

Nuts and Bolts: An Introduction to State
Government Relations

#### **Agenda**

- I. What do you need to know about SGR?
  - A. Best Practices Rundown
    - Kelly Memphis, Government Relations Manager, Public Affairs Council
    - Elizabeth Bartz, President & CEO, State and Federal Communications, Inc.
  - B. Practical Application Discussion
    - Christopher Badgley, Head of Government Affairs, Policy and Corporate Advocacy, Eisai Inc.
- II. What tools do you need to accomplish SGR goals?
  - A. Best Practices Run Down
    - Kelly Memphis, Elizabeth Bartz
  - B. Practical Application Discussion
    - Erik Woehrmann, Midwest Government Affairs, Exxon Mobil Corporation



#### Why State Government Relations?

5 reasons why it's worth investing in SGR

- 1. States are up to 23 times more productive than Congress
- 2. States look to one another-state policies are contagious
- 3. States drive federal change
- States have significant political and economical impact- California has the 5th largest GDP
- 5. State advocacy is accessible



#### I. What Do You Need to Know about SGR?



#### **Understand the Interplay**

#### Federal Government

U.S. Congress (Senate, House, COMMITTEES)

White House/Executive Offices

Federal and Supreme Courts

## State & Local Government

- Legislature
- Governor/Lt. Governor/AG
- State boards
- Cities & municipalities (Mayors, Councils, etc)
- Counties
- State Courts

#### Regulatory Advocacy

- Federal Agencies (Veterans Affairs, CDC, FDA, etc).
- State Agencies (DOH, DOT, DOP, & more



#### **State Legislatures**

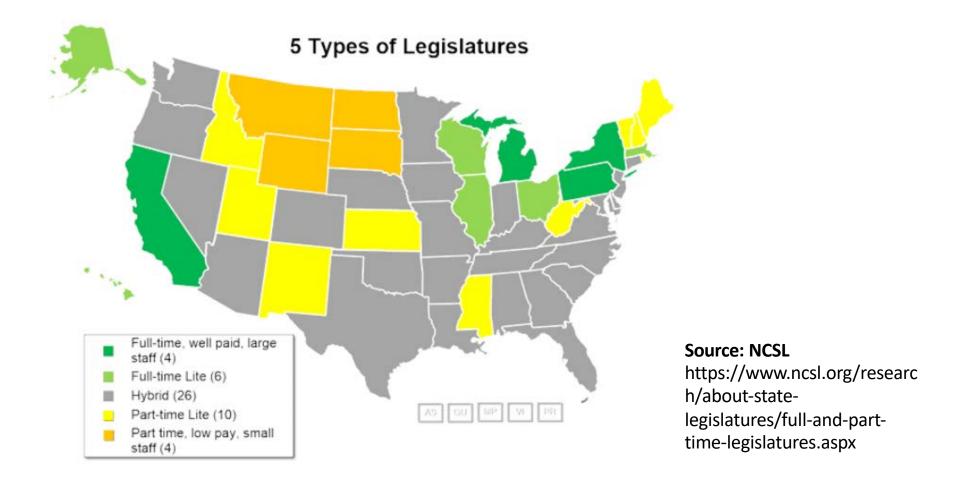
#### A. Know the calendar

- 1. States all have different session start and end dates
- 2. Only a few states are in session all year –Jan-May = go time.
- 3. Some states only meet every other year
- 4. Most states have bill crossover deadlines
- 5. Some states allow for pre-filing of bills or carryover-check!

#### B. Know the rules

- 1. Consider committee process
- 2. Consider sponsorship requirements
- 3. Consider staffing & resources







#### **Local Advocacy**

- Cities, counties, and local boards can be very powerful and have huge impacts
- 2. Check before you start:
  - Does the local level have the power to address my issue? (Structural, Functional, Fiscal, Personnel). Dillon's Rule.
  - Mayor or City Council?





#### Don't Forget the Executive Branch

- 1. All can set agendas and precedents
- 2. Some LGs preside over Senate and can be tie breakers
- 3. Governors can veto or sign a law into effect
- 4. State Attorney Generals enforce laws





#### Other SGR Advocacy

- 1. Regulatory Advocacy
  - a) Your mission may not end with the passing of a bill. Regulatory agencies pass rules that give the bill feet.
  - b) Regulations can also be a way of bypassing stalled legislatures.
- 2. Ballot Advocacy
  - a. Every state different
  - b. Some cities can have ballots as well



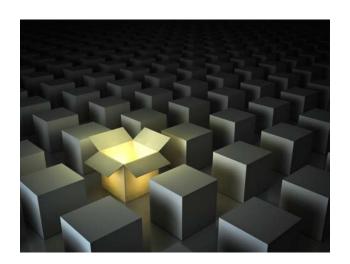
#### Compliance

- 1 Contacting government officials with intent to influencing actions, decisions, or policies at some point trigger registration and reporting
- 2. Triggers and rules vary state to state.
  - a. Certain number of contacts, hours, or money spent
  - b. Any contact at all
  - c. Grassroots advocacy and social media may or not may not count towards threshold
- Some cities require registration
- Highly scrutinized



#### In Summary:

#### Every state is unique. Do your homework!





## **Discussion**



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# II. What tools do you need to accomplish SGR goals?



#### **All Politics Are Local**

- 1. Local connections, constituents, and angles are mission critical
- 2. Know the trends, norms, and political breakdowns in your state



#### **Tracking**

- 1. Software for tracking bills, regulations, and legislators
- 2. System for managing compliance
- 3. If applicable: grassroots action software
- 4. System or software for tracking actions and impacts



#### Groups, Coalitions, and Stakeholder Engagement

- 1. There is a group for EVERYTHING.
  - "The Circuit"
  - Examples: National Conference of State Legislatures, National Governor's Association, National Conference of Lieutenant Governors, National Conference of Insurance Legislators, National Association of State Treasurers
- 2. Extending your reach through coalitions and stakeholder engagement can't be underestimated



### **Direct Lobbying**

- 1. In-house lobbyist v consultant lobbyist
- 2. All about relationships and effective communication
- 3. Use allies
- 4. Remember compliance





#### **Grassroots Toolbox**

- 1. Email, call, and social media campaigns- personalized!
- 2. Advocacy Ambassadors or Champions
- 3. Site Visits
- 4. Legislative Days or Meetings
- 5. Media (op-eds, etc)



#### **State PACs**

- 1. PACs- not a dirty word
- 2. Know the rules!



#### Other Tools: Testimonies, Hearings, and Model Bills

- 1. Testimonies and hearings
- 2. Model bills
- 3. Toolkits, impact maps, and more



#### Regular Advocacy Rules Still Apply

- 1. Build relationships
- 2. Be a reputable source
- 3. Give back
- 4. Use a combo of storytelling and facts
- 5. Remember: marathon not a sprint





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