# **DIY Infographics: Tools & Tactics**

Matthew Zablud, Beekeeper Group

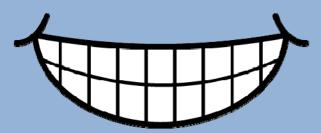


Can we have five volunteers, please?



# 1 in 5

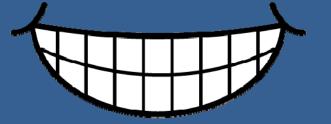
# people don't brush their teeth every day







of people say you shouldn't trust infographics





# Thank you for your time!

**Any Questions?** 

# Agenda

- What is an Infographic?
- Infographic Ingredients
- Graphic Design 101
- The Design Process
- Tools of the Trade
- Building a Visual Content Strategy

# What is an Infographic?





#### Seafood is Lifesaving: Eating Seafood Twice a Week is a Healthy Choice for You and Your Family (infographic title)

Infographic Objective: To build urgency and help readers understand the health benefits of eating seafood twice a week, and the urgent public health crisis that seafood consumption can help address. Eating seafood is a simple solution to the larger efforts of helping Americans eat healthier.

#### The framework for the infographic falls into these four buckets:

- 1. The leading causes of death are preventable : (i.e. public health crisis)
  - a. 7 out of 10 deaths in the US are preventable.
  - b. Heart disease is the #1 cause of death worldwide and takes more lives of women than men.
  - c. Heart disease & stroke cause 30% of deaths globally, and 800,000 deaths each year in US.
  - d. Seafood has essential omega-3s, and low levels contribute to 84,000 deaths each year in US.
  - e. Only 1 in 5 Americans follow the USDA Guidelines to eat seafood twice a week.
  - f. On average, people consume 10 times more sugar than seafood annually (140 lbs vs 14.4 lbs)

2. Seafood can improve your health, and even save your life! (i.e. how seafood is good for you)

- Eating seafood twice a week is recommended by the USDA/HHS Dietary Guidelines for Americans.
- b. A source of lean and high-quality protein and the best dietary source of essential omega-3 fatty acids for children, active adults, and older adults.
- c. Eating 8 oz. of seafood a week reduces the risk of dying from heart disease by 36%
- d. 50,000 people a year avoid death from stroke and heart disease by eating seafood twice/week.
- e. Eating 8 to 12 oz. a week when pregnant can improve baby's IQ, cognitive development and eye health. A 2010 WHO/FAO Study showed higher IQ by 5.8 points in babies whose moms ate seafood twice a week.
- f. Pregnant women report an improved mood with seafood consumption
- g. Older adults who eat seafood once a week have improved memory and sharpness.
- h. Older adults with highest fish consumption lived an average of 2.2 years longer.

3. Seafood is easy to find, doesn't have to cost a lot, and even save you time !: (i.e. what you can do)

- a. Fresh Grocers can recommend seasonal fish options at reasonable prices, with recipes.
   b. Frozen Just as healthy as fresh seafood due to flash-frozen at sea technologies, and provides
- cost effective options and stress-free storage so it's ready when you are.
   c. Canned Clams, crab, salmon, sardines, trout, tuna, and more provide options for a quick, easy meal or snack.
- d. Dining Out Many quick and casual restaurants have healthy seafood options to give you a chance to try something new.
- e. Most seafood can be cooked in less than 15 minutes using a variety of healthy cooking methods broiled, grilled, seared, steamed or sautéed.

- 4. Empowering call to action:
  - a. Eating 8 12 oz of seafood a week will help you and your family live longer, healthier lives. It is a quick and simple way to lower your risk for preventable diseases, such as heart disease, stroke, diabetes, obesity and hypertension.

#### Notes/Questions:

- Prominent logo to be the Seafood Nutrition Partnership, with URL and language directing to site, i.e. "For recipes and information on the health benefits of seafood, please visit www.seafoodnutrition.org"
- Please include a small copyright notation at the bottom: ©2014 Seafood Nutrition Partnership, All Rights Reserved.
- Leave room to include scientific study references. (\*I will provide the references once the statistics are included)

Audience: Linda will be engaging a variety of audiences with this infographic, and will be calling on partner groups to help spread the word. While it does have a health focus, she does not want the feel to be clinical, but more appealing to a younger audience and shareable.

- 1. Women's health organizations
- 2. Restaurants
- 3. Grocers
- 4. Food bloggers

Shana and Katie – I provided Linda with three samples of chalkboard infographics with an organic feel that utilize photography to illustrate culinary details as the concept. We thought it would be cool to play off of the chalkboard menus you find in brasseries to present this food-centric content. Her feedback is below the links:

http://www.pinterest.com/pin/44473115041987490/ http://www.pinterest.com/pin/225109681347690735/ http://www.pinterest.com/pin/256916353715432020/

"I really like the three chalkboard designs below. I like having photos of real food on the chalkboard. Think we can have some fun with visuals of beautiful seafood: sushi, fish, shellfish, oysters, crabs, lobsters. Everything else can be drawn with chalk like plates, hearts, waves, stick figures, dots. I like the effect of the last chalk board where it is not completely black because it looks like it was recently wiped clean. I've attached a few more samples."

I found the (RED) restaurant promotion graphic attached, and like the handwritten fonts:

#### http://instagram.com/p/rufdTntleE/?ref=badge&modal=true http://instagram.com/p/rnSMTnNIQd/?ref=badge&modal=true

Linda's preferences to the BKG infographic examples: "I like 6, 9, and 11 in terms of how they are organized with bookend at the top and bottom. Problem statement, solution, and call to action."

I have attached the Seafood Nutrition Partnership logo and graphic standards in a zipped folder.

Eating Seafood Twice a Week is a Healthy Choice for You and Your Family

Heart disease is the cause of death,

for women worldwide.

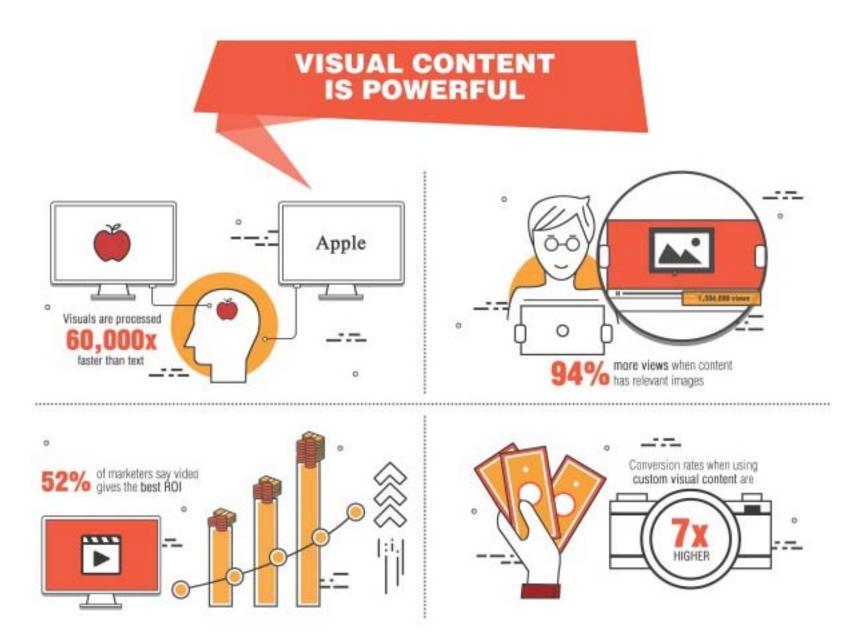
Heart disease & stroke cause 30% of deaths globally, and 800,000 deaths each year in the US.

Only 1 in 5 Americans follow the USDA/HHS Dietary Guidelines to eat seafood twice a week.

> ON AVERAGE, PEOPLE CONSUME

"Graphics *reveal* data. Indeed graphics can be more precise and revealing than conventional statistical computations."

Edward Tufte,
 statistician and author of
 Information Design



Design from Hightail

# Why Use Infographics?

We create advocacy infographics to:

- Present information clearly
- Tell a story
- Educate or change opinion (make an impact)
- Compel readers to take action

## PAC's Grassroots Conference BY THE NUMBERS



Whether you're a first timer or long-time devotee of the Public Affairs Council's National Grassroots Conference, this infographic should get you ready for Key West! Be sure to read the fine print for additional context (and humor).

....

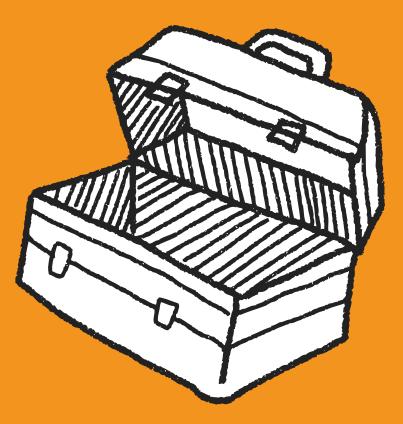
### Productivity Forecast for DC in 2015

PAC Confe	rence
Names of Carrie	Monday after Gold Cur

ouse of Cards eason 3 Release

ugust Recess

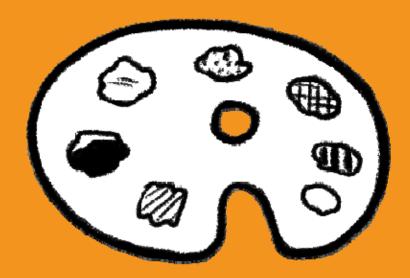
# **Infographic Ingredients**



# What do you need?

- Data or narrative!
- Goal (message/ask)
- Design style
- Brand requirements
- Format and specs
- Desired timeline

# **Graphic Design 101**



# How is "Good Design" Achieved?

- Color
- Composition
- Typography
- Engaging imagery
- Simplicity/Restraint

# How is "Good Design" Achieved?

# BAD DESIGN

Just because you can, doesn't mean you should.

# Color

Color's job is to reinforce the content. It can:

- evoke a certain mood or tone
- reinforce your brand
- create contrast and hierarchy
- help to create a comfortable reading experience



# COLOR EMOTION GUIDE



# Typography

- Font choice, style and layout can have a big impact on the tone and readability of a design.
- Does the font need to abide by brand standards?
- Including too many different fonts or styles should be avoided.

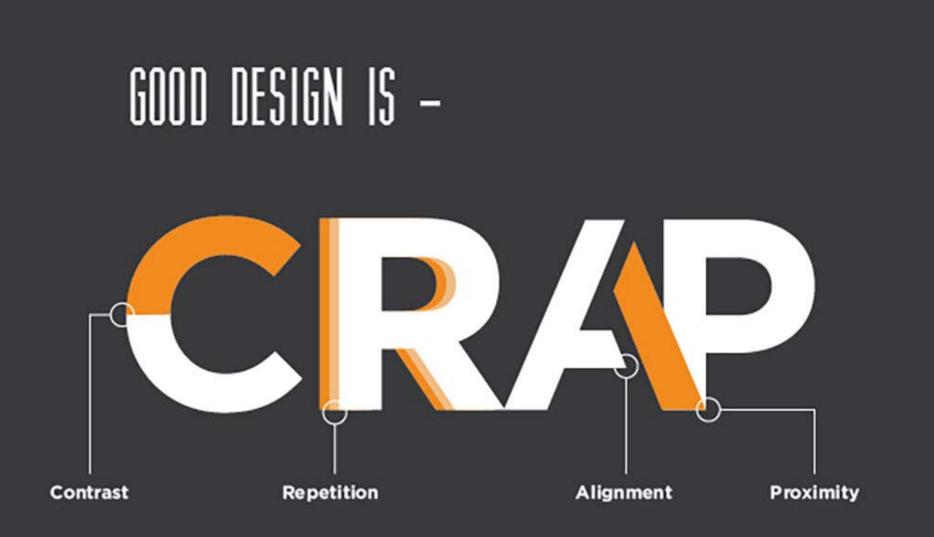
## Using Too Many Fonts is **Bad**.



# Composition

Or: how content is prioritized.

Designers use white space, visual hierarchy, and other basic design principles to direct the reader's attention and highlight important information.



# **C.R.A.P Principles of Design**

### Contrast

Make Elements different to increase understanding.

### Repetition

Repeat visual elements to create strong unity.

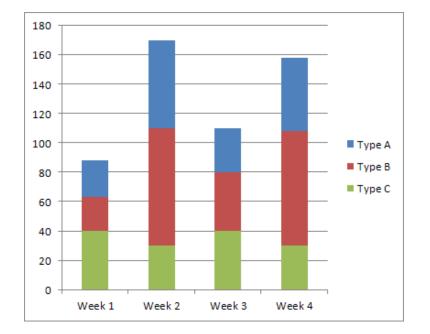
### Alignment

Place elements deliberately and rationally to improve clarity.

### Proximity

Place related items together to convey relationships.

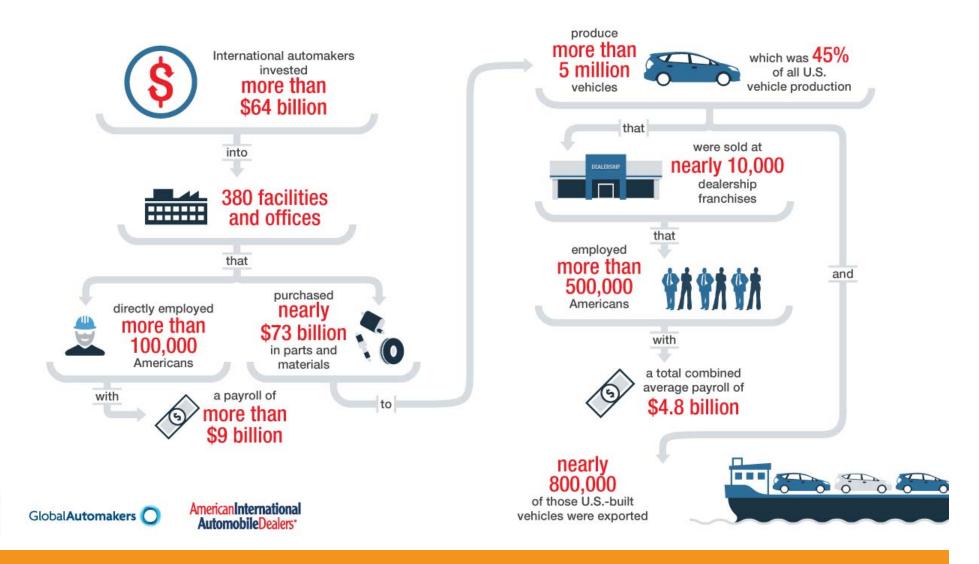
## **Imagery: Charts and Graphs**



### RAISING THE BAR ON BAR CHARTS

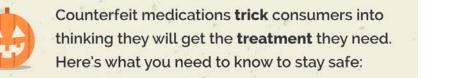


# **Imagery: Iconography**



# Imagery: Illustration

### TRICK, OR TREATMENT?



#### Counterfeit Medicines Often are Not What They Appear

Often lack the crucial active ingredient

May contain dangerous ingredients like chalk, powdered concrete, and highway paint

> The World Health Organization Estimates That:

# Imagery: Photography





**ff** ...I think a comprehensive approach is long overdue, and I'm confident that the president, myself, and others can find the common ground to take care of this issue once and for all.

-Speaker John Boehner, Nov. 2012

**I** have said that we will be addressing the issue of immigration in the House, according to our terms, not the way the Senate did. We're going to be a lot more deliberative and smart in the House. **J** 

-House Majority Leader Eric Cantor, August 4, 2013



What I can guarantee is that we will have in the first year an immigration bill that I strongly support and that I'm promoting. **33** 

Presidential candidate Barack Obama, 2008

Neither President Obama nor the House Republican leadership have done anything to end this crisis.

# TWO MILLION

WHAT WILL IT TAKE TO GET OUR ELECTED OFFICIALS TO ACT?

# **Gestalt Principles of Perception**

- How do we make sense of a world filled with so much visual stimuli?
- We subconsciously look for patterns to help impose order on chaos.
- For design, Gestalt principles of perception help us understand the way our brains process visual stimuli, so we can more actively control the way people see our designs.



# **Gstelat Prpniclies of Perpcteion**

I cnduo't byleiee that I culod aulacity uesdtannrd waht I was rdnaieg. Unisg the icndeblire pweor of the hmuuan mind, aocdcrnig to rseecrah at Cmabrigde Uinervtisy, it dseno't mttaer in waht oderr the iterets in a wrod are, the olny irpoamtnt tihng is that the frsit and isat itteer be in the rhgit pclae.

# **Keep it Simple**

Don't force your readers to have to find order in the chaos by themselves. Infographics should be clear enough that the content is quickly understandable.

# **Infographic Design Process**



# **Get the Ball Rolling**

- Do you have an internal design team, or will you be working with a contractor?
- What is our overall message or goal?
- Do we have strong data or a solid narrative to support our message?
- When, and for how long, will we use this infographic?
- Can we leverage assets from this infographic for additional marketing pieces?

# **How Do I Work with Designers?**

- Remember that this is a collaborative process!
- YOU are the content expert
- For the "I can't even draw a stick figure" types: Don't write yourself off from being involved in design discussions from the outset—you have a valuable perspective!
- Be clear in what you want, and then trust your designers to carry out that vision.

# **Specification and Requirements**

- Digital and/or print?
- Size requirements/restrictions?
- Branding requirements?
- Where will this piece be appearing online? Do we need multiple formats?
- Will you need assistance handling printing?
- What are the important milestone dates?

### **Initial Brief**

#### Energy Cost Impacts on American Families

This paper assesses the impact of energy costs on U.S. households using energy consumption survey data and energy price data and projections from the U.S. Department of Energy's Energy Information Administration (DOC/EIA).<sup>1</sup> Energy costs are summarized by household income group using data from the Bureau of the Census, tax data from the Congressional Budget Office, and state income tax rates.<sup>2</sup> Due to recent volatility in energy markets, energy expenditure estimates are based on DOE/EIA energy price projections for 2016.

Key findings include:

- Some 48% of American families have pre-tax annual incomes of \$50,000 or less, with an
  average after-tax income among these households of \$22,732, less than \$1,900 per month. In
  other words, nearly half of U.S. families some 59 million households have average takehome income of less than \$1,900 per month.
- Energy costs are consuming the after-tax household incomes of America's lower- and middleincome families at levels comparable to other necessities such as housing, food, and health care. The 48% of households earning less than \$50,000 devote an estimated average of 17% of their after-tax incomes to residential and transportation energy.
- American consumers have benefitted in recent months from lower gasoline prices, but rising
  oil prices are now reducing consumer savings at the gas pump. Meanwhile, residential
  electricity prices are rising due to the costs of compliance with U.S. EPA and other regulations,
  and other factors such as fuel and capital costs. Residential electricity represents 69% of total
  household utility bills.
- A 2011 survey of low-income households for the National Energy Assistance Directors Association reveals some of the adverse health and welfare impacts of high energy costs. Lowincome households reported these responses to high energy bills:

24% went without food for at least one day.
 37% went without medical or dental care.
 34% did not fill a prescription or took less than the full dose.
 19% had someone become sick because their home was too cold.

The relatively low median incomes of minority and senior households indicate that these groups are among those most vulnerable to energy price increases. Median income is the midpoint, where one-half of households have incomes above this amount, and one-half have incomes below it. The median pre-tax income of Black households, representing 13% of U.S. households, is 33% below the U.S. median income of \$51,939. The median income of Hispanic households gaged 65 or more, 23% of all households, have a median income 31% below the U.S. median.

2

#### **U.S. Household Incomes**

U.S. Census Bureau data on household incomes in 2013 (the most recent available) provide the basis for estimating the effects of energy prices on consumer budgets. The table below shows estimated 2013 after-tax incomes for U.S. families in different income brackets. The Congressional Budget Office has calculated effective total federal tax rates, including individual income taxes and payments for Social Security and other social welfare programs. State income taxes are estimated from current state income tax rates.

U.S. households by pre-tax and after-tax income, 2013

Pre-tax annual income:	<\$30K	\$30- <\$50K	<\$50K	≥\$50K	Total/avg.
Households (Mil.)	35.8	23.1	59.0	64.0	123.0
Pct. of total households	29%	19%	48%	52%	100.0%
Avg. pre-tax income	\$15,931	\$39,158	\$25,043	\$116,503	\$72,641
Effec. fed tax rate %	4.2%	11.0%	6.9%	19.7%	19.4%
Est. state tax %	0.5%	3.5%	2.4%	6.3%	4.4%
Est. after-tax income	\$15,003	\$33,480	\$22,732	\$86,212	\$55,344

Some 48% of U.S. families, 59 million households, had estimated pre-tax incomes below \$50,000 in 2013. After federal and state taxes, these families had average annual incomes of \$22,732, equivalent to an average monthly take-home income of less than \$1,900.

The U.S. Census Bureau reports that the real pre-tax incomes of American families have declined across all five income quintiles since 2001, measured in constant 2013 dollars.<sup>3</sup> The loss of real pre-tax incomes is due to a number of factors, including the lack of real wage growth among most American workers,<sup>4</sup> the loss of high-wage jobs in manufacturing and other industry sectors,<sup>5</sup> and the increased share of relatively low-paying jobs in service sectors such as retail trade and food services.<sup>6</sup>

As shown in the table below, the largest losses of income are in the two lowest income quintiles. Households in the lowest quintile lost 13% of their real income between 2001 and 2013. Declining real incomes increase the vulnerability of lower- and middle-income households to energy price increases such as rising utility bills.

> Average real U.S. household incomes by income quintile, 2001-2013 (In 2013 \$)

	1Q	2Q	3Q	4Q	5Q
2001	\$13,336	\$33,510	\$56,090	\$87,944	\$192,063
2013	\$11,651	\$30,509	\$52,322	\$83,519	\$185,206
Pct Chg	-13%	-9%	-7%	-5%	-4%
\$ Chg	(\$1,685)	(\$3,001)	(\$3,768)	(\$4,425)	(\$6,857)

3

## How Do I Distill Data?

- Consider how much space you have. For example, should the graphic fit on only one page?
- Limit your datapoints
- Make sure datapoints successfully tell your story
- Comparative data works well (x vs. y, annual growth)

# **Data Review and Concepting**

Outline for Energy Cost Impacts on American Families Infographic

The White House	Vs.	Your House
In 2014, the annual budget for the White House was more than \$67 million. *	Vs.	Annual budget for 48% of U.S. households is below \$50,000*
Image: White House with 67 million stamped across.		Image: Typical house with garage with \$50,000 stamped across it.
Only 2.29% of the White House annual budget goes towards <u>all</u> utilities. *	Vs.	17% of their annual household budget* goes towards just residential and transportation energy bills.
Image: Graphic of the president in the Oval Office with feet kicked up on desk, air-conditioning running, ty on, etc. You only see the president's legs up on table.		Image: Family sitting around a pile of bills looking concerned. (all families shown will be different to stress different minorities and age groups effected by energy costs)
The president played 57 rounds of golf in 2014.*	Vs.	37% of low -income households went without medical or dental care to cover their high-energy charges,
Image: Use graphic of golf cart and pin flag with presidential seal on it.		Image: Old person sitting with sling on arm in chair with small fan on in background to keep cool.
Hawaiian Vacation: Obama's Hawaiian vacation costs tax-payers over \$4.1 million,*	Vs.	Backyard Vacation: Faced with rising energy costs, many Americans spend their vacations at home.
Image: Air Force One in front of tropical palm trees.		lmage: Child sitting in a blow-up kiddie pool in sad looking backyard. Little sprinkler on in background.
Dinner Parties: The average White House state dinner costs more than \$400,000.	Vs.	Dinner: 24% of struggling families went without food for at leas one day to cover mounting energy expenses,
lmage: Doors opening to lavish dinner party.		Image: Family opening a pantry and there is not much in it.
Mr. President, isn't it time American families got so	me en	ergy relief?
America's Power URL		

# Rough Sketch

Only 2.29% of the White House annual budget goes towards all utilities.<sup>3</sup> **17%** of their annual household budget<sup>4</sup> is spent on energy.





The president played **57 rounds of golf** in 2014.<sup>5</sup>

vs

VS

VS

**37%** of low-income households **went without medical or dental care** to cover their high energy charges.<sup>6</sup>





Obama's Hawaiian vacation cost tax-payers **over \$4.1 million**.<sup>7</sup>



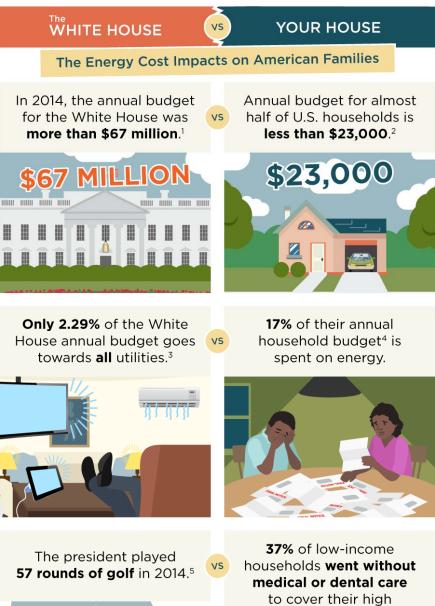
Faced with **rising energy costs**, many Americans spend their vacations at home.



The average White House state dinner costs

**24%** of struggling families **went without** 

# **Full Design**



energy charges.<sup>6</sup>

## **Review and Editing**

Overall the client loves the piece! They called me me and were cracking up over the old lady with the fan and the kid in the swimming pool...

In any event, they have a few edits that aren't too bad. Only one section needs a bit of an overhaul.

- They want to remove the subhead text "The Energy Cost Impacts on American Families."
- They want to know if there is a way to make the shaded area that the body text sits in more distinguishable? On certain computers, it's hard to tell that there is a shaded box behind the text that separates that text. They are open to our suggestions here.
- In the text box for the old lady with the fan, please change the text to say "....dental care to pay for energy."
- Make the URL larger and bold.
- Please make sure "taxpayer" is the format being used for that word.

# **How Do I Review Design?**

- Focus primarily on whether or not the design is achieving the goals that were previously set out
- Try and stay away from subjective feedback like, "I don't like the color purple." Instead, think about it like, "the color purple doesn't align with our brand standards." (unless it really is a horrendous purple)
- Don't worry about hurting the designer's feelings! Designers are professionals trying to solve a problem. If we don't know what we're missing, we can't fix it.



# **Additional Uses**



America's Power	America's Power	
July 7 - @	June 29 · @	
We hope President Obama focuses less on round pursuing energy policy that alleviates the hardship paycheck to paycheck face. It's the right thing to d www.AmericasPower.org/Family-Energy-Costs.	s American families living spend their summer vacation	off to Hawaii, many Americans are forced to a thome due to rising energy costs. Learn er.org/Family-Energy-Costs.
The president played 57 rounds of golf in 2014. Mr. President, Isn't it time American families AMERICASPOWER.( Like Comment Ashare Share	America's Power June 17 White the White House lives lavishly, rising energy costs are forcing Americans to make tough choices on what necessities they can afford. The average White House tate dinner costs more than \$390,000. Comparison of the average white House tate dinner costs more than \$390,000. Comparison of the average white House tate dinner costs more than \$390,000. Comparison of the average white House tate dinner costs more than \$390,000. Comparison of the average white House tate dinner costs more than \$390,000. Comparison of the average white House tate dinner costs more than \$390,000. Comparison of the average white House tate dinner costs more than \$390,000. Comparison of the average white House tate dinner costs more than \$390,000. Comparison of the average white House tate dinner costs more than \$390,000. Comparison of the average white House tate dinner costs more than \$390,000. Comparison of the average white House tate dinner costs more than \$390,000. Comparison of the average white House tate dinner costs more than \$390,000. Comparison of the average white House tate dinner costs more than \$390,000. Comparison of the average white House tate dinner costs more than \$390,000. Comparison of the average white House tate dinner costs more than \$390,000. Comparison of the average white House tate dinner costs more than \$390,000. Comparison of the average white House tate dinner costs more than \$390,000. Comparison of the average white House tate dinner costs more than \$390,000. Comparison of the average white House tate dinner costs more than \$390,000. Comparison of the average white House tate dinner costs more than \$390,000.	YOUR HOUSE     Seed with rising energy costs, may Americans spend their vacations at home.     Seed with rising energy costs, may Americans spend their vacations at home.     Seed with rising energy relief?     Share     mand 1699 others like this
622 shares	Mr. President, isn't it time American families got some energy relief?	went and done elected a President that grew up
Raymond Caron EA Just how much did it cost th Obama to fly to all of these golf courses/country cl low-income households are doing without medicati necessities. As Obama files, the low-income go wi 17 - July B at 8:40am	AMERICASPOWER.ORG	me. Now explain to me why it costs so much to s per hour). Don't they have something more
Charlotte Loerker However the illegals don't do w (Housing/ an FOOD STAMPS ?FREE is there any 10 - July 7 at 5:09pm	1,614 shares	ed power plants. It just makes good sense
1 Reply View more comments	Caroline Chuckra It's been long over due for most working people trying to make ends meetthis President will do NOTHING to help. ▲ 81 June 17 at 12.07pm	2 of 1
	S Replies	
	Dan Spellman But yet, union bosses will push for the next round, by promoting a democrat.      ① 70 - June 17 at 12:12pm     6 Replies	
	4 0 Replies	

bby Woodcock AMEN TO THIS......When is it going to stop ??????

# **Tools of the Trade**



DIY FREE:

**Icon Sets** 

Fonts

ata Vis Tools

Veb-based ages Editors Stock Imagery

DIY

PAID:

Image Editing Software

> Website Templates

Hire a competent designer or agency that will collaborate with you to bring your vision to reality!

HST

**DIFY**:

# Free Tools

Icon Sets: flaticon.com

Data Vis Tools: easel.ly piktochart.com Fonts: google.com/fonts

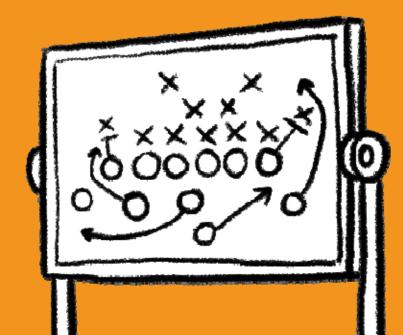
Image Editors: pixlr.com gimp.org

# Paid Tools

Stock Imagery: istock.com thinkstock.com

Website Templates: themeforest.net squarespace.com Image Editing Software: Adobe Creative Cloud (Photoshop, Illustrator, etc.)

# Building a Visual Content Strategy



#### Video and Animation



### Leave-behinds



### **Branded Items**



### id Advertising



### Social Graphics



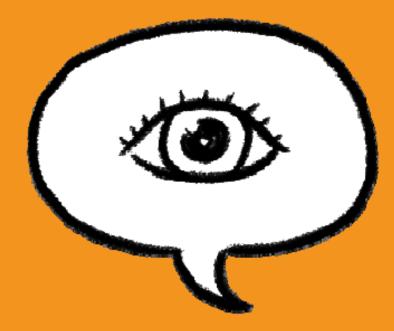
### Responsive Web Experiences



#### Mapping



# In Summary...



# **INFOGRAPHIC** INFOGRAPHICS

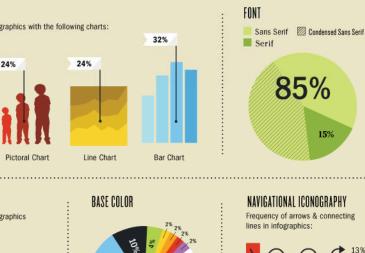
Data visualization is a popular new way of sharing research. Here is a look at some of the visual devices, informational elements, and general trends found in the modern day infographic.

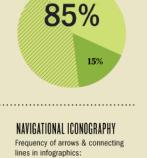
# CONTENT

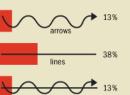
SECTIONS

NUMBER OF SECTIONS

AVERAGE







COUNTRIES FEATURED	
United States	

nited States	88%
hina	22%
nited Kingdom	12%
ustralia	12%
anada	10%
dia	10%
ance	10%
exico	8%

CREDITED SOURCES Average number of sources per infographic: 2.29



TITLE Average number of words per infographic title: **4.36** 

**ENVIRONMENT** 

CS TRANSPORTATION

Relative popularity of different infographic themes:

BUSINESSCULTURE

FOOD TECHNOLOGY

THEME

*"RICHEST* **AND POOREST AMERICAN NEIGH** 

N Ivan Cash SOURCE 49 infographics collected at random from www.good.is/infographics

18%

18%

symbols

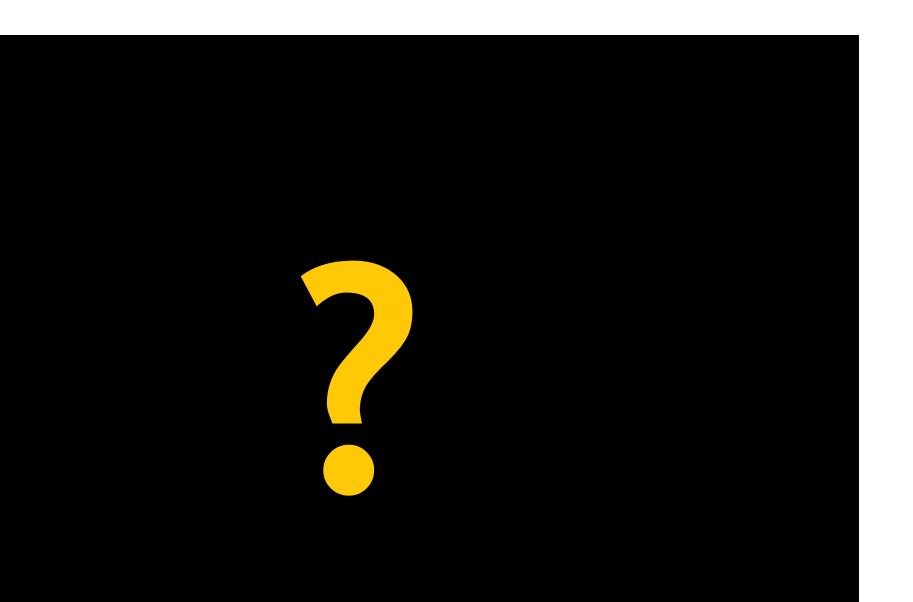
29%

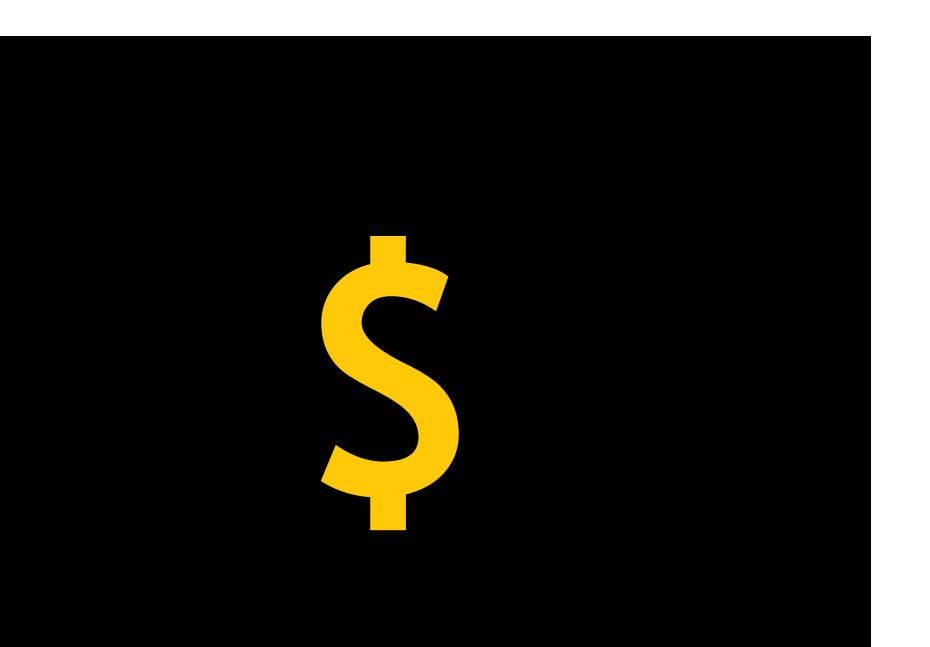
# DON'T Do These:

- No data OR no clear narrative
- Too much data
- Unclear message or ask
- Confusing/overly-complex design
- Working against the clock

# Do These:

- Have a clear goal and message
- Focus on the most important data
- Tell a story
- Go for clean, clear and engaging design
- Consider your brand
- Think beyond the long-form static graphic
- Start early!





# Thank you!