## Skadden, Arps, Slate, Meagher & Flom LLP

Lobby registration rules tend to fall into three categories. Those that require registration and reporting for:

Category I Category II

I legislative lobbying only (including executive approval or disapproval of legislation);

bry II legislative lobbying and executive branch lobbying which is limited to influencing a rule, regulation, rate-making proceeding, or policy; and

Category III legislative lobbying and executive branch lobbying which includes efforts to influence all non-ministerial official actions of the executive branch, including but not limited to the approval of financial arrangements on behalf of the governmental entity.

		DOES GRASS-		THRESHOLDS	
JURISDICTION	WHAT IS LOBBYING?	ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other
Federal	Preparation for (e.g., research, strategizing, or	The Lobbying	A company must	A company must register	A company must register
	coordinating lobbying activity) and communication	Disclosure Act gives	register if it (1) has an	if it (1) has an employee	if it (1) has an employee
Category III	with covered legislative or executive branch	the company the	employee who, (a)	who, (a) over the course	who, (a) over the course
	officials to influence legislation or executive branch	choice of using the	over the course of his	of his employment,	of his employment,
	action, including but not limited to the formulation,	LDA or IRC (tax)	employment, makes	makes more than one	makes more than one
	modification, or adoption of any federal program,	definition of	more than one	lobbying contact, and (b)	lobbying contact, and (b)
	policy, or position, and the administration or	lobbying.	lobbying contact, and	over a 3-month period,	over a 3-month period,
	execution of a federal program or policy (including		(b) over a 3-month	spends 20% or more of	spends 20% or more of
	the negotiation, award, or administration of a federal	No under the LDA	period, spends 20% or	his time engaged in	his time engaged in
	contract).	definition; Yes under	more of his time	lobbying activities, and	lobbying activities, and
		the IRC definition	engaged in lobbying	(2) has total expenses in	(2) has total expenses in
	Covered legislative branch officials include		activities, and (2) has	connection with lobbying	connection with lobbying
	Members of Congress and Congressional staff.		total expenses in	activities of more than	activities of more than
			connection with	\$12,500 over a 3-month	\$12,500 over a 3-month
	The Lobbying Disclosure Act gives the company the		lobbying activities of	period.	period.
	choice of using the LDA or IRC (tax) definition of		more than \$12,500		
	lobbying. Covered executive branch officials under		over a 3-month period.		
	the IRC definition only include certain members of				
	White House staff and cabinet secretaries and their				
	deputies. Under the LDA definition, Schedule C				
	appointees and above are covered.				



		DOES GRASS-		THRESHOLDS	
JURISDICTION	WHAT IS LOBBYING?	ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other
Alabama	Engaging in the practice of promoting, opposing, or in any manner attempting to influence the introduc-	No	One must register if he or she receives any	None	None
Category III	in any manner attempting to influence the influence tion or enactment of legislation before any state or local legislative body; opposing or influencing ex- ecutive approval, veto, or amendment of legislation; or promoting or opposing or in any manner attempting to influence the enactment, promulgation, modification, or deletion of regulations before a state or local regulatory body. Lobbying also includes promoting or attempting to influence the awarding of a grant or contract with any department or agency of the executive, legislative, or judicial branch of state government. However, a person who appears before a legislative body, a regulatory body, or an executive agency to either sell or purchase goods or services is exempt from this definition.		compensation to lobby (or lobbies as a regular part of employment).		
Alaska	Communicating with any public official for the purpose of influencing legislative or administrative	No. A registered lobbyist would have	A person must register as a lobbyist if the	None	A person must register as a lobbyist if the person
Category II	action ( <u>i.e.</u> , any state agency action involving any rule or regulation or any other quasi-legislative or quasi-judicial action). "Administrative action" does not include procurement activity.	to report any grassroots lobbying expenditures, but grassroots lobbying itself does not trigger registration.	person receives payments, including reimbursement for rea- sonable travel and living expenses, to lobby and such activities are a sub- stantial or regular part of such person's employment ( <u>i.e.</u> , more than 10 hours per 30- day period are spent directly communi- cating with a public		receives payments, including reimbursement for reasonable travel and living expenses, to lobby and such activities are a substantial or regular part of such person's employment ( <u>i.e.</u> , more than 10 hours per 30-day period are spent directly communicating with a public official or employee for the purpose of lobbying).



	WHAT IS LOBBYING?	DOES GRASS-		THRESHOLDS	
JURISDICTION		ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other
			official or employee for the purpose of lobbying).		
Arizona Category III	Attempting to influence the passage or defeat of any legislation by directly communicating with any legislator, attempting to influence any formal rulemaking proceeding by directly communicating with any elected or appointed state officer or employee, or for a person who is otherwise required to register and is compensated for the primary purpose of lobbying, attempting to influence the procurement of materials, services, or construction by a state agency.	No	None	None	A person must register as a lobbyist if the person represents another for the purpose of lobbying.
Arkansas Category III	Lobbying means communicating directly or soliciting others to communicate with any public servant with the purpose of influencing state or local legislative action or administrative action ( <u>i.e.</u> , any decision on, or making of any rule, regulation, or policy action). The act of attempting to obtain business or a contract from a state or local agency is not included in the definition of lobbying. However, contractors and employees that attempt to obtain business or a contract from a state or local agency may nevertheless be required to register and report if they exceed the expenditure threshold described in (3) under the expenditure column.	Yes	Independent of the expenditure threshold, a person must register as a lobbyist if the person receives income or reimbursement in a combined amount of \$400 or more in a calendar quarter for lobbying.	Independent of the compensation threshold, a person must register as a lobbyist if the person: (1) expends \$400 or more in a calendar quarter for lobbying, excluding the cost of personal travel, lodging, meals, or dues; (2) expends \$400 or more in a calendar quarter, including postage, for the express purpose of solic- iting others to commu- nicate with any public servant to influence any state or local legislative action, unless the com- munication has been filed	None



		DOES GRASS-		THRESHOLDS	
JURISDICTION	WHAT IS LOBBYING?	ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other
California Category II; Category III regarding pension fund business only	Lobbying means communicating directly or through agents with a state official for the purpose of influencing legislative action or administrative action ( <u>i.e.</u> , any action by any state agency involving any rule, regulation, or other action in any rate- making proceeding or any quasi-legislative proceeding). In addition, lobbying, with respect to state pension funds, includes acting as a placement agent (i.e. an individual hired, engaged, or retained by, or serving for the benefit of or on behalf of, an external manager, who acts or has acted for compensation as a finder, solicitor, marketer, consultant, broker, or other intermediary in connection with the offer or sale of the investment management services of or an ownership interest in an investment fund managed by an external manager to a state public retirement system or investment vehicle, either directly or indirectly). In addition, placement agents, subject to the one-third exemption described at right and a	Yes – non-registered persons or entities that expend \$5,000 or more in a calendar quarter for the purpose of in- fluencing legislative or administrative action (including grassroots lobbying) must file a statement (on Form 645) within 30 days of the end of the calendar quarter. Also, registered lobbyists must disclose grass- roots expenditures.	An outside individual must register if he or she receives \$2,000 or more in economic consideration in a calendar month, other than reasonable travel expenses, to lobby. (Please note that this threshold does not apply to placement agents, for whom there is no compensation threshold.)	with the Secretary of State or the commu- nication has been pub- lished in the news media; or (3) provides more than \$400 in a calendar quarter in food, lodging, travel, or gifts to public servants who purchase goods or services on behalf of a state or local governmental body. None	An in-house employee must register to lobby if one of his or her "principal duties" as an employee ( <u>i.e.</u> , the employee devotes one- third or more of his or her compensated working time) is to lobby. The above rule does not apply to placement agents or the external managers who employ or retain them because there is no applicable compensation threshold, however, an individual who is an employee, officer, director, equityholder, partner,



JURISDICTION	WHAT IS LOBBYING?	DOES GRASS-		THRESHOLDS	
		ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other
	limited competitive bid exemption, with respect to local public retirement systems must file any applicable reports with a local government agency that requires lobbyists to register and file reports and must comply with any applicable requirements imposed by a local government agency.				member, or trustee of an external manager and who spends one-third or more of his or her time, during a calendar year, managing the securities or assets owned, controlled, invested, or held by the external manager is not a placement agent. Non-registered persons or entities that expend \$5,000 or more in a calendar quarter for the purpose of influencing legislative or ad- ministrative action must file a statement (on Form 645) within 30 days of the end of the calendar quarter.
Colorado Category II	Lobbying means communicating directly, or soliciting others to communicate, with a covered official ( <u>i.e.</u> , the governor, lieutenant governor, a member of the general assembly, or a member of a rule-making board or commission or a rule-making official of a state agency which has jurisdiction over the subject matter of a rule, standard, or rate) for the purpose of influencing legislation or rulemaking.	Yes	A person must register as a lobbyist if he or she is compensated any amount for engaging in lobbying.	Any person who makes expenditures for gifts or entertainment purposes for the benefit of covered officials in the aggregate amount of \$200 in a calendar year must file disclosure statements.	None



	WHAT IS LOBBYING?	DOES GRASS-		THRESHOLDS	
JURISDICTION		ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other
Connecticut	Communicating directly or soliciting others to	Yes	Person must register if	Person must register if	None
Category III	communicate with any official or his staff in the legislative or executive branch of government or in a quasi-public agency for the purpose of influencing any legislative or administrative action (e.g., rulemaking, contracts, licenses or permits). The term "lobbying" does not include communi- cations by an employee of a vendor or a registered client lobbyist who acts as a salesperson and does not otherwise engage in lobbying regarding any administrative action.		receives compensation or expends funds of \$2,000 (\$3,000 effective January 1, 2016) or more for lobbying in any calendar year, or the combined total of both is \$2,000 (\$3,000 effective January 1, 2016) or more in any calendar year.	receives compensation or expends funds of \$2,000 (\$3,000 effective January 1, 2016) or more for lob- bying in any calendar year, or the combined total of both is \$2,000 (\$3,000 effective January 1, 2016) or more in any calendar year. Persons who receive no	
			Persons who receive	compensation specifically for lobbying	
			no compensation specifically for	and who spend no more than 5 hours in	
			lobbying and who spend no more than 5	furtherance of lobbying in a calendar year need	
			hours in furtherance of lobbying in a calendar year need not register unless such person (A)	not register unless such person (A) exclusive of salary, receives compensation or expends	
			exclusive of salary, receives compensation or expends funds of	funds of \$2,000 (\$3,000 effective January 1, 2016) or more for	
			\$2,000 (\$3,000 effective January 1, 2016) or more for	lobbying in any calendar year, or the combined total of both is \$2,000	
			lobbying in any calen- dar year, or the combined total of both is \$2,000 (\$3,000	(\$3,000 effective January 1, 2016) or more in any such calendar year or (B) expends \$50 or more for	



		DOES GRASS-		THRESHOLDS	
JURISDICTION	WHAT IS LOBBYING?	<b>REGISTRATION?</b>	Compensation	Expenditure	Other
			effective January 1,	the benefit of a public	
			2016) or more in any	official.	
			such calendar year or		
			(B) expends \$50 or		
			more for the benefit of		
			a public official.		



		DOES GRASS-		THRESHOLDS	
JURISDICTION	WHAT IS LOBBYING?	ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other
Delaware	Acting to promote, advocate, influence or oppose	No	Independent of the	Independent of the	Independent of the
Category III	any matter ( <u>i.e.</u> , any application, petition, request, business dealing, transaction or decision of any sort) pending before the General Assembly or a state agency by direct communication.		expenditure threshold, any compensation for lobbying triggers registration for an individual who communicates on more than an isolated, exceptional, or infrequent basis in relation to their usual employment duties.	compensation threshold, any expenditure for lobbying triggers registration.	compensation or expenditure thresholds, individual is authorized to act as a representative of any person who has as a substantial purpose the influencing of legislative or administrative actions and individual communicates on more than an isolated, exceptional, or infrequent basis in relation to their
District of	Communicating directly with any official in the	No (However, a	Person must register if	Person must register if	usual employment duties. None
Columbia	legislative or executive branch of the D.C. govern- ment with the purpose of influencing any legislative	registered lobbyist employer must	receives compensation or expends funds of	receives compensation or expends funds of \$250 or	
Category II	action or an administrative decision.	report compensation paid to non-lobbyist employees engaging in or urging others to engage in lobbying).	\$250 or more in any three consecutive calendar month period.	more in any three consecutive calendar month period.	



				THRESHOLDS	
JURISDICTION	WHAT IS LOBBYING?	ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other
Florida	Legislative: Influencing or attempting to influence	No (However, a	Legislative:	Legislative:	Legislative:
	legislative action or nonaction through oral or	lobbying firm must	For outside lobbyists,	None	For in-house employees,
Category III	written communication or an attempt to obtain the	report sums spent on	any economic		such employee must be
	goodwill of a member or employee of the Legislature.	mass-produced grassroots	consideration triggers registration.		"principally employed for governmental affairs"
	Legislature.	communications as	registration.	Executive:	to lobby.
	Executive: Seeking, on behalf of another person, to	"Publications" on	Executive:	None	10 1000y.
	influence an agency with respect to a decision of the	lobbying reports).	For outside lobbyists,		Executive:
	agency in the area of policy or procurement or an		any economic		For in-house employees,
	attempt to obtain the goodwill of an agency official		consideration triggers		such employee must be
	or employee.		registration.		"principally employed
					for governmental affairs"
<u>C</u> arania		V (. L'	Quere Tourister A	T 1. (	to lobby.
Georgia	Lobbying is (1) promoting or opposing the passage of any local ordinance or resolution; (2) promoting	Yes (subject to the thresholds at right).	State Legislative: A person must register if	Legislative: A person must register if he or she	None
Category III	or opposing any legislation by the General	unesholus at fight).	he or she receives or	expends in excess of	
	Assembly or any committee thereof, or the approval		anticipates receiving	\$1000 in a calendar year	
	or veto of legislation by the Governor; (3)		more than \$250 in	for legislative lobbying.	
	promoting or opposing the passage of any state		compensation,		
	agency rule or regulation, or (4) influencing a public		reimbursement, or	Executive: None	
	officer or state agency in the selection of a vendor to		payment of expenses in		
	supply goods or services to a state agency. State		a calendar year		
	agency includes a local political subdivision.		specifically for undertaking legislative		
			lobbying.		
			loboying.		
			Local Legislative: A		
			person must register if		
			he or she is		
			compensated		
			specifically for		
			undertaking local legislative lobbying.		
			legislative lobbying.		



		DOES GRASS-		THRESHOLDS	
JURISDICTION	WHAT IS LOBBYING?	ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other
			Executive: A person must register if he or she, for compensation, is hired specifically to undertake executive lobbying.		
Hawaii Category II	Communicating directly or indirectly, or soliciting others to so communicate, with any official of the legislative or executive branches for the purpose of influencing legislative or administrative action ( <u>i.e.</u> , any administrative agency decision on any rule or regulation) or a ballot issue.	Yes	A person must register as a lobbyist if he or she receives payment for lobbying <u>and</u> either: (1) engages in lobbying in excess of five hours in any month; <u>or</u> (2) spends more than \$750 lobbying during any reporting period.	A person must register as a lobbyist if he or she receives payment for lobbying <u>and</u> either: (1) engages in lobbying in excess of five hours in any month; <u>or</u> (2) spends more than \$750 lobbying during any reporting period.	A person must register as a lobbyist if he or she re- ceives payment for lobbying <u>and</u> either: (1) engages in lobbying in excess of five hours in any month; <u>or</u> (2) spends more than \$750 lobbying during any reporting period. Also, a person must file reports if it spends \$750 or more in any six-month period for the purpose of lobbying.



		DOES GRASS-		THRESHOLDS	
JURISDICTION	WHAT IS LOBBYING?	ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other
Idaho	Lobbying is (1) attempting through contacts with, or	Yes	A person who receives	None	None
Category III	causing others to make contact with, members of the legislature, legislative committees, or executive branch to influence the approval, modification or rejection of any legislation, and (2) communicating with an executive official in order to influence the consideration, amendment, adoption, or rejection of any rule, rulemaking, ratemaking, procurement, contract, bid or bid process, financial services agreement, or bond issue. Activities undertaken for the purpose of developing or maintaining relationships with covered officials are lobbying.		in excess of \$250 per calendar quarter for lobbying must register as a lobbyist.		
Illinois	Communicating with an "official" of the executive	Generally, no.	A person must register	None	A person must register if
Category III	or legislative branch of State government to influence executive, legislative or administrative action ( <u>i.e.</u> , any decision involving any rule, regulation, standard, fee, rate, contractual arrangement, purchasing agreement or other quasi- legislative executive branch agency action) or to promote goodwill.	However, grassroots expenditures made by participants in a grassroots lobbying event or as a result of a grassroots communication may trigger registration unless the expenditures are reported by the participant to the registered entity sponsoring the event or communication. The sponsoring entity must then report the expenditures on its lobbying report.	if he or she receives any compensation for lobbying, even if lobbying constitutes a small percentage of the person's job duties.		he or she receives any compensation for lobby- ing, even if lobbying constitutes a small percentage of the person's job duties.



	WHAT IS LOBBYING?	DOES GRASS-		THRESHOLDS	
JURISDICTION		ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other
Indiana	Communicating by any means or paying others to communicate by any means with any legislative	Legislative: No, unless the company	Legislative: A person must register if he or	Legislative: A person must register if he or she	None
Category III	official for the purpose of influencing any legislative action.	is using a citizen as an agent of the company to make	she receives or ex- pends an aggregate of \$500 for lobbying in	receives or expends an aggregate of \$500 for lobbying in any reporting	
	Executive branch lobbying is action or communication made to delay, oppose, promote, or otherwise influence the outcome of an agency rulemaking, or the outcome of an agency decision regarding the expenditure of state funds with respect to the award of a contract, lease, or other financial arrangement under which such funds are distributed or allocated.	direct communication with a state legislator. <u>Executive</u> : Yes	any reporting year. <u>Executive</u> : A person must register if he or she receives more than \$1,000 for lobbying in any calendar year.	year. <u>Executive</u> : None	
Iowa	Encouraging the passage, defeat, approval, veto, or modification of legislation, a rule, or an executive	No	Independent of the expenditure threshold,	Independent of the compensation threshold,	None
Category II	order by the members of the general assembly, a state agency, or any statewide elected official.		a person must register if he or she receives any compensation for lobbying.	a person must register if the person spends more than \$1,000 in a calendar year to communicate in person with legislative or executive branch officials for the purpose of lobbying.	
Kansas	Lobbying means (1) promoting or opposing any legislative action or any action involving any rule or	Yes	Independent of other thresholds, a person	Independent of other thresholds, a person must	None
Category III	regulation by any state agency; or (2) entertaining any state officer or employee or giving any gift, honorarium or payment to a state officer or employee with an aggregate value of \$40 or more within any calendar year, if at any time during such year the donor has a financial interest in any contract with, or action, proceeding or other matter		must register as a lobbyist if he or she is "employed in considerable degree" for the purpose of lobbying, or if he or she is formally	register as a lobbyist if the person spends \$1,000 or more in the aggregate, exclusive of personal travel and subsistence ex- penses, in any calendar year for lobbying. Gifts	



	WHAT IS LOBBYING?	DOES GRASS-		THRESHOLDS		
JURISDICTION		ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other	
	before the state agency in which such officer or employee serves. Please note that gifts provided under the second prong of the above definition of lobbying ( <u>i.e.</u> , \$40 or more in gifts to an official) count toward the \$1,000 expenditure threshold for registering, as described in the column at right.		appointed as the primary representative of an organization to lobby in person on state property.	provided to public officials count toward this threshold. This threshold is aggregated across a company.		
Kentucky Category III	Legislative:Contacts made to promote, advocate, or oppose the passage, modification, defeat, or executive approval or veto of any legislation (including regulations that have been published and where the time for agency public hearing has expired) by direct communication with any member of the General Assembly, the Governor, the secretary of any cabinet, or any member of the staff of any such official.Executive Agency:Attempting to influence exec- utive agency decisions (i.e., a decision of an executive branch agency regarding the expenditure of funds of the state or an executive branch agency with respect to the award of a contract, grant, lease, or other financial arrangement under which funds are distributed or allocated) by direct communication with an executive branch official or employee.Placement agents (i.e., an individual or firm who is compensated or hired by an employer or other real party in interest, for the purpose of influencing an executive agency decision regarding the investment of the Kentucky Retirement Systems or the	Legislative:No. Registeredemployers mustreport the cost, paidby the employer oran affiliated person,for advertisingwhich appearsduring a session ofthe GeneralAssembly and whichsupports or opposeslegislation, but suchexpenses do nottrigger registration.Executive:No	Legislative:         Any compensation for         lobbying triggers         registration.         Executive:         Any compensation for         lobbying triggers         registration if the         contact test at right is         met.	Legislative: None Executive: None	An executive agency lobbyist must register if engaged to lobby as one of his main purposes on a regular or substantial basis (i.e., direct contact at least two times/calendar year) This threshold does not apply to placement agents and unregulated placement agents, who must register if they meet the definition of placement agent at left.	



		DOES GRASS-		THRESHOLDS	
JURISDICTION	WHAT IS LOBBYING?	ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other
	unregulated placement agents (i.e., a placement agent who is prohibited by federal securities laws and regulations promulgated thereunder from receiving compensation for soliciting a government agency) are included in the definition of executive agency lobbyist.				
Louisiana	Engaging in any direct act or communication with a legislator the purpose of which is to aid in	No	For legislative lobbying only, a	For legislative lobbying, a person must register	
Category III	<ul> <li>influencing the purpose of which is to aid in influencing the passage or defeat of legislation, and preparation or research specifically intended for use in support of any such communication that is ongoing or planned; any direct act or communication with an executive branch official the purpose of which is to aid in influencing executive branch action (e.g., the decision to enter into a contract).</li> <li>Local lobbying is any direct act or communication with a local government official, the purpose of which is to aid in influencing a local government action (i.e., any act by a local government agency or official in the nature of policymaking, rulemaking, adjudication, licensing, regulation, or enforcement; relative to contracts, RFPs, development of specifications, or engaging another person to perform a governmental function; to affect the passage, defeat, or implementation of any legislation; or to adopt, repeal, increase, or decrease any fee imposed on regulated persons).</li> </ul>		person must register and report as a lobbyist if that person is engaged or employed to act in a representative capacity to lobby if lobbying constitutes one of the principal duties of employment/engage- ment, i.e., lobbying is expected to constitute 20% or more of a person's time in fulfilling the terms of an engagement or lobbying is expected to constitute 20% or more of a person's time per year in performing employment responsibilities.	and report as a lobbyist if he or she lobbies in a representative capacity and makes any expenditure. For executive lobbying, a person must register and report as a lobbyist if he or she acts in a representative capacity and makes any expenditure. For local lobbying, an individual must register and report as a lobbyist if he or she acts in a representative capacity and makes expenditures in excess of \$500 in a calendar year.	
	Under a separate retirement system law, any person who has or is seeking a contract or other financial	N/A	N/A	A Company must file reports if it does or seeks	A Company must file reports if it does or seeks



		DOES GRASS-	THRESHOLDS			
JURISDICTION	WHAT IS LOBBYING?	ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other	
	relationship with a state or statewide public retirement system must file semi annual expenditure reports with the Board of Ethics if expenditures of \$500 or more are made on behalf of Retirement System officials in a calendar year. Please note that registration is not required under this law.			to do business with a state or statewide retirement system and makes expenditures of \$500 or more in the aggregate on Retirement System officials in a calendar year.	to do business with a state or statewide retirement system and makes expenditures of \$500 or more in the aggregate on Retirement System officials in a calendar year.	
Maine Category I	Communicating directly with any official in the legislative branch or any official in the executive branch or with a constitutional officer for the purpose of influencing any legislative action or with the Governor or the Governor's cabinet and staff for the purpose of influencing the approval or veto of a legislative action.	No. A registered lobbyist would have to report indirect lobbying expendi- tures if they exceed \$15,000 in the month covered by the report, but indirect lobbying itself does not trigger registration.	A person must register if receives any compensation or reimbursement for ex- penditures for lobbying <u>and</u> if specifically em- ployed for lobbying or a regular employee of another person and engages in lobbying in excess of eight (8) hours in any calendar month.	None	A person must register if receives any compensation or reimbursement for ex- penditures for lobbying <u>and</u> if specifically em- ployed for lobbying or a regular employee of an- other person and engages in lobbying in excess of eight (8) hours in any calendar month.	
Maryland Category III	Influencing Legislation and Regulations: Lobbying includes influencing any legislative action or the development or adoption of regulations or the development or issuance of an executive order by communicating with any legislative or executive branch official or employee: (A) in the presence of that official or employee (face-to-face); or (B) without being in the presence of that official or employee (e.g., telephone conversations, written correspondence, etc.).	Yes (if at least \$2,000 is spent during a six-month reporting period for the purpose of soliciting others to communicate with any official).	Influencing Legislation and Regulations: Independent of the expenditure threshold, if face-to-face lobbying, must register if one receives at least \$2,500 in compen- sation for influencing legislative action or, separately, \$2,500 in compensation for	Influencing Legislation and Regulations: Independent of the compensation threshold, if face-to-face lobbying, must register if expenses of at least \$500 are incurred in a six-month reporting period, ex- clusive of personal travel or subsistence expenses, separate and apart from	None	



		DOES GRASS-		THRESHOLDS	
JURISDICTION	WHAT IS LOBBYING?	ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other
	Influencing Any Executive Action (including contracting): Lobbying includes spending, in connection with influencing any executive action, a cumulative value of \$100 or more during a six- month reporting period on one or more executive branch officials or employees for gifts, including meals and special events. Influencing Procurement Executive Action (i.e., contracting): Lobbying includes receiving compensation to influence executive action on a procurement contract that exceeds \$100,000. Bona fide salespersons and commercial selling agencies are exempt.		influencing executive action in a six-month reporting period, separate and apart from expenditure threshold. If lobbying is <u>not face-</u> <u>to-face</u> , must register if one receives at least \$5,000 in compensa- tion for influencing legislative action or, separately, \$5,000 in compensation for influencing executive action in a six-month reporting period. <u>Influencing</u> <u>Procurement Executive</u> <u>Action (i.e.,</u> <u>contracting)</u> : Independent of the expenditure threshold, a person must register if he or she receives compensation to influence executive action on a procurement contract that exceeds \$100,000. Bona fide salespersons are exempt.	compensation threshold. <u>Influencing Any</u> <u>Executive Action</u> (including contracting): Independent of the other compensation and expenditure thresholds, one must register if one spends more than \$100 in a six-month reporting period on gifts, including meals, for executive branch officials.	



		DOES GRASS-		THRESHOLDS	
JURISDICTION	WHAT IS LOBBYING?	ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other
Massachusetts Category III	Lobbying means: any act to promote, oppose, influence or attempt to influence legislation or the governor's approval or veto thereof; any act to influence the decision of any officer or employee of the executive branch or an authority, where such decision concerns legislation or a standard, rate, rule or regulation; any act to communicate directly with a covered executive branch official to influence a decision concerning policy or procurement; or acts to influence or attempt to influence the decision of any city or town officer or employee when those acts are intended to carry out a common purpose with legislative or executive lobbying at the state level.	Yes	Person must register if engages in lobbying for more than 25 hours <u>or</u> receives \$2,500 or more during any six- month reporting period for lobbying.	None	Any organization not employing a lobbyist which as part of an organized effort spends more than \$250 in a calendar year to lobby must file twice-yearly reports.
Michigan	Lobbying also includes strategizing, planning, and research if performed in connection with, or for use in, an actual communication with a government employee. Communicating directly with a public official for	No	Independent of the	Independent of the	None
Category III	the purpose of influencing legislative and/or admin- istrative action ( <u>i.e.</u> , any decision involving any executive branch agency rule or any nonministerial action, including contracting).		expenditure threshold, a person must register as a lobbyist if he or she receives com- pensation or reimbursement in excess of \$600 for lobbying during any 12-month period.	compensation threshold, a lobbyist employer must register if it spends in excess of \$2,375 (\$2,350 effective January 1, 2016) for lobbying more than one public official, or \$600 for lobbying a single public official, during any 12-month period.	None



		DOES GRASS-		THRESHOLDS		
JURISDICTION	WHAT IS LOBBYING?	ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other	
Minnesota Category II as to state actions or decisions; Category III as to official action of metropolitan governmental unit	Lobbying means attempting to influence legislative or administrative action or the official action of a metropolitan governmental unit by communicating with or urging others to communicate with public or local officials. Covered administrative action at the state level extends only to rulemaking. At the local level, lobbying includes any official decision. Engaging only in selling goods or services to be paid for by public funds is not lobbying.	Yes	Independent of the expenditure threshold, a person must register as a lobbyist if he or she is engaged for pay of more than \$3,000 from all sources in any year for lobbying.	Independent of the compensation threshold, a person must register as a lobbyist if he or she spends more than \$250, not including the individual's own travel expenses, in any year, for lobbying.	None	
Mississippi Category III	Attempting to influence legislative or executive action ( <u>i.e.</u> , any decision by a state or local governmental entity involving a rule, regulation, order, decision, determination or other quasi- legislative action or proceeding) through oral or written communication; solicitation of others to influence legislative or executive action; or paying or promising to pay anything of value, directly or indirectly related to legislative or executive action.	Yes	A person must register as a lobbyist if he or she is employed and receives payments for the purpose of lobbying.	None	An individual is exempt from registration if such lobbying is not a primary or regular function of his or her employment and such individual expends less than \$200 in any calendar year for lobbying.	
Missouri Category III	Lobbying means attempting to influence the actions of the legislature, the executive branch, or any agency or commission of state government. Lobbying also includes attempting to influence any action by an elected official in a locality with an annual operating budget exceeding \$10 million.	No	Executive: Independent of the expenditure threshold, a person must register as a lobbyist if he or she lobbies in the course of his or her ordinary employment or is compensated for lobbying at the state level.	Independent of the compensation threshold, a person must register as a lobbyist if he or she makes total expenditures of \$50 or more during the calendar year for the benefit of a public official in connection with lobbying at the state level.	None	



		DOES GRASS-		THRESHOLDS	
JURISDICTION	WHAT IS LOBBYING?	ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other
			Legislative:		
			Independent of the		
			expenditure threshold,		
			a person must register		
			as a lobbyist if he or		
			she (1) is an in-house		
			employee who acts in		
			the ordinary course of		
			employment, which		
			primary purpose is to		
			influence legislation on		
			a regular basis, but		
			excluding any person		
			who lobbies on an		
			occasional basis and		
			not as a regular pattern		
			of conduct, or (2) is a		
			contractor who is		
			compensated for		
			lobbying at the state		
			level.		
			A local lobbyist must		
			register as a lobbyist if		
			he or she is employed		
			specifically for the		
			purpose of lobbying at		
			the local level.		



		DOES GRASS-		THRESHOLDS	
JURISDICTION	WHAT IS LOBBYING?	ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other
Montana	Promoting or opposing the introduction or	No	A person must register	None	None
Category I	enactment of legislation before the legislature or the members of the legislature. The statute also covers promoting or opposing official action by any public official, but "the commissioner of political practices has determined that it is not possible to apply existing and new lobbying rules to these lobbying activities."		as a lobbyist if he or she engages in the practice of lobbying for hire (e.g., an employee of a principal who is paid a regular salary and whose duties include lobbying) and receives \$2,500 or more in a calendar year, excluding personal and necessary living expenses or non- reportable travel expenses.		
Nebraska	Lobbying means the practice of promoting or	Yes	Independent of any	None	Independent of the com-
Category I	opposing the introduction or enactment of legislation or resolutions before the legislature, the committees, or members thereof or executive approval of legislation or resolutions.		other threshold, a person must register as a lobbyist if he or she lobbies in the course of his or her ordinary employment and is paid a regular salary.		pensation threshold, a person must register as a lobbyist if he or she engages in lobbying for another person.



		DOES GRASS-	THRESHOLDS		
JURISDICTION	WHAT IS LOBBYING?	ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other
Nevada	Lobbying means attempting to influence legislation ( <u>i.e.</u> , by appearing in person in the legislative	No	None	None	None
Category I	building or any other building in which the legislature or any of its committees hold meetings and communicating directly with a member of the legislative branch to influence legislation).				
New Hampshire	To promote or oppose directly or indirectly (1) any legislation pending or proposed before the	No	A person must register if receives any	None	None
Category III	legislature, or (2) any action by the governor, governor and council, or any state agency, where such action concerns contracts pending or proposed before the general court, any pending or proposed administrative rule, or the procurement of goods or services that are being or may be purchased by the state.		compensation for lobbying.		



		DOES GRASS-	THRESHOLDS		
JURISDICTION	WHAT IS LOBBYING?	ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other
New Jersey	Attempting to influence legislation, regulation, or	Yes (reporting is	A person must register	For non-grassroots	A person must register if
Category III	governmental processes (e.g., procedures for bidding or purchasing, rendition of administrative determinations, and development, negotiation, award, modification, or cancellation of public contracts) by direct or indirect communication with, or making expenditures for the benefit of, the legislature, the Governor's Office, or certain officers or staff members of the Executive Branch.	triggered if more than \$2,500 is spent)	if receives any compensation for lobbying and such activities are more than isolated, exceptional, or infrequent in relation to usual employment duties (i.e., constituting less than 20 hours of the time spent working at his or her employment during a calendar year).	lobbying, a person must register if engages in lobbying by making expenditures for the benefit of a covered official. For grassroots lobbying only, making expenditures for the purpose of grassroots lobbying exceeding \$2,500 in the aggregate in any year triggers lobbyist reporting requirements. Also, expenditures for grassroots activities must be included in lobbyist and lobbyist employer reports.	receives any compensation for lobbying and such activities are more than isolated, exceptional, or infrequent in relation to usual employment duties (i.e., constituting less than 20 hours of the time spent working at his or her employment during a calendar year).



		DOES GRASS-		THRESHOLDS		
JURISDICTION	WHAT IS LOBBYING?	ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other	
New Mexico Category II	Lobbying means attempting to influence legislation or executive branch regulation or rulemaking.	Yes	Independent of the expenditure threshold, a person must register as a lobbyist if: 1) he or she is compensated for the specific purpose of lobbying or 2) in the course of his or employment, he or she is engaged in lobbying on a substantial or regular basis.	Independent of the compensation threshold, an organization that expends more than \$2,500 in one calendar year to conduct an ad- vertising campaign for the purposes of lobbying shall register as a lobbyist.	None	
New York Category III	Attempting to influence the introduction, passage, or defeat of legislation or resolution by the State Legislature, the approval or disapproval of legislation by the Governor, the outcome of a rule, regulation or rate-making proceeding by a state agency (including boards and commissions), the passage or defeat of a local law, ordinance or regulation by a municipality or subdivision thereof (including boards and commissions), or attempting to influence a procurement decision by a state or local entity or agency. Jurisdictions with a population of 5,000 or less are not covered under the lobbying law.	Yes	Receive or expend more than \$5,000 during an annual period for lobbying activities.	Receive or expend more than \$5,000 during an annual period for lob- bying activities.	None	



		DOES GRASS-		THRESHOLDS	
JURISDICTION	WHAT IS LOBBYING?	ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other
North Carolina	Attempting to influence legislative or executive	Yes, an otherwise	Any compensation for	None	None
Category III	action (including a policy, guideline, request for proposal, procedure, regulation, or rule) through direct communication of any kind with legislators, legislative staff, or executive branch officials or employees or their immediate family; developing goodwill through communications, activities or relationship-building with such persons with the intent to influence legislative or executive action; or both.	unregistered person that spends over \$3,000 during any 90-day period for solicitation of others to influence legislative or executive action must register.	the purpose of lobbying triggers registration. However, there is an exemption for an in-house employee who does not have any 30-day periods in which 5% of his or her actual duties include direct communication or 5% of his or her actual duties include developing goodwill.		
North Dakota	Attempting to secure, in any manner whatsoever, di- rectly or indirectly, the passage, amendment, or	Yes	Any person who is "engaged" by any other	None	None
Category I	defeat of any legislation by the legislative assembly or the approval or veto of any legislation by the Governor, or attempting to influence decisions made by the legislative council or by an interim committee of the legislative council.		person to lobby must register as a lobbyist.		
Ohio	Ohio breaks down lobbyists into legislative branch,	No	Legislative Branch	None	Legislative Branch
Category III	executive branch, and retirement system lobbying. Each has separate registration and reporting requirements.		Lobbying: A person must register as a legislative agent if he or she is engaged ( <u>i.e.</u> ,		Lobbying: A person must register as a legislative agent if he or she is engaged ( <u>i.e.</u> ,
	<u>Legislative branch lobbying</u> means any efforts to influence legislation by direct communication with		employed or retained for compensation) to		employed or retained for compensation) to actively
	any member of the legislature or its staff or certain		actively advocate		advocate legislation as
	executive branch officials or their staff.		legislation as one of		one of his or her main
			his or her main pur-		purposes during at least a



		DOES GRASS- ROOTS LOBBYING TRIGGER REGISTRATION?		THRESHOLDS	
JURISDICTION	WHAT IS LOBBYING?		Compensation	Expenditure	Other
	Executive branch lobbying means contacts made to influence the outcome of an executive agency decision by direct communication with executive agency officials or staff. <u>Retirement system lobbying</u> means contacts made to influence the outcome of a retirement system decision regarding the investment of retirement system funds by direct communication with retirement system officials or staff.		poses during at least a portion of his time (i.e., the person's direct communications constitute at least 5% of the total performance time for which the individual is compensated by the specific client on whose behalf he is advocating). <u>Executive Branch Lobbying</u> : A person must register as an executive agency lobbyist if he or she is engaged (i.e., em- ployed or retained for compensation) to conduct executive branch lobbying as one of his or her main purposes on a regular and substantial basis (i.e., the person has made direct communications with executive branch officials constituting at least 25% of the total		portion of his time ( <u>i.e.</u> , the person's direct communications constitute at least 5% of the total performance time for which the individual is compensated by the specific client on whose behalf he is advocating). <u>Executive Branch Lobbying</u> : A person must register as an executive agency lobbyist if he or she is engaged ( <u>i.e.</u> , employed or retained for compensation) to conduct executive branch lobbying as one of his or her main purposes on a regular and substantial basis ( <u>i.e.</u> , the person has made direct communications with executive branch officials constituting at least 25% of the total performance time for which the person is compensated).
			least 25% of the total performance time for		Retirement System



		DOES GRASS-	THRESHOLDS		
JURISDICTION	WHAT IS LOBBYING?	ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other
			which the person is		Lobbying: A person
			compensated).		must register as an
					retirement system
			Retirement System		lobbyist if he or she is
			Lobbying: A person		engaged (i.e., employed
			must register as an		or retained for
			retirement system		compensation) to conduct
			lobbyist if he or she is		retirement system
			engaged ( <u>i.e.</u> , em-		lobbying as one of his or
			ployed or retained for		her main purposes on a
			compensation) to		regular and substantial
			conduct retirement		basis ( <u>i.e.</u> , the person has
			system lobbying as one of his or her main		made direct communications with
			purposes on a regular and substantial basis		retirement system officials constituting at
			( <u>i.e.</u> , the person has		least 25% of the total
			made direct		performance time for
			communications with		which the person is
			retirement system		compensated).
			officials constituting at		compensatou).
			least 25% of the total		
			performance time for		
			which the person is		
			compensated).		



		DOES GRASS-		THRESHOLDS	
JURISDICTION	WHAT IS LOBBYING?	ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other
Oklahoma	Lobbying means any oral or written communication	No	A person must register	None	None
Category III	on behalf of a lobbyist principal with a state officer or employee of an agency, a member or employee of the legislature, the governor or an employee of the governor, a member or employee of the corporation commission, or a member or employee of the judiciary with regard to the passage, defeat, formulation, modification, interpretation, amendment, adoption, approval or veto of any legislation, rule, regulation, executive order or any other program, policy, or position of the state government.		as a lobbyist if he or she is employed or retained for compensation to perform services that include lobbying. Please note, however, that a person is not required to register if such lobbying ac- tivities are only incidental to, and not a significant part of, the services provided.		
Oregon	Attempting to influence legislative action through	Yes	An in-house person	An in-house person must	An in-house person must
Category I	oral or written communication with legislative officials, solicitation of others to influence or attempt to influence legislative action or attempting to obtain the goodwill of legislative officials.		must register to lobby if the person receives compensation for lobbying and spends more than 24 hours or spends in excess of \$100 per calendar quarter for the purpose of lobbying.	register to lobby if the person receives compensation for lobbying and spends more than 24 hours or spends in excess of \$100 per calendar quarter for the purpose of lobbying.	register to lobby if the person receives compensation for lobbying and spends more than 24 hours or spends in excess of \$100 per calendar quarter for the purpose of lobbying.



		DOES GRASS-	THRESHOLDS		
JURISDICTION	WHAT IS LOBBYING?	ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other
Pennsylvania Category III	By statute, lobbying is attempting to influence legislation, regulations, policy, executive orders, or procurement of supplies, services, or construction under the state procurement law. "Attempting to influence" includes direct or indirect communication, office expenses, and providing anything of value to a state official or employee for the purpose of advancing the interest of the lobbyist or his or her principal.	Yes	<ul> <li>Registration is required for lobbying on behalf of a principal for compensation. The following are exempt from registration and reporting:</li> <li>An individual whose compensation for lobbying is \$2,500 or less during any calendar quarter</li> <li>An individual lobbying on behalf of his or her employer who lobbies less than 20 hours during any calendar quarter</li> </ul>	<ul> <li>Registration is required for lobbying on behalf of a principal for compensation. The following are exempt from registration and reporting:</li> <li>An individual whose compensation for lobbying is \$2,500 or less during any calendar quarter</li> <li>An individual lobbying on behalf of his or her employer who lobbies less than 20 hours during any calendar quarter</li> </ul>	<ul> <li>Registration is required for lobbying on behalf of a principal for compensation. The following are exempt from registration and reporting:</li> <li>An individual whose compensation for lobbying is \$2,500 or less during any calendar quarter</li> <li>An individual lobbying on behalf of his or her employer who lobbies less than 20 hours during any calendar quarter</li> </ul>
			A person who expends more than \$2,500 in a calendar quarter on lobbying must register and report as a principal.	A person who expends more than \$2,500 in a calendar quarter on lobbying must register and report as a principal.	A person who expends more than \$2,500 in a calendar quarter on lobbying must register and report as a principal.



		DOES GRASS-		THRESHOLDS	
JURISDICTION	WHAT IS LOBBYING?	ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other
Rhode Island Category II (category III effective January 1, 2017)	Effective through December 31, 2016, acting directly or soliciting others to act for the purpose of promoting, opposing, amending, or influencing the passage by the General Assembly of any legislation or the action on that legislation by the Governor; any policy-making decisions or policy-making actions of the executive branch or of public corporations ( <u>i.e.</u> , corporate entities which are considered governmental agencies but which have a distinct legal existence from the state or any municipality); or any decisions or actions by the executive branch or any public corporation involving the sale, lease, or other alienation or encumbrance of any real property owned or leased by the state or any public corporation. Covered policy-making decisions include the formation of specifications or requirements for the solicitation or negotiation of contracts; however, there is an exemption for participating in a bid conference or responding to an RFP. Attempting to influence the award of contracts is not explicitly covered. Effective January 1, 2017, lobbying means acting directly or soliciting others to act for the purpose of promoting, opposing, amending, or influencing any action or inaction by any member of the executive or legislative branch or a public corporation, except	Yes	Effective through December 31, 2016, a person must register for legislative lobbying if lobbying for com- pensation or pursuant to mutual understanding or agreement. A person must register for executive branch lobbying if receives compensation or principally employed by another for governmental affairs to lobby. Effective January 1, 2017, for an outside lobbyist, registration is required if an individual engages in lobbying as the appointed or engaged representative of another for	None	Effective through December 31, 2016, none. Effective January 1, 2017, registration is required for an in-house lobbyist who is an employee, officer, or director of a company whose job responsibilities include lobbying. However, persons appearing on behalf of their employer or an organization with which they are associated if the persons' regular duties do not include lobbying or government relations are exempt.
South Carolina	<ul> <li>that participation in most administrative proceedings, including rulemaking, is exempt.</li> <li>To promote or oppose through direct communication with public officials or public</li> </ul>	No	compensation. None	None	A person who is em- ployed, appointed, or re-
Category II	employees the introduction or enactment of legislation before the general assembly or the				tained, with or without compensation, by another



		DOES GRASS-		THRESHOLDS	
JURISDICTION	WHAT IS LOBBYING?	ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other
	committees or members of the general assembly, covered gubernatorial actions, covered agency actions, or consideration of the election or ap- pointment of an individual to a public office elected or appointed by the general assembly.				person for the purpose of lobbying must register as a lobbyist. Exempt from registration are those individuals who receive no compensation for lobbying and who do not make aggregate expenditures for lobbying in excess of \$500 in a calendar year.
South Dakota	To promote or oppose passage of legislation or to	Yes	A person who is "em-	None	None
Category I	promote or oppose passage of any special interest legislation (as distinct from interests of the whole people of the state).		ployed" to lobby must register as a lobbyist.		
Tennessee	Communicating, directly or indirectly, with any official in the legislative branch or executive branch	Yes, for an organization that	A person who is compensated to lobby	None	None
Category III	for the purpose of influencing any legislative action or administrative action ( <u>i.e.</u> , rulemaking or other quasi-legislative actions, any non-ministerial action, or the making of any decision). Communications by an incumbent or prospective	accepts compensation from others to engage in grassroots lobbying (an organization that engages in	must register as a lobbyist; however, compensation does not include the salary or reimbursement of an individual whose		
	contractor or vendor, or its employees, while engaged in selling or marketing to the state, by demonstrating or describing goods or services to be provided or by inquiring about specifications, terms, conditions, timing, or similar commercial information, are not lobbying. However, these	grassroots lobbying on its own behalf using only its own funds does not trigger registration,	lobbying is incidental to such person's regular employment.		
	incumbent and prospective state contractors and vendors and their employees, though not required to register as lobbyists, are subject to certain lobbyist restrictions. Lobbying also does not include communications with officials of the executive	however).			



		DOES GRASS-	THRESHOLDS			
JURISDICTION	WHAT IS LOBBYING?	ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other	
	branch to influence the outcome of a decision related to the issuance or award of a bond, grant, lease, loan or incentive pursuant to the Department of Economic and Community Development code. Lobbying also does not include communications with officials of the executive branch to influence the outcome of a decision related to any component of an economic development incentive package.					
Texas	Lobbying means communicating directly with members or employee of the legislature or executive	No (but a registered lobbyist must report	Independent of any other threshold, a	Independent of any other threshold, a person must	Independent of any other threshold, a person must	
Category III	branches of state government to influence legisla- tion or administration action ( <u>i.e.</u> , rulemaking, licensing or any other agency matter) or to establish goodwill with the purpose of later communicating with the official or employee to influence legislative or administrative action.	grass roots ex- penditures).	person must register as a lobbyist if he or she is compensated or reimbursed in excess of \$1,000 and spends more than 26 hours of his or her compensated time during a calendar quarter, not including reimbursements for a person's own travel, food, or lodging expenses, to lobby.	register as a lobbyist if he or she makes total expenditures in excess of \$500 during a calendar quarter, not including ex- penditures for a person's own travel, food, or lodg- ing expenses, to lobby.	register as a lobbyist if he or she is compensated or reimbursed in excess of \$1,000 and spends more than 26 hours of his or her compensated time during a calendar quarter, not including reimbursements for a person's own travel, food, or lodging expenses, to lobby. Please note that there is an exemption from the \$1,000 compensation threshold (though not from the \$500 expenditure threshold) for communications by an employee of a vendor of a product or service to a member of the	



JURISDICTION		DOES GRASS-	THRESHOLDS		
	WHAT IS LOBBYING?	ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other
					executive branch concerning state agency purchasing decisions that do not exceed \$10 million; or in procurements that exceed \$10 million, if the compensation is not contingent on the outcome of any administrative action.
Utah Category II	Communicating with a public official for the purpose of influencing the passage, defeat, amendment, or postponement of legislative or executive action.	No	A person must register to lobby if the person is employed or contracts for economic consideration to lobby, other than reim- bursement for reasonable travel expenses.	None	None



		DOES GRASS-	THRESHOLDS			
JURISDICTION	WHAT IS LOBBYING?	ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other	
Vermont	Communicating orally or in writing with any	Yes	Receive or expend	Receive or expend more	None	
	legislator or administrative official for the purpose		more than \$500 in a	than \$500 in a calendar		
Category II	of influencing legislative or administrative action;		calendar year for	year for lobbying		
	solicitation of others to influence legislative or		lobbying activities.	activities.		
	administrative action; an attempt to obtain the					
	goodwill of a legislator or administrative official					
	intended ultimately to influence legislative or					
	administrative action; or activities sponsored by an					
	employer or lobbyist on behalf of or for the benefit					
	of members of an interest group, if a principal purpose of the activity is to enable such members to					
	communicate orally with one or more legislators or					
	administrative officials for the purpose of influ-					
	encing legislative or administrative action or to					
	obtain their goodwill.					
Virginia	Influencing or attempting to influence executive or	Yes (in the context	Receive or expend	Receive or expend more	Receive or expend more	
0	legislative action through oral or written	of, e.g., a general	more than \$500 in a	than \$500 in a calendar	than \$500 in a calendar	
Category III	communication with an executive or legislative	mass mailing); No	calendar year for	year for lobbying that is	year for lobbying that is	
0	official, or solicitation of others to influence an	(when it is	lobbying that is	regularly part of job	regularly part of job	
	executive or legislative official. Executive action	communication	regularly part of job	duties.	duties.	
	includes all functions that pertain to obtaining all	between an	duties.			
	goods, services, or construction on behalf of an	association and its				
	executive agency, including description of	members)				
	requirements, selection and solicitation of sources,					
	preparation and award of contracts, and all phases of					
	contract administration where the stated or expected					
	value of the contract is \$5 million or more.					



		DOES GRASS-	THRESHOLDS			
JURISDICTION	WHAT IS LOBBYING?	ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other	
Washington	Attempting to influence the passage or defeat of any	Yes, if a person	A person must register	A person must register if	A person must register as	
Category II	legislation by the legislature, or the adoption or rejection of any rule, standard, rate, or other legislative enactment of any state agency.	spends in excess of \$1,400 in the aggre- gate within any 3- month period or \$700 in aggregate within any 1-month period on grassroots lobbying activity.	if compensated to lobby and if the person spends more than 4 days, or parts thereof, during any 3-month period on lobbying or spends more than \$35 during any 3-month period on State officials in connection with lobbying.	the person is compensated to lobby and spends more than 4 days, or parts thereof, during any 3-month period on lobbying or spends more than \$35 during any 3-month period on State officials in connection with lobby- ing.	a lobbyist if the person is compensated to lobby and spends more than 4 days, or parts thereof, during any 3-month period on lobbying or spends more than \$35 during any 3-month period on State officials in connection with lobbying.	
West Virginia	Communicating with a government officer or em- ployee to promote, advocate, oppose or otherwise	Yes, if grassroots lobbying program is	Any compensation triggers registration.	Expenditures in excess of \$150 in connection with	None	
Category II	attempt to influence the passage or defeat or the executive approval or veto of any legislation that may be considered or the adoption or rejection of any rule, regulation, legislative rule, standard, rate, fee or other delegated legislative or quasi-legislative action to be taken or withheld by any executive department.	addressed to the general public, a substantial portion is calculated primarily to influence legislation, and more than \$500 in the aggregate is expended within any 3-month period or \$200 in the aggregate within any 1-month period.		lobbying trigger registration, regardless of whether compensation is received and regardless of employment by a lobbyist employer.		



		DOES GRASS-		THRESHOLDS	
JURISDICTION	WHAT IS LOBBYING?	ROOTS LOBBYING TRIGGER REGISTRATION?	Compensation	Expenditure	Other
Wisconsin	Lobbying means attempting to influence legislative	No. (A lobbyist who	A person must register	None	A person must register as
Category II	action or administrative action ( <u>i.e.</u> , any agency action involving rulemaking) by oral or written communication with any elective state official, agency official or legislative employee. Exemptions from registration include communications involving requests for information to an agency official or responding to an agency official's request for information.	is registered must disclose grassroots expenditures if the aggregate total exceeds \$500 per reporting period. However, grassroots lobbying activity does not in itself trigger registration.)	as a lobbyist if he or she receives compensation for lobbying and makes lobbying communications on each of at least five days within a six- month period.		a lobbyist if he or she re- ceives compensation for lobbying and makes lobbying communications on each of at least five days within a six-month period.
Wyoming	Attempting to influence legislation on behalf of any	No	A person must register	None	None
Category I	association, corporation, labor union, or any interest other than personal.		as a lobbyist if the person receives or has a reasonable expectation of receiv- ing reimbursement or compensation for lobbying activity.		

Lobby registration rules tend to fall into three categories. Those that require registration and reporting for:

Category I legislative lobbying only (including executive approval or disapproval of legislation);

Category II legislative lobbying and executive branch lobbying which is limited to influencing a rule, regulation, rate-making proceeding, or policy; and

Category III legislative lobbying and executive branch lobbying which includes efforts to influence all non-ministerial official actions of the executive branch, including but not limited to the approval of financial arrangements on behalf of the governmental entity.

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