dollar amounts. However, contribution does not automatically increases.
- Demonstrate how small the suggested contribution really is. For example, \$18K-\$24K = \$5 a month, \$24K-\$30K = \$7.50 a month, and so on.

Offering incentive club options increases PAC incomes, assuming that the number of contributors remain constant. Also, recommending a higher level of contribution makes the "standard" suggested guidelines appear more acceptable.

Tips for an Effective Incentive Program

- Use a graduated scale of percentages to set up the incentive program. Asking for fixed dollar amounts is unfair for lower and middle level managers.
- Set up scales with prestigious sounding names. For example, Associates Level (0.5%), President Level (0.75%), and so on.
- Recognize these high-end contributors with a special gift. A luncheon or banquet would be appropriate, or a thank you note of some sort.
- Do not neglect people giving at the standard level. Refer to them as contributing at the "Associate" level so that they feel they are doing something special.

When asking for the timely return of enrollment cards, it is important to set up an effective system so that prospected members are not feeling pressured to act.



Tips for an Effective Card Return System

- Always specify a due date. A PAC has the option of following up with unreturned cards or not.
- Ask that all enrollment cards be returned to the solicitors and not an anonymous PO box. This personal tie-in will encourage the return of cards.
- Making the return of cards mandatory re-enforces the idea that the PAC is an
 important, endorsed program. Be careful not to alienate members with high-pressure
 tactics. Install a safeguard on the card with a check off box requesting additional information.
 This way the PAC is still personally communicating with the cardholder.
- Offering an incentive to encourage the return of cards can be an effective approach. The message would be advocating the return of the card for a "special" gift of some sort with the return of the card.

Tips for the Design of the Card

- Use the back of the card to ask for comments on the PAC. This offers a sense of
 ownership to members, and allows the PAC to compile a list of potential volunteers or solicitors.
- Make the card simple. Make sure it is not cluttered and easy to read.
- If possible, fill out the general information for them. All the prospective member should have to do is check a few boxes and sign the card.
- Provide a return employee. Print the members return address on the envelope to personalize it.
- Consider using a heading that implies team spirit. Such as "Make me a Part of the Team!"
- Do not attach the card to the brochure. Separate cards draw more attention.
- Do not print the card on glossy paper. They are difficult to write on.

Make sure to include the appropriate FEC disclaimers on all solicitation materials that inform the potential contributor of the political purpose(s) of the PAC and their right to refuse contribution without reprisal.

Disclaimers

- The Commission does not specify where the disclaimer needs to appear. It is to the
 PACs advantage to make legal disclaimers as unobtrusive as possible by placing them on a
 brochure that accompanies the card but not on the card itself.
- If using a recommended contribution guidelines then include the following in your disclaimers: guidelines are only suggestions and they are free to contribute more or less than the suggested without being disadvantaged in anyway.
- Make sure to note on card that contributions are not tax deductible this disclaimer is only required if your PAC averages over \$100K annually.



Finally, it is important to show members what there contributions are being used for, and what benefits they receive by being a member. A brochure outlining this information should accompany the enrollment card.

What to Include in Brochure

- Background Information on PAC. Things like PAC purpose, goals, and recent accomplishments would be appropriate. A couple of quotes from prominent figures would also be an excellent addition.
- · Information on PAC operators. Staff and PAC Board members.
- Member benefits and special events for PAC members.
- Information on publications. Inform prospective members of PAC newsletters, annual reports, and pre-election reports that they would receive as members.
- Include your suggested contribution guideline. This is where the PAC gets to sell itself to the prospective member.
- Include information on how contributions are used. Make sure to inform contributors
 that their contributions are not used for overhead.



action committees established under Federal Election Commission (FEC)

Individuals and contribute those funds to political candidates.

What Is a that are otherwise prohibited (i.e. trade associations, corporations, PAC?

What Is CovestroPAC?

CovestroPAC support Covestro I.I.C.In its commitme building a strong political presence. CovestroPAC mirrors Covestro LLC's and colorful in our advocacy efforts ensuring we can continue pushing

the boundaries of what is possible

PAC Fun Facts:

- PACs have been around since 1944 They were started by the Congress of Industrial Organizations
- (CIO) to help re-elect President Franklin D. Roosevelt There are more than 5,300 PACs registered with the FEC
- PACs and SuperPACs are very different look for more information later this week on our Community Connections Pagel)
- Companies that contribute to political campaigns "enjoy about a 20 percent higher performance." (Journal of Management, January 2011, Reported by the Public Affairs Council)

spartialised in detail law Copy signs individual can make contribution to Coweter/HC, and the resensure on on PRC is \$5,000 per year. Contribution to Coverto/HC are not deductive as contributes not tracked in must trave an article affort to inspect the name, marking address, occupation in strame-all regions of individual in a calendary war. Contributions to Coverto/HC are not policitar purposes. Per tracpation is strately values and in the calendary war. Contributions to Coverto/HC are not policitar purposes. Per tracpation is strately values and on . Than the related to contribute which impress.

Best Practices: Sample Resources

AIRBUS PAC

As Members of the Airbus Family, we are part of an exciting company that operates in a highly regulatedand very competitive-industry.

Hi, this is Jeff Knittel, loin me in becoming a member of the Airbus PAC. Together we can have a greater influence on the decisions that impact the future of our company.

AIRBUS



Government actions and decisions affect each of us, and everything we do-including our responsibilities at work, and in our communities.

The employee political action committee



What sets Airbus PAC apart from other PACs? It's a good government fund that is truly led by you, our employees! Your employee PAC amplifies our collective voice so the issues that matter to us locally can be heard in Washington, D.C.



provides the opportunity for you to get involved in the political process. Together, our voice can be heard in Washington DC. After all, you are the best ambassadors for our company, and our industry.



As a member of the REALTOR[®] Party, you: VOTE FOR REALTOR® PARTY CANDIDATES ACT ON REALTOR® PARTY ISSUES The REALTORS[®] Political Action Committee (RPAC) advocates on behalf of REALTORS® and real estate issues that benefit you and

me RPAC is non-partisan in its selection of candidates. Now more than ever, it is critical for REALTORS® across America to come together and speak with one voice about the stability a sound and dynamic real estate market brings to our communities. From city hall to the state house to the U.S. Capitol, our elected officials are making decisions that have a huge impact on the bottom line of REALTORS® and their clients. Through the support of REALTORS® like you, the REALTOR® Party represents your interests.

WE ARE THE REALTOR® PARTY.

INVEST IN RPAC

For more information visit realtoractioncenter.com/rpac

ve been a long-term RPAC investor because I believe in the " ritical importance of investment and involvement, and protecting the issues that guide our industry " - Kaki Lybbert, 2017 Major Investor Council Chair



YOUR BEST INVESTMENT IN REAL ESTATE







FHA PREMIUM REDUCTION 5 timates, the reduction in FHA premiums by one-half of one percent for new borrowers will lead to 250,000 additional home sales over three years. Over the three year timeframe, the typical REALTOR® would see an increase in income of \$2,000, or slightly less than \$700 each year.

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HOW RPAC SAVES YOU MONEY IN 2017

If the property tax deduction was eliminated, prices of affected home

Id fall by an average of 7%. That reduction in prices translates into a

PRESERVING THE PROPERTY TAX DEDUCTION

decrease in income of \$2,500 per REALTOR®

LEASEHOLD IMPROVEMENT DEPRECIATION cial real property has been extended permanently. Congress had allowed the 15-year depreciation period to lapse in 2015. This important legislation ends the year to year uncertainty of Congressional renewal and, because it has been applied retroactively, prevents commercial property owners from having to use a 39-year depreciation period for all leasehold improvements made in 2015. Creating the certainty of a permanent 15-year depreciation period was a priority issue for NAR.

HOW RPAC SAVES THE INDUSTRY MONEY IN 2017

- In the industry, preserving the Mortgage Interest D real estate and related industries more than \$24,000 per home sale
- minated, it would have cost each REALTOR® member 0 an average of \$22,420.
- The costs for other industry professionals would also have been substantial 0 an average of \$11,190 per mortgage lender, \$3,690 per title insurance employee and \$8,260 per moving and relocation

* Based on an anticipated 15% reduction in home prices and 33% drop in sales if MID was eliminated.

Benchmarking Data

Trends in Solicitation Approaches	2019	2017	2015
Online solicitations (e.g., email)	91%	88%	89%
Peer-to-peer solicitations	67%	69%	64%
Small group meetings	56%	61%	58%
Large organization events (e.g., leadership or shareholder meeting)	48%	51%	25%
New hire communication or orientation	39%	38%	39%
Large group meetings	38%	39%	37%
PAC video	35%	33%	40%
Fundraising events (e.g., dinner, reception, auction)	34%	27%	33%
Regular staff meetings	22%	28%	29%
Phone calls	17%	18%	17%
Interoffice mail	13%	18%	19%
Mail to home address	6%	12%	13%
Mobile solicitations via text or app	1%	0%	0%
Other	3%	3%	4%

Solicitation Approaches	Most Used	Most Effective	
Online solicitations (e.g., email)	91%	64%	
Peer-to-peer solicitations	67%	54%	
Small group meetings	56%	31%	
Large organization events (e.g., leadership or shareholder meeting)	48%	20%	
New hire communication or orientation	39%	5%	
Large group meetings	38%	15%	
PAC video	35%	6%	
Fundraising events (e.g., dinner, reception, auction)	34%	18%	
Regular staff meetings	22%	5%	
Phone calls	17%	8%	
Interoffice mail	13%	4%	
Mail to home address	6%	196	
Mobile solicitations via text or app	196	0%	
Other	3%	0%	
n =	143		

Other responses include: Managers online tool, Online webinar for all eligibles, PAC newsletter, Set up solicitation tables at key company events.

6 Ways to Get Involved Today



Expertise

- Download resources at Council Connect (community.pac.org)
- Get to know our staff experts (pac.org/experts)

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Executive Education

- Sign up for an event (pac.org/events)
- Enroll in a certificate program (pac.org/certificate)



Community

- Become a mentor or mentee (pac.org/mentoring)
- Join a professional network (pac.org/networks)



Contact Us

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